# OP \$40.00 87678129

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM501433

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Security Agreement

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
The ADT Security Corporation		12/07/2018	Corporation: DELAWARE

### **RECEIVING PARTY DATA**

Name:	Barclays Bank PLC	
Street Address:	745 Seventh Avenue	
City:	New York	
State/Country:	NEW YORK	
Postal Code:	10019	
Entity Type:	Bank: UNITED STATES	

### **PROPERTY NUMBERS Total: 1**

Property Type	Number	Word Mark
Serial Number:	87678129	ADT

### CORRESPONDENCE DATA

**Fax Number:** 8009144240

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 800-713-0755

**Email:** James.Murray@wolterskluwer.com, ecarrera@cahill.com

Correspondent Name: CT Corporation

**Address Line 1:** 4400 Easton Commons Way

Address Line 2: Suite 125

Address Line 4: Columbus, OHIO 43219

NAME OF SUBMITTER:	Elaine Carrera
SIGNATURE:	/Elaine Carrera/
DATE SIGNED:	12/10/2018

### **Total Attachments: 6**

source=ADT - Grant of Security Interests in Trademarks (Execution Version)#page1.tif source=ADT - Grant of Security Interests in Trademarks (Execution Version)#page2.tif source=ADT - Grant of Security Interests in Trademarks (Execution Version)#page3.tif source=ADT - Grant of Security Interests in Trademarks (Execution Version)#page4.tif source=ADT - Grant of Security Interests in Trademarks (Execution Version)#page5.tif

source=ADT - Grant of Security Interests in Trademarks (Execution Version)#page6.tif

### **Grant of Security Interest in Trademarks**

NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS, dated as of December 7, 2018 (this "<u>Agreement</u>"), made by THE ADT SECURITY CORPORATION, a Delaware corporation (the "<u>Pledgor</u>"), in favor of BARCLAYS BANK PLC, as Collateral Agent (as defined below).

Reference is made to the Collateral Agreement (First Lien), dated as of July 1, 2015 (as amended, restated, supplemented or otherwise modified from time to time, the "Collateral Agreement"), among Prime Security Services Borrower, LLC (the "Borrower"), each subsidiary of the Borrower identified therein and Barclays Bank PLC (as successor in interest to Credit Suisse AG, Cayman Islands Branch), as collateral agent (together with its successors and assigns in such capacity, the "Collateral Agent") for the Secured Parties (as defined therein). The parties hereto agree as follows:

SECTION 1. **Terms**. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Collateral Agreement. The rules of construction specified in Section 1.01(b) of the Collateral Agreement also apply to this Agreement.

SECTION 2. **Grant of Security Interest**. As security for the payment and performance, as applicable, in full of the Secured Obligations, the Pledgor pursuant to the Collateral Agreement did, and hereby does, grant, assign and pledge to the Collateral Agent, its successors and permitted assigns, for the benefit of the Secured Parties, a security interest in all of such Pledgor's right, title and interest in, to and under any and all of the following assets now owned or at any time hereafter acquired by such Pledgor or in which such Pledgor now has or at any time in the future may acquire any right, title or interest (collectively, but excluding any Excluded Property, the "IP Collateral"):

all Trademarks of the United States of America of such Pledgor, including those listed on <u>Schedule I</u>;

provided, however, that the foregoing pledge, assignment and grant of security interest will not cover any "intent-to-use" applications for trademark or service mark registrations filed pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. §1051, unless and until an Amendment to Allege Use or a Statement of Use under Section 1(c) or 1(d) of the Lanham Act has been filed, to the extent, if any, that any assignment of an "intent-to-use" application prior to such filing would violate the Lanham Act.

### SECTION 3. Collateral Agreement. The security interests

granted to the Collateral Agent herein are granted in furtherance, and not in limitation of, the security interests granted to the Collateral Agent pursuant to the Collateral Agreement. The Pledgor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the IP Collateral are more fully set forth in the Collateral Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of

this Agreement and the Collateral Agreement, the terms of the Collateral Agreement shall govern.

SECTION 4. **Counterparts**. This Agreement may be executed in two or more counterparts, each of which shall constitute an original but all of which when taken together shall constitute but one contract. Delivery of an executed counterpart to this Agreement by facsimile or other electronic transmission shall be as effective as delivery of a manually signed original.

SECTION 5. **Governing Law.** THIS AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES UNDER THIS AGREEMENT SHALL BE CONSTRUED IN ACCORDANCE WITH AND GOVERNED BY THE LAWS OF THE STATE OF NEW YORK, WITHOUT REGARD TO ANY PRINCIPLE OF CONFLICTS OF LAW THAT COULD REQUIRE THE APPLICATION OF ANY OTHER LAW.

[Signature Pages Follow]

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

THE ADT SECURITY CORPORATION

By:

Name: P. Gray Finney

Title: Senior Vice President, Chief Legal

Officer and Secretary

REEL: 006497 FRAME: 0930

BARCL	AYS BANK, PLC, as Collateral
Agent	
	- (2xx x / / / / / / / / / / / / / / / / /
By:	
No	me Craia Malloù

Title: Director

[Signature Page to Notice of Grant of Security Interest in Trademarks (First Lien)]

# Schedule I to Notice of Grant of Security Interest in Patents

# Trademarks Owned by Pledgor

# U.S. Trademark Applications

			Appl. No.	Reg. No.
	Owner	Trademark	Filing Date	Reg. Date
1.	The ADT Security	ADT	87678129	Pending
	Corporation		11/09/2017	

TRADEMARK REEL: 006497 FRAME: 0932

**RECORDED: 12/10/2018**