

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM502495

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Termination and Release of Security Interest in Trademarks

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
BSP Agency, LLC, as Successor Agent to Business Development Corporation of America, as Administrative Agent		12/17/2018	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	Chicken Soup for the Soul, LLC
Street Address:	132 EAST PUTNAM AVENUE
City:	COS COB
State/Country:	CONNECTICUT
Postal Code:	06807
Entity Type:	Limited Liability Company: CONNECTICUT
Name:	Chicken Soup for the Soul Holdings, LLC
Street Address:	132 EAST PUTNAM AVENUE
City:	COS COB
State/Country:	CONNECTICUT
Postal Code:	06807
Entity Type:	Limited Liability Company: CONNECTICUT
Name:	Comfort Foods, LLC
Street Address:	132 EAST PUTNAM AVENUE
City:	COS COB
State/Country:	CONNECTICUT
Postal Code:	06807
Entity Type:	Limited Liability Company: CONNECTICUT
Name:	Chicken Soup for the Pet Lover's Soul, LLC
Street Address:	132 EAST PUTNAM AVENUE
City:	COS COB
State/Country:	CONNECTICUT
Postal Code:	06807
Entity Type:	Limited Liability Company: CONNECTICUT
Name:	Chicken Soup for the Soul Digital, LLC

OP \$290.00 5020861

Street Address:	32 EAST PUTNAM AVENUE
City:	COS COB
State/Country:	CONNECTICUT
Postal Code:	06807
Entity Type:	Limited Liability Company: CONNECTICUT
Name:	Chicken Soup for the Soul Productions, LLC
Street Address:	132 EAST PUTNAM AVENUE
City:	COS COB
State/Country:	CONNECTICUT
Postal Code:	06807
Entity Type:	Limited Liability Company: CONNECTICUT
Name:	Chicken Soup for the Soul Editorial, LLC
Street Address:	132 EAST PUTNAM AVENUE
City:	COS COB
State/Country:	CONNECTICUT
Postal Code:	06807
Entity Type:	Limited Liability Company: CONNECTICUT
Name:	A Sharp, Inc.
Doing Business As:	A Plus
Street Address:	132 EAST PUTNAM AVENUE
City:	COS COB
State/Country:	CONNECTICUT
Postal Code:	06807
Entity Type:	Corporation: DELAWARE

PROPERTY NUMBERS Total: 11

Property Type	Number	Word Mark
Registration Number:	5020861	CHICKEN SOUP FOR THE SOUL'S HIDDEN HEROE
Registration Number:	5069279	CHICKEN SOUP FOR THE SOUL
Registration Number:	5046348	CHICKEN SOUP FOR THE PET LOVER'S SOUL
Registration Number:	5027869	FOR MOMENTS THAT BECOME STORIES
Registration Number:	4767157	ALWAYS THERE FOR YOU
Registration Number:	4752362	CHANGING LIVES ONE STORY AT A TIME
Registration Number:	4668287	CHANGING LIVES ONE STORY AT A TIME
Registration Number:	4577306	ALWAYS THERE FOR YOU
Serial Number:	86945737	FILL A BOWL... FEED A SOUL
Serial Number:	86812119	HALLWAY HEROES
Serial Number:	86616767	MOMENTS THAT BECOME STORIES

CORRESPONDENCE DATA**Fax Number:** 9192868199*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.***Phone:** 919-286-8000**Email:** PTO_TMconfirmation@mvalaw.com,
maryelizabethzaldivar@mvalaw.com**Correspondent Name:** MOORE & VAN ALLEN PLLC**Address Line 1:** P.O. BOX 13706**Address Line 4:** RESEARCH TRIANGLE PK, NORTH CAROLINA 27709**ATTORNEY DOCKET NUMBER:** 036889.000033**NAME OF SUBMITTER:** John Slaughter**SIGNATURE:** /john slaughter/**DATE SIGNED:** 12/18/2018**Total Attachments: 4**

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**TERMINATION AND RELEASE OF SECURITY INTEREST
IN TRADEMARKS**

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS**, dated as of December 17, 2018 (“Release”), is made by BSP Agency, LLC, a Delaware limited liability company, as Successor Agent to Business Development Corporation of America, as Administrative Agent (“Prior Agent”) in favor of Chicken Soup for the Soul, LLC, a Connecticut limited liability company, Chicken Soup for the Soul Holdings, LLC, a Connecticut limited liability company, Comfort Foods, LLC, a Connecticut limited liability company, Chicken Soup for the Pet Lover’s Soul, LLC, a Connecticut limited liability company, Chicken Soup for the Soul Digital, LLC, a Connecticut limited liability company, Chicken Soup for the Soul Productions, LLC, a Connecticut limited liability company, Chicken Soup for the Soul Editorial, LLC, a Connecticut limited liability company, and A Sharp, Inc. (/d/b/a A Plus), a Delaware corporation (each a “Grantor”, and collectively, the “Grantors”).

