

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM502167

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
U.S. BIOTEK LABORATORIES LLC		12/14/2018	Limited Liability Company: WASHINGTON
RECEIVING PARTY DATA			
Name:	CAPITALA PRIVATE ADVISORS, LLC, AS AGENT		
Street Address:	4201 Congress Street		
Internal Address:	Suite 360		
City:	Charlotte		
State/Country:	NORTH CAROLINA		
Postal Code:	28209		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	3185821	US BIOTEK LABORATORIES	
Serial Number:	88177780	US BIOTEK LABORATORIES	
CORRESPONDENCE DATA			
Fax Number:	7043393470		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	ecampbell@robinsonbradshaw.com		
Correspondent Name:	Elizabeth Campbell		
Address Line 1:	101 N. Tryon Street		
Address Line 2:	Suite 1900		
Address Line 4:	Charlotte, NORTH CAROLINA 28246		
NAME OF SUBMITTER:	Elizabeth Campbell		
SIGNATURE:	/s/ Elizabeth Campbell		
DATE SIGNED:	12/14/2018		
Total Attachments: 3			
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source=Capitala- U.S. BioTek - Trademark Security Agreement#page2.tif			
source=Capitala- U.S. BioTek - Trademark Security Agreement#page3.tif			

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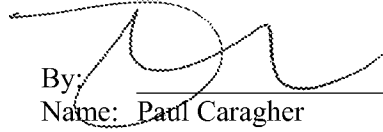
**GRANT OF SECURITY INTEREST
IN TRADEMARKS**

WHEREAS, U.S BIOTEK LABORATORIES LLC (the “Pledgor”) is the owner of the trademark applications and registrations listed on Schedule A attached hereto, (all such trademarks, registrations and applications, collectively, the “Trademarks”); and

WHEREAS, the Pledgor has entered into a Pledge and Security Agreement (as amended, modified, restated or supplemented from time to time, the “Security Agreement”), dated as of December 14, 2018, in which the Pledgor has agreed with **CAPITALA PRIVATE ADVISORS, LLC**, as Agent (the “Agent”), with offices at 4201 Congress Street, Suite 360, Charlotte, NC 28209, to execute this Grant;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, as security for the payment and performance of the Secured Obligations (as defined in the Security Agreement), the Pledgor does hereby grant to the Agent a security interest in all of its right, title and interest in and to the Trademarks, and the use thereof, together with all proceeds and products thereof and the goodwill of the businesses symbolized by the Trademarks. This Grant has been given in conjunction with the security interest granted to the Agent under the Security Agreement, and the provisions of this Grant are without prejudice to and in addition to the provisions of the Security Agreement, which are incorporated herein by this reference.

U.S. BIOTEK LABORATORIES LLC

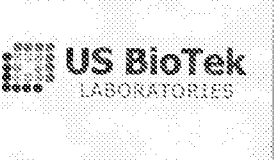
By: 

Name: Paul Caragher

Title: President

Schedule A

TRADEMARKS AND TRADEMARK APPLICATIONS

<u>Owner</u>	<u>Mark</u>	<u>Application or Registration No.</u>	<u>Country</u>	<u>Issue or Filing Date</u>
U.S. BioTek Laboratories LLC	 The logo for US BioTek Laboratories, featuring a stylized grid of dots to the left of the text "US BioTek" in a bold, sans-serif font, with "LABORATORIES" in a smaller font below it.	3185821	United States	12/19/2006
U.S. BioTek Laboratories LLC	U.S. BIOTEK LABORATORIES, INC.	S/N: 88177780	United States	11/01/18