

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM496402

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Conversion and Name Change		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Bonanza Restaurant Company		06/28/2018	General Partnership: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Bonanza Restaurant Company LLC		
<b>Street Address:</b>	9720 Wilshire Boulevard, Suite 500		
<b>City:</b>	Beverly Hills		
<b>State/Country:</b>	CALIFORNIA		
<b>Postal Code:</b>	90212		
<b>Entity Type:</b>	Limited Liability Company: DELAWARE		
<b>PROPERTY NUMBERS Total: 5</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	5296320	BONANZA STEAKHOUSE	
<b>Registration Number:</b>	4967267	BONANZA STEAK & BBQ	
<b>Registration Number:</b>	2377123	BONANZA STEAKHOUSE	
<b>Registration Number:</b>	1838933	BONANZA	
<b>Registration Number:</b>	1716388	BONANZA	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	3102822200		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	3102822000 x2108		
<b>Email:</b>	trademarks@loeb.com		
<b>Correspondent Name:</b>	David W. Grace		
<b>Address Line 1:</b>	10100 Santa Monica Boulevard		
<b>Address Line 2:</b>	c/o Loeb & Loeb LLP, Suite 2200		
<b>Address Line 4:</b>	Los Angeles, CALIFORNIA 90067		
<b>NAME OF SUBMITTER:</b>	David W. Grace		
<b>SIGNATURE:</b>	/David W. Grace/		
<b>DATE SIGNED:</b>	11/01/2018		
<b>Total Attachments: 4</b>			

OP \$140.00 5296320

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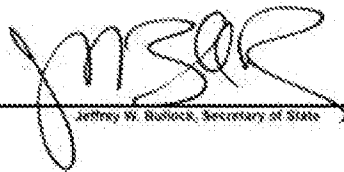
# Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF CONVERSION OF A DELAWARE GENERAL PARTNERSHIP UNDER THE NAME OF "BONANZA RESTAURANT COMPANY" TO A DELAWARE LIMITED LIABILITY COMPANY, CHANGING ITS NAME FROM "BONANZA RESTAURANT COMPANY" TO "BONANZA RESTAURANT COMPANY LLC", FILED IN THIS OFFICE ON THE TWENTY-EIGHTH DAY OF JUNE, A.D. 2018, AT 5:49 O`CLOCK P.M.



  
Jeffrey W. Bullock, Secretary of State

6685530 8100V  
SR# 20185430069

You may verify this certificate online at [corp.delaware.gov/authver.shtml](http://corp.delaware.gov/authver.shtml)

Authentication: 202983788  
Date: 06-29-18

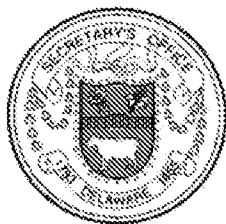
**TRADEMARK**  
**REEL: 006496 FRAME: 0405**

# Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF FORMATION OF "BONANZA RESTAURANT COMPANY LLC" FILED IN THIS OFFICE ON THE TWENTY-EIGHTH DAY OF JUNE, A.D. 2018, AT 5:49 O`CLOCK P.M.



  
Jeffrey W. Bullock, Secretary of State

6685530 8100V  
SR# 20185430069

You may verify this certificate online at [corp.delaware.gov/authver.shtml](http://corp.delaware.gov/authver.shtml)

Authentication: 202983788  
Date: 06-29-18

**TRADEMARK**  
**REEL: 006496 FRAME: 0406**

STATE OF DELAWARE  
CERTIFICATE OF CONVERSION  
FROM A PARTNERSHIP TO A  
LIMITED LIABILITY COMPANY PURSUANT TO  
SECTION 18-214 OF THE LIMITED LIABILITY ACT

June 28, 2018

1. The jurisdiction where the Partnership first formed is Delaware.
2. The jurisdiction immediately prior to filing this Certificate is Delaware.
3. The date the Partnership first formed is 12/29/2017.
4. The name of the Partnership immediately prior to filing this Certificate is Bonanza Restaurant Company.
5. The name of the Limited Liability Company as set forth in the Certificate of Formation is Bonanza Restaurant Company LLC.

IN WITNESS WHEREOF, the undersigned being duly authorized to sign on behalf of the converting Partnership has executed this Certificate as of the day and year first written above.

**FAT BRANDS INC.,**  
a Delaware corporation, its Partner

By: /s/ Andrew A. Wiederhorn  
Name: Andrew A. Wiederhorn  
Title: Chief Executive Officer

**CERTIFICATE OF FORMATION**  
**OF**  
**BONANZA RESTAURANT COMPANY LLC**

June 28, 2018

This Certificate of Formation of Bonanza Restaurant Company LLC (the "LLC") is being executed by the undersigned for the purpose of forming a limited liability company under the Delaware Limited Liability Company Act (6 Del. C. §18-101, et seq.).

FIRST. The name of the limited liability company formed hereby is Bonanza Restaurant Company LLC.

SECOND. The address of its registered office in the State of Delaware is: Corporation Trust Center, 1209 Orange Street, in the City of Wilmington, Delaware 19801. The name of its registered agent at such address is The Corporation Trust Company.

IN WITNESS WHEREOF, the undersigned, an authorized person of the LLC, has duly executed this Certificate of Formation as of the day and year first written above.

/s/ Eileen Kang  
Eileen Kang, Authorized Person

State of Delaware  
Secretary of State  
Division of Corporations  
Delivered 05:49 PM 06/28/2018  
FILED 05:49 PM 06/28/2018  
SR 20185430069 - File Number 6685530

16423664.1  
229734-10008

**RECORDED: 11/01/2018**

**TRADEMARK**  
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