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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM501052

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Wanda America Entertainment, Inc., as successor by assignment to the rights of Beijing Wanda Cultural Industry Group Co. Ltd		12/06/2018	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	Legend Pictures, LLC			
Street Address:	2900 W. Alameda, Suite 1500			
City:	Burbank			
State/Country:	CALIFORNIA			
Postal Code:	91505			
Entity Type:	Limited Liability Company: DELAWARE			

PROPERTY NUMBERS Total: 28

Serial Number: 77928 Serial Number: 85170 Serial Number: 85170 Serial Number: 85479 Serial Number: 86258 Serial Number: 85171 Serial Number: 85171 Serial Number: 78484 Serial Number: 85171 Serial Number: 85171 Serial Number: 85171 Serial Number: 85171 Serial Number: 85171	775 L 771 L 402 L 921 L 047 L	LEGENDARY LEGENDARY COMICS LEGENDARY COMICS LEGENDARY EAST LEGENDARY ENTERTAINMENT LEGENDARY ENTERTAINMENT LEGENDARY GRAPHIC NOVELS LEGENDARY GRAPHIC NOVELS			
Serial Number: 85170 Serial Number: 85479 Serial Number: 85374 Serial Number: 86258 Serial Number: 85171 Serial Number: 85171 Serial Number: 78484 Serial Number: 85171 Serial Number: 85171	771 L 402 L 921 L 047 L	LEGENDARY COMICS LEGENDARY EAST LEGENDARY ENTERTAINMENT LEGENDARY ENTERTAINMENT LEGENDARY GRAPHIC NOVELS			
Serial Number: 85479 Serial Number: 85374 Serial Number: 86258 Serial Number: 85171 Serial Number: 78484 Serial Number: 85171 Serial Number: 85171 Serial Number: 85171	402 L 921 L 047 L 989 L	LEGENDARY EAST LEGENDARY ENTERTAINMENT LEGENDARY ENTERTAINMENT LEGENDARY GRAPHIC NOVELS			
Serial Number:85374Serial Number:86258Serial Number:85171Serial Number:85171Serial Number:78484Serial Number:85171Serial Number:85171	921 L 047 L 989 L	LEGENDARY ENTERTAINMENT LEGENDARY ENTERTAINMENT LEGENDARY GRAPHIC NOVELS			
Serial Number:86258Serial Number:85171Serial Number:85171Serial Number:78484Serial Number:85171Serial Number:85171	047 L	LEGENDARY ENTERTAINMENT LEGENDARY GRAPHIC NOVELS			
Serial Number:85171Serial Number:85171Serial Number:78484Serial Number:85171Serial Number:85171	989 L	EGENDARY GRAPHIC NOVELS			
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Serial Number: 78484 Serial Number: 85171 Serial Number: 85171	990 L	EGENDARY GRAPHIC NOVELS			
Serial Number: 85171 Serial Number: 85171					
Serial Number: 85171	868 L	LEGENDARY PICTURES			
	993 L	_EGENDARY PUBLISHING			
Serial Number: 85331	986 L	_EGENDARY PUBLISHING			
	782 L	LEGENDARY			
Serial Number: 78886	660 L	LEGENDARY			
Serial Number: 85337	912 L	LEGENDARY			
Serial Number: 85337	925 L	LEGENDARY			
Serial Number: 87076	726 L	_EGENDARY			

TRADEMARK

REEL: 006496 FRAME: 0321

900476847

Property Type	Number	Word Mark
Serial Number:	77547603	LEGENDARY
Serial Number:	85331756	LEGENDARY
Serial Number:	85337431	LEGENDARY
Serial Number:	87076727	LEGENDARY
Serial Number:	86671293	
Serial Number:	86671282	LEGENDARY
Serial Number:	86671297	LEGENDARY
Serial Number:	86666794	LEGENDARY EAST
Serial Number:	86666790	LEGENDARY EAST
Serial Number:	86666798	LEGENDARY EAST
Serial Number:	86671289	VR
Serial Number:	85267173	

