

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM502598

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST IN TRADEMARKS RECORDED AT REEL/FRAME NO.: 5523/0428

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
SILICON VALLEY BANK		11/27/2018	Corporation: CALIFORNIA

RECEIVING PARTY DATA

Name:	SIMPLYWELