

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM501239

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
ADA-ES, Inc.		12/07/2018	Corporation: COLORADO
RECEIVING PARTY DATA			
Name:	THE BANK OF NEW YORK MELLON, as Administrative Agent		
Street Address:	2001 Bryan Street, Suite 1000		
Internal Address:	Attention: Stacie Row		
City:	Dallas		
State/Country:	TEXAS		
Postal Code:	95201		
Entity Type:	Banking Corporation: NEW YORK		
PROPERTY NUMBERS Total: 7			
Property Type	Number	Word Mark	
Registration Number:	4632281	RESPOND	
Registration Number:	4417744	ADA ADVANCING CLEANER ENERGY	
Registration Number:	4417743	ADA	
Registration Number:	4382012	ADA ENVIRONMENTAL SOLUTIONS	
Registration Number:	4382011	ADA	
Registration Number:	4372707	ADA	
Registration Number:	4372706	ADA ENVIRONMENTAL SOLUTIONS	
CORRESPONDENCE DATA			
Fax Number:	9192868199		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	919-286-8000		
Email:	PTO_TMconfirmation@mvalaw.com, maryelizabethzaldivar@mvalaw.com		
Correspondent Name:	MOORE & VAN ALLEN PLLC		
Address Line 1:	P.O. BOX 13706		
Address Line 4:	RESEARCH TRIANGLE PK, NORTH CAROLINA 27709		
ATTORNEY DOCKET NUMBER:	043685.000012		
NAME OF SUBMITTER:	John Slaughter		

OP \$190.00 4632281

SIGNATURE:	/john slaughter/
DATE SIGNED:	12/07/2018
Total Attachments: 4 source=NGSI-T - ADA-ES, Inc. to The Bank of New York Mellon#page1.tif source=NGSI-T - ADA-ES, Inc. to The Bank of New York Mellon#page2.tif source=NGSI-T - ADA-ES, Inc. to The Bank of New York Mellon#page3.tif source=NGSI-T - ADA-ES, Inc. to The Bank of New York Mellon#page4.tif	

NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Term Loan and Security Agreement dated as of December 7, 2018 (as the same may be amended, modified, restated or supplemented from time to time, the "Security Agreement") by and among the Loan Parties (as defined in the Security Agreement) from time to time party thereto (each a "Grantor" and collectively, the "Grantors"), the lenders from time to time party thereto (the "Lenders") and The Bank of New York Mellon, as Administrative Agent (the "Administrative Agent") for the Lenders, the undersigned Grantor has granted a continuing security interest in, and a right to set off against, the trademarks shown on Schedule 1 to the Administrative Agent for the benefit of itself and the Lenders.

TRADEMARKS

<u>Trademark No.</u>	<u>Description of Trademark Item</u>	<u>Date of Trademark</u>
----------------------	--	--------------------------

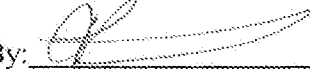
See Schedule 1 attached hereto

The undersigned Grantor and the Administrative Agent, on behalf of the Lenders, hereby acknowledge and agree that the security interest in the foregoing trademarks (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark.

Very truly yours,



ADA-ES, Inc.,
a Colorado corporation

By: _____

Name: L. Heath Sampson
Title: Chief Executive Officer

Acknowledged and Accepted:

THE BANK OF NEW YORK MELLON,
as Administrative Agent

By: _____

Name:

Title:

[Signature Page to Notice of Grant of Security Interest in Trademarks]

The undersigned Grantor and the Administrative Agent, on behalf of the Lenders, hereby acknowledge and agree that the security interest in the foregoing trademarks (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark.

Very truly yours,

ADA-ES, Inc.,
a Colorado corporation

By: _____
Name:
Title:

Acknowledged and Accepted:

THE BANK OF NEW YORK MELLON,
as Administrative Agent

By: 
Name: LATOYA S. ELVIN
Title: VICE PRESIDENT

[Signature Page to Notice of Grant of Security Interest in Trademarks]

Schedule 1

**ADA-ES, Inc.
(Colorado Corporation)**

U.S. Trademarks

Trademark Registrations

Mark	Reg. No.	Reg. Date
RESPOND	4632281	11/04/14
ADA ADVANCING CLEANER ENERGY and Design	4417744	10/15/13
ADA and Design	4417743	10/15/13
ADA ENVIRONMENTAL SOLUTIONS and Design	4382012	08/13/13
ADA	4382011	08/13/13
ADA	4372707	07/23/13
ADA ENVIRONMENTAL SOLUTIONS and Design	4372706	07/23/13