CORRESPONDENCE DATA

Fax Number: 3105565361

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 3102037178 **Email:** kchoi@irell.com

Correspondent Name: Kirstin Choi, Irell & Manella LLP
Address Line 1: 1800 Avenue of the Stars, Suite 900
Address Line 4: Los Angeles, CALIFORNIA 90067

NAME OF SUBMITTER:	Kirstin Choi
SIGNATURE:	/s/ Kirstin Choi
DATE SIGNED:	12/06/2018

Total Attachments: 6

source=Termination of Security Interest in Trademarks (Legendary - Wanda)#page1.tif source=Termination of Security Interest in Trademarks (Legendary - Wanda)#page2.tif source=Termination of Security Interest in Trademarks (Legendary - Wanda)#page3.tif source=Termination of Security Interest in Trademarks (Legendary - Wanda)#page4.tif source=Termination of Security Interest in Trademarks (Legendary - Wanda)#page5.tif source=Termination of Security Interest in Trademarks (Legendary - Wanda)#page6.tif

TERMINATION OF TRADEMARK SECURITY AGREEMENT

(TRADEMARKS, TRADEMARK REGISTRATIONS, TRADEMARK APPLICATIONS AND TRADEMARK LICENSES)

This TERMINATION OF TRADEMARK SECURITY AGREEMENT (TRADEMARKS, TRADEMARK REGISTRATIONS, TRADEMARK APPLICATIONS AND TRADEMARK LICENSES) (this "Termination Agreement") is effective as of December , 2018 and made by Wanda America Entertainment, Inc., a Delaware corporation ("Wanda"), as successor by assignment to the rights of Beijing Wanda Cultural Industry Group Co. Ltd (the "Lender"), with reference to that certain (i) Credit, Security, Guaranty and Pledge Agreement, dated as of August 11, 2016, among Legend Pictures, LLC (the "Borrower"), the guarantors referred to therein (the "Guarantors"), and Lender (as the same may be amended, supplemented or otherwise modified, renewed, restated or replaced from time to time, the "Credit Agreement") and (ii) Trademark Security Agreement (Trademarks, Trademark Registrations, Trademark Applications and Trademark Licenses) dated as of August 11, 2016 (the "Trademark Security Agreement") made by the Borrower in favor of the Lender, a true and correct copy of which was recorded by the United States Patent and Trademark Office on January 26, 2017, at Ree1 5974, Frame 0444. The Credit Agreement and Trademark Security Agreement are collectively referred to as the "Transaction Documents."

WHEREAS, pursuant to the terms of the Transaction Documents, the Borrower and the Guarantors (each a "Grantor" and, collectively, the "Grantors") granted to the Lender, as security for the Obligations (as defined in the Credit Agreement), a continuing security interest in all of the Grantors' right, title and interest in, to and under the Trademark Collateral (as defined in the Trademark Security Agreement) to secure any and all indebtedness and other obligations of the Borrower to Lender under the Transaction Documents (collectively, the "Obligations");

WHEREAS, all Obligations have heretofore been assigned to Wanda, and Wanda has agreed to contribute to the Borrower all of the Obligations as a contribution to the capital of Borrower pursuant to that certain Contribution Agreement dated December 2, 2018, with effect as of the close of business on November 30, 2018 ("Effective Time");

WHEREAS, the Effective Time has occurred and as a result, all of the Obligations have been cancelled and are no longer outstanding, and the Commitment (as defined in the Credit Agreement) under the Transaction Documents has been terminated; and

WHEREAS, Wanda intends to release and terminate the entirety of its security interest in and to the Trademark Collateral and terminate the Trademark Security Agreement.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Wanda hereby:

