

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM492988

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
CIBC BANK USA	FORMERLY THE PRIVATEBANK AND TRUST COMPANY	10/01/2018	Bank:

RECEIVING PARTY DATA

Name:	Imperial Frozen Foods Op Co LLC
Street Address:	3150 Rogers Road
City:	Wake Forest
State/Country:	NORTH CAROLINA
Postal Code:	27587
Entity Type:	Limited Liability Company: DELAWARE
Name:	Imperial Frozen Foods Holdco LLC
Street Address:	3150 Rogers Road
City:	Wake Forest
State/Country:	NORTH CAROLINA
Postal Code:	27587
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark
Registration Number:	4841069	SUNVALE
Registration Number:	4037648	TODAY'S HARVEST
Registration Number:	2848655	TODAY'S HARVEST

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: kansley@stradley.com

Correspondent Name: Kareem Ansley

Address Line 1: Stradley Ronon

Address Line 2: 100 Park Avenue

Address Line 4: New York, NEW YORK 10017

CH \$90.00 4841069

ATTORNEY DOCKET NUMBER:	181382-0071
NAME OF SUBMITTER:	Kareem Ansley
SIGNATURE:	/Kareem Ansley/
DATE SIGNED:	10/08/2018
Total Attachments: 3 source=29. CIBC-Imperial-Trademark Release#page1.tif source=29. CIBC-Imperial-Trademark Release#page2.tif source=29. CIBC-Imperial-Trademark Release#page3.tif	

RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS (this "Release") is made as of October 1, 2018 ("Effective Date") by CIBC Bank USA (f/k/a The PrivateBank and Trust Company) (the "Agent") in connection with that certain Loan and Security Agreement, dated as of June 9, 2017, by and among Imperial Frozen Foods Op Co LLC, a Delaware limited liability company ("Imperial Op Co"), Imperial Frozen Foods Holdco LLC, a Delaware limited liability company ("Holdings"; together with Imperial Op Co, collectively, the "Grantor"), certain financial institutions party thereto, as lenders ("Lenders"), the Agent, as administrative agent and sole lead arranger for the Lenders, and the other loan parties thereto (the "Loan Agreement").

WHEREAS, pursuant to the Loan Agreement, the Agent was granted a security interest in all of the Grantor's right, title, and interest in, to, and under the trademarks (the "Trademark Collateral") set forth in the attached **Schedule A**;

WHEREAS, pursuant to the Loan Agreement, the Agent recorded the security interests on the Trademark Collateral with the United States Patent and Trademark Office ("PTO"); and

WHEREAS, pursuant to that payoff letter dated October 1, 2018, the Grantor has requested that the Agent release its security interest on the Trademark Collateral and the Agent has agreed to do so.

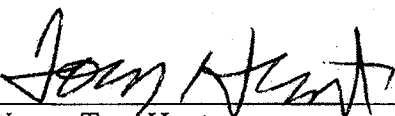
NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Agent hereby terminates its security interest in the Trademark Collateral originally granted to the Agent pursuant to the Loan Agreement and all such interests are hereby reassigned to their respective owners without representation or warranty of any kind. The Agent hereby grants the Grantor the right to file all documents with the PTO as may be necessary to accomplish the foregoing on Agent's behalf.

[SIGNATURE FOLLOWS ON NEXT PAGE]

SIGNATURE PAGE TO RELEASE OF SECURITY INTEREST IN TRADEMARKS

IN WITNESS WHEREOF, the Agent has caused this Release to be signed by its duly authorized representative as of the Effective Date.

CIBC BANK USA


BY: 
Name: Tom Hunt
Title: Managing Director

3671579 v.2

TRADEMARK
REEL: 006500 FRAME: 0530

SCHEDULE A

REGISTERED TRADEMARKS AND APPLICATIONS

<u>Name of Owner</u>	<u>Mark</u>	<u>Serial No. / Registration Number</u>	<u>Registration Date</u>
Imperial Frozen Foods Op Co LLC	SUNVALE	86567415 / 4841069	10/27/2015
Imperial Frozen Foods Op Co LLC		85199833 / 4037648	10/11/2011
Imperial Frozen Foods Op Co LLC	TODAY'S HARVEST	76439383 / 2848655	06/01/2004