WHEREAS, pursuant to that certain Credit and Security Agreement dated as of January 8, 2014 (as amended, restated, supplemented, modified, extended, renewed or replaced from time to time, the “Security Agreement”) by and among the Grantors and Prior Agent, and the Trademark Security Agreement dated as of February 3, 2017 by and among the Grantors and Prior Agent (“Trademark Security Agreement”), each Grantor granted to the Prior Agent, for the ratable benefit of the itself and the Lenders (collectively, “Secured Parties”), a continuing security interest in and lien on all of such Grantor’s right, title and interest in, to, and under all Trademark Collateral;

WHEREAS, pursuant to the Successor Agent Agreement by and among Prior Agent and Successor Agent (“Successor Agent Agreement”) and the Notice of Succession of Agency (Intellectual Property) by and among Prior Agent and Successor Agent (“IP Notice of Succession”), each dated as of March 1, 2018, the security interest granted to Prior Agent was succeeded by and transferred to Successor Agent;

WHEREAS, the Trademark Security Agreement was recorded at the United States Patent and Trademark Office (“USPTO”) on February 6, 2017 at Reel 5983 Frame 0057; and

WHEREAS, the IP Notice of Succession was recorded at the USPTO on June 6, 2018 at Reel 6348 Frame 0414.

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Successor Agent, on behalf of the Secured Parties, and Grantors agree as follows:

SECTION 1. Defined Terms. All capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Security Agreement, Trademark Security Agreement, Successor Agent Agreement, or IP Notice of Succession, as applicable.

SECTION 2. Termination and Release. Successor Agent, on behalf of the Secured Parties, without representation, warranty, or recourse, hereby:

(a) terminates, cancels, discharges, and releases the continuing security interest in and lien on all of each Grantor’s right, title and interest in, to, and under all Trademark Collateral, including, but not limited to, the foregoing listed on Schedule A attached hereto, granted pursuant to the Security Agreement or Trademark Security Agreement; and

(b) authorizes the recordation of this Release with the USPTO at Grantors’ expense.

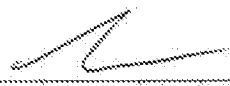
SECTION 3. Choice of Law. This Release shall be governed by and construed in accordance with the laws of the State of New York.

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IN WITNESS WHEREOF, the Successor Agent, on behalf of the Secured Parties, has caused this Termination and Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.

Successor Agent:

BSP Agency, LLC, as Successor Agent
By: Benefit Street Partners, LLC, its sole Member

By: 
Name: Lea Wibe
Title: Managing Director

Schedule A

Chicken Soup for the Soul Productions, LLC
(Connecticut Limited Liability Company)

U.S. Trademark Subject to Security Interest
Granted by Chicken Soup for the Soul Productions, LLC et al.
In Favor of Business Development Corporation of America, as Administrative Agent
Recorded February 6, 2017 at Reel 5983 Frame 0057
Security Interest Assigned In Favor of BSP Agency, LLC, as Successor Agent
Security Interest Assignment Recorded June 6, 2018 at Reel 6348 Frame 0414

Trademark Registration

Mark	Reg. No.	Reg. Date
CHICKEN SOUP FOR THE SOUL'S HIDDEN HEROES and Design	5020861	08/16/16

Chicken Soup for the Soul, LLC
(Connecticut Limited Liability Company)

U.S. Trademarks Subject to Security Interest
Granted by Chicken Soup for the Soul Publishing, LLC et al.
In Favor of Business Development Corporation of America, as Administrative Agent
Recorded February 6, 2017 at Reel 5983 Frame 0057
Security Interest Assigned In Favor of BSP Agency, LLC, as Successor Agent
Security Interest Assignment Recorded June 6, 2018 at Reel 6348 Frame 0414

Trademark Registrations

Mark	Reg. No.	Reg. Date
CHICKEN SOUP FOR THE SOUL	5069279	10/25/16
CHICKEN SOUP FOR THE PET LOVER'S SOUL and Design	5046348	09/20/16
FOR MOMENTS THAT BECOME STORIES	5027869	08/23/16
ALWAYS THERE FOR YOU	4767157	07/07/15
CHANGING LIVES ONE STORY AT A TIME	4752362	06/09/15
CHANGING LIVES ONE STORY AT A TIME	4668287	01/06/15
ALWAYS THERE FOR YOU	4577306	07/29/14

Trademark Applications

Mark	Appl. No.	Filing Date
FILL A BOWL... FEED A SOUL	86945737	03/18/16
HALLWAY HEROES and Design	86812119	11/06/15
MOMENTS THAT BECOME STORIES	86616767	05/01/15