

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM501149

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Release of Security Interest in Trademarks Previously Recorded at Reel/Frame (6155/0821)

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
JPMorgan Chase Bank, N.A., as administrative agent		12/06/2018	National Banking Association: UNITED STATES

RECEIVING PARTY DATA

Name:	Fender Musical Instruments Corporation
Street Address:	1575 N. Gower St.
Internal Address:	Suite 170
City:	LOS ANGELES
State/Country:	CALIFORNIA
Postal Code:	90028
Entity Type:	Corporation: DELAWARE

PROPERTY NUMBERS Total: 10

Property Type	Number	Word Mark
Serial Number:	87511273	METEORA
Serial Number:	87330423	NEWPORT
Serial Number:	87330406	MONTEREY
Serial Number:	87381453	FENDER
Serial Number:	87380809	FENDER TONE
Serial Number:	87380826	FENDER PLAY
Serial Number:	87380845	FENDER SONGS
Serial Number:	87380858	FENDER CHORDS
Serial Number:	87381482	FENDER TUNE
Serial Number:	87381497	FENDER CONNECT

CORRESPONDENCE DATA

Fax Number: 2124552502

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2124553605

Email: jnull@stblaw.com

Correspondent Name: Genevieve Dorment

CH \$265.00 87511273

Address Line 1: 425 Lexington Avenue
Address Line 4: New York, NEW YORK 10017

ATTORNEY DOCKET NUMBER: 509265/1329

NAME OF SUBMITTER: J. Jason Mull

SIGNATURE: /J. Jason Mull/

DATE SIGNED: 12/07/2018

Total Attachments: 5

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RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS (the "Release") is made as of this 6th day of December, 2018, by JPMorgan Chase Bank, N.A., as administrative agent (in such capacity, "Agent") under the Term Facility Credit Agreement, dated February 3, 2017, by and among Fender Musical Instruments Corporation, the several lenders from time to time parties thereto and Agent, in favor of Fender Musical Instruments Corporation, a Delaware corporation ("FMIC") ("Grantor").

Reference is made to that certain Payoff Letter, dated as of December 6, 2018, between, inter alia, Administrative Agent and the Grantor (the "Payoff Letter").

For the purpose of the Release, (i) "Security Agreement" means the Term Facility Guarantee and Collateral Agreement, dated as of February 3, 2017, by and among FMIC, Jackson/Charvel Manufacturing, Inc., Fender International Corporation, ROKR Ventures, Inc., and ROKR Distribution U.S., Inc., as grantors, and Agent (as amended, supplemented or otherwise modified from time to time); and (ii) "Trademark Security Agreements" mean the following (as amended, supplemented or otherwise modified from time to time):

- 1) Grant of Security Interest in Trademark Rights, dated as of September 6, 2017, between FMIC and Agent, recorded with the United States Patent and Trademark Office ("PTO") on September 15, 2017, at Reel 6155, Frame 0821.

All capitalized terms used but not otherwise defined herein have the meanings given to them in the Security Agreement or, if not defined in the Security Agreement, in the applicable Trademark Security Agreement.

FOR GOOD AND VALUABLE CONSIDERATION, the receipt and adequacy of which are hereby acknowledged, subject to the terms and conditions of the Payoff Letter, Agent hereby releases, relinquishes and discharges, all of its liens on and security interests in, to and

under the trademark registrations and trademark applications listed on Schedule 1 (the “Trademarks”) and re-assigns to Grantor any and all right, title or interest it may have in such Trademarks, which liens and security interests were established under and pursuant to the Security Agreement and the Trademark Security Agreements recorded with the PTO.

The Agent hereby authorizes any Grantor, or any authorized representatives of the Grantor, to record this Release with the PTO and/or any other applicable governmental office or agency.

This Release shall be governed by, and construed in accordance with, the laws of the State of New York, without giving effect to any conflict of law principles thereof.

[Signature Page Follows]

IN WITNESS WHEREOF, the undersigned has caused this Release of Security Interest in Trademarks to be executed and delivered as of the date first above written.

JPMORGAN CHASE BANK, N.A., as Administrative Agent for
the Secured Parties

By: Tim Martin
Name: Tim Martin
Title: EO

[Signature Page to Release of Security Interest in Trademark Rights]

TRADEMARK
REEL: 006496 FRAME: 0678

SCHEDULE 1

TRADEMARKS

See attached.

SCHEDULE A

UNITED STATES TRADEMARKS

Registrations and Applications:

Trademark	Owner	Application No.	Registration No.	Registration Date
METEORA	Fender Musical Instruments Corporation	87511273	N/A	N/A
NEWPORT	Fender Musical Instruments Corporation	87330423	N/A	N/A
MONTEREY	Fender Musical Instruments Corporation	87330406	N/A	N/A
FENDER	Fender Musical Instruments Corporation	87381453	N/A	N/A
FENDER TONE	Fender Musical Instruments Corporation	87380809	N/A	N/A
FENDER PLAY	Fender Musical Instruments Corporation	87380826	N/A	N/A
FENDER SONGS	Fender Musical Instruments Corporation	87380845	N/A	N/A
FENDER CHORDS	Fender Musical Instruments Corporation	87380858	N/A	N/A
FENDER TUNE	Fender Musical Instruments Corporation	87381482	N/A	N/A
FENDER CONNECT	Fender Musical Instruments Corporation	87381497	N/A	N/A