

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM500173

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
DBM Global Inc.		11/30/2018	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	TCW Asset Management Company LLC		
Street Address:	200 Clarendon Street, 51st Floor		
City:	Boston		
State/Country:	MASSACHUSETTS		
Postal Code:	02116		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 6			
Property Type	Number	Word Mark	
Registration Number:	5090141	SCHUFF INTERNATIONAL	
Registration Number:	5090143	SCHUFF INTERNATIONAL S I	
Registration Number:	5043168	SCHUFF UNIVERSITY	
Registration Number:	5090144	SCHUFF UNIVERSITY FAMILY · INTEGRITY · S	
Registration Number:	5094572	SCHUFF STEEL	
Registration Number:	5090140	SCHUFF STEEL SS	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	4159848877		
Email:	lagueda@omm.com		
Correspondent Name:	Niousha Rahbar		
Address Line 1:	400 South Hope Street 18th Floor		
Address Line 4:	Los Angeles, CALIFORNIA 90071		
NAME OF SUBMITTER:	Lisa Agueda		
SIGNATURE:	/Lisa Agueda/		
DATE SIGNED:	11/30/2018		
Total Attachments: 5			

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GRANT OF SECURITY INTEREST IN INTELLECTUAL PROPERTY - TRADEMARKS

This Grant of Security Interest in Intellectual Property - Trademarks, dated as of November 30, 2018 (this "Grant"), is made by DBM Global Inc., a Delaware corporation (the "Grantor") in favor of TCW Asset Management Company LLC, in its capacity as collateral agent for the Secured Parties (in such capacity, together with its successors and assigns in such capacity, if any, the "Collateral Agent"). Capitalized terms used but not defined herein shall have the meanings given (including by reference) thereto in the Security Agreement (defined below).

WHEREAS, the Grantor has entered into a Pledge and Security Agreement, dated as of November 30, 2018 (as amended, restated, supplemented, modified or otherwise changed from time to time, the "Security Agreement"), in favor of the Collateral Agent; and

WHEREAS, pursuant to the Security Agreement, the Grantor has pledged and granted to the Collateral Agent for the benefit of the Secured Parties a continuing security interest in, among other things, the Collateral (as defined below), to secure the payment, performance and observance of the Secured Obligations; and

WHEREAS, pursuant to the Security Agreement, the Grantor agreed to execute this Grant in order to record the security interest granted to the Collateral Agent with the United States Patent and Trademark Office.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor does hereby pledge and grant to the Collateral Agent for the benefit of the Collateral Agent and the Secured Parties a continuing security interest in all right, title and interest of the Grantor in, to and under the Trademarks, including the U.S. applications and registrations listed on the attached Schedule A, together with any and all causes of action which may exist by reason of any past, present and future infringement or misappropriation thereof and any and all damages due and/or payable with respect thereto, and all Proceeds and products of any and all of the foregoing (collectively, the "Collateral") to secure the prompt payment, performance and observance of the Secured Obligations.

Notwithstanding anything herein to the contrary, the term "Collateral" shall not include, and the Grantor is not pledging or granting a security interest hereunder in any intent-to-use United States trademark and service mark applications for which an amendment to allege use or statement of use has not been filed under 15 U.S.C. § 1051(c) or 15 U.S.C. § 1051(d), respectively, or if filed, has not been deemed in conformance with 15 U.S.C. § 1051(a) or examined and accepted, respectively, by the United States Patent and Trademark Office, provided that upon such filing and acceptance, such intent-to-use applications shall be included in the definition of Collateral.

The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Collateral Agent with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event that any provision of this Grant is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.

THIS GRANT SHALL BE GOVERNED BY, CONSTRUED AND INTERPRETED IN ACCORDANCE WITH THE LAWS OF THE STATE OF NEW YORK, *EXCEPT (I) AS REQUIRED BY MANDATORY PROVISIONS OF LAW AND (II) TO THE EXTENT THAT THE VALIDITY AND PERFECTION OR THE PERFECTION AND THE EFFECT OF PERFECTION OR NON-PERFECTION OF THE SECURITY INTEREST CREATED HEREBY, OR REMEDIES HEREUNDER, IN RESPECT OF ANY PARTICULAR COLLATERAL ARE GOVERNED BY THE LAW OF A JURISDICTION OTHER THAN THE STATE OF NEW YORK.*

IN WITNESS WHEREOF, the Grantor has caused this Grant to be duly executed by its officer thereunto duly authorized as of the date first written above.

DBM GLOBAL INC.


By: 
Name: Michael R. Hill
Title: Vice President & Chief Financial Officer

SCHEDULE A TO
GRANT OF SECURITY INTEREST IN INTELLECTUAL PROPERTY - TRADEMARKS

Trademark Registrations and Trademark Applications
Owned by DBM Global Inc.:

REGISTERED TRADEMARKS:

<u>Company</u>	<u>Country</u>	<u>Trademark</u>	<u>Application or Registration No.</u>	<u>Filing Date</u>	<u>Registration Date</u>	<u>Assignee s</u>
DBM Global Inc.	<u>USA</u>	SCHUFF INTERNATIO NAL®	Reg. No: 5,090,141 Intl Classes: 37, 40, 42	Apr 1, 2016	Nov 29, 2016	<u>NONE</u>
DBM Global Inc.	<u>USA</u>	 ®	Reg. No: 5,090,143 Intl Classes: 37, 40, 42	Apr 1, 2016	Nov 29, 2016	<u>NONE</u>
DBM Global Inc.	<u>USA</u>	SCHUFF UNIVERSITY ®	Reg. No: 5,043,168 Intl Classes: 41	Apr 1, 2016	Sep 13, 2016	<u>NONE</u>
DBM Global Inc.	<u>USA</u>	 ®	Reg. No: 5,090,144 Intl Classes: 41	Apr 1, 2016	Nov 29, 2016	<u>NONE</u>
DBM Global Inc.	<u>USA</u>	SCHUFF STEEL®	Reg. No: 5,094,572 Intl Classes: 37, 40, 42	Apr 1, 2016	Dec 6,2016	<u>NONE</u>

DBM Global Inc.	<u>USA</u>	 SCHUFF STEEL ®	Reg. No: 5,090,140 Intl Classes: 37, 40, 42	Apr 1, 2016	Nov 29, 2016	<u>NONE</u>
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TRADEMARK APPLICATIONS:

None.

Grant of Security Interest in IP - DBM Global Inc.

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