

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM502096

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Heritage Insurance Holdings, Inc.		12/14/2018	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	REGIONS BANK, as Collateral Agent		
Street Address:	1180 West Peachtree Street, NW		
Internal Address:	Suite 1400		
City:	Atlanta		
State/Country:	GEORGIA		
Postal Code:	30309		
Entity Type:	Corporation: GEORGIA		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	5086892	H	
Registration Number:	4421493	HERITAGE INSURANCE	
Registration Number:	4421489	H HERITAGE INSURANCE PILLARS OF STRENGTH	
Registration Number:	4425187	PLATINUM PREFERRED H	
CORRESPONDENCE DATA			
Fax Number:	9192868199		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	919-286-8000		
Email:	PTO_TMconfirmation@mvalaw.com, maryelizabethzaldivar@mvalaw.com		
Correspondent Name:	MOORE & VAN ALLEN PLLC		
Address Line 1:	P.O. BOX 13706		
Address Line 4:	RESEARCH TRIANGLE PK, NORTH CAROLINA 27709		
ATTORNEY DOCKET NUMBER:	029925.000377		
NAME OF SUBMITTER:	John Slaughter		
SIGNATURE:	/john slaughter/		
DATE SIGNED:	12/14/2018		

OP \$115.00 5086892

Total Attachments: 4

source=NGSI-T - Heritage Insurance Holdings, Inc. to Regions Bank#page1.tif

source=NGSI-T - Heritage Insurance Holdings, Inc. to Regions Bank#page2.tif

source=NGSI-T - Heritage Insurance Holdings, Inc. to Regions Bank#page3.tif

source=NGSI-T - Heritage Insurance Holdings, Inc. to Regions Bank#page4.tif

NOTICE OF
GRANT OF SECURITY INTEREST
IN TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that, pursuant to the Security and Pledge Agreement dated as of December 14, 2018 (as the same may be amended, modified, extended or restated from time to time, the “Agreement”) by and among the Obligors party thereto (each an “Obligor” and collectively, the “Obligors”) and Regions Bank, as collateral agent (the “Collateral Agent”) for the holders of the Secured Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in, and a right to set off against, any and all right, title and interest of such Obligor in and to the trademarks and trademark applications set forth on Schedule 1 hereto to the Collateral Agent for the ratable benefit of the holders of the Secured Obligations.

The undersigned Obligor and the Collateral Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications: (i) may only be terminated in accordance with the terms of the Agreement; and (ii) is not to be construed as an assignment of any trademark or trademark application.

[Signature Page Follows]

Very truly yours,

Heritage Insurance Holdings, Inc.

By 

Name: Kirk Lusk

Title: Chief Financial Officer

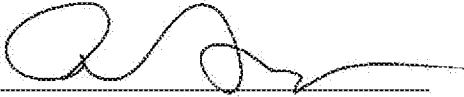
Heritage Insurance Holdings, Inc.
3600 McCormick Drive, Suite 300
Clearwater, Florida 33759

[Signature Page to Notice of Grant of Security Interest in Trademarks]

TRADEMARK
REEL: 006500 FRAME: 0954

Acknowledged and Accepted:

REGIONS BANK, as Collateral Agent

By: 

Name: Andrew Staszkesky

Title: Vice President

Regions Bank
1180 West Peachtree Street, NW
Suite 1400
Atlanta, GA 30309
Attn: Patti Evans

Schedule 1

**Heritage Insurance Holdings, Inc.
(a Delaware Corporation)**

U.S. TRADEMARKS

Trademark Registrations

Mark	Reg. No.	Reg. Date
H and Design	5086892	11/22/16
H HERITAGE INSURANCE and Design	4421493	10/22/13
H HERITAGE INSURANCE PILLARS OF STRENGTH AND CHARACTER. and Design	4421489	10/22/13
PLATINUM PREFERRED H and Design	4425187	10/29/13