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- a) releases and reassigns, without recourse, to the Grantors any and all liens, security interests, right, title and interest granted to Lender in all of the right, title and interest of the Grantors in and to the Trademark Collateral, including:
 - each Trademark (as defined in the Trademark Security Agreement) and all
 of the goodwill of the business connected with the use of, and symbolized
 by, each Trademark, including, without limitation, each Trademark referred
 to in <u>Schedule A</u> attached hereto; and
 - ii. each Trademark license, including, without limitation, each Trademark license referred to in Schedule B annexed hereto; and
 - iii. all products and proceeds of, and income from, any of the foregoing, including, without limitation, any claim by the Grantors against third parties for the past, present or future infringement or dilution of any Trademark or any Trademark licensed under any Trademark license, or for injury to the goodwill associated with any Trademark.
- b) to the extent Wanda has any right, title or interest in or to the Trademark Collateral, Wanda hereby retransfers and reassigns to the Grantors, without recourse, representation or warranty, all of such right, title and interest therein;
- c) terminates all rights and liens to any license relating to any of the Trademarks;
- d) terminates the Trademark Security Agreement; and
- e) authorizes the Grantors to record this Termination Agreement with the United States Patent and Trademark Office.

This Termination Agreement shall be governed by, and construed in accordance with, the laws of the State of New York and shall relate solely to the Trademark Security Agreement.

[Signature page follows]

-2-

IN WITNESS WHEREOF, the undersigned has caused this Termination Agreement to be duly executed as of the date first written above.

WANDA AMERICA ENTERTAINMENT, INC., AS SUCCESSOR BY ASSIGNMENT TO ALL RIGHTS OF BEIJING WANDA CULTURAL INDUSTRY GROUP CO. LTD, as Lender

By:

Lincoln Zhang, Pra

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Schedule A

TRADEMARKS

Trademark	Countr	Appl. No.	Appl. Date	Class	Reg. No.	Reg. Date
LEGENDARY	United States.	77/928,583	02/04/2010	16	4,436,755	11/19/2013
LEGENDARY COMICS	United States	85/170775	11/05/2010	16		
LEGENDARY COMICS	United States	85/170771	11/05/2010	41		***************************************
LEGENDARY EAST	United States	85/479402	11/22/2011	9, 16, 28, 42	4902097	02/16/2016
LEGENDARY ENTERTAINMENT	United States	85/374921	07/19/2011	9, 16, 28, 41		
LEGENDARY ENTERTAINMENT	United States	86/258047	04/21/2014	25		
LEGENDARY GRAPHIC NOVELS	United States	85/171989	11/08/2010	16		
LEGENDARY GRAPHIC NOVELS	United States	85/171990	11/08/2010	41		
LEGENDARY PICTURES	United States	78/484868	09/16/2004	9,41	3412677	04/15/2008
LEGENDARY PUBLISHING LEGENDARY	United States	85/171993	11/08/2010	16		
PUBLISHING	United States United	85/171986	11/08/2010	41		
U	States	85/331782	05/26/2011	9,		
\$ LEGENDARY	United States	78/886660	05/18/2006	41	3621043	05/12/2009
4 LEGENDARY	United States	85/337912	06/03/2011	16		
奶 切 LEGENDARY	United States	85/337925	06/03/2011	28	4529919	05/13/2014
LEGENDARY	United States	87076726	06/20/2016	25	, service and the service and	
() LEGENDARY	United States	77/547603	08/14/2003	9, 41	3656926	07/21/ 2009
\$LEGENDARY	United States	85/331756	05/26/2011	9, 41		

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Trademark	Countr	Appl. No.	Appl. Date	Class	Reg. No.	Reg. Date
() LEGENDARY	United States	85/337431	06/03/2011	16		
\$LEGENDARY	United States	87076727	06/20/2016	25		
42	United States	85267173	03/15/2011	9,41	4246660	11/20/2012
()	United States	86671293	Jun 23 2015	9,41		
\$ ·	United States	86671282	Jun 23 2015	9,41		
40	United States	86671297	Jun 23 2015	9,41		
	United States	86666794	Jun 18 2015	9,16,28,41		
Gh man	United States	86666790	Jun 18 2015	9,16,28,41		
名 い 停奇東方 LEGENDARY	United States	86666798	Jun 18 2015	9,16,28,41		
	United States	86671289	Jun 23 2015	9, 41		

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Schedule B

TRADEMARK LICENSES

None.

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RECORDED: 12/06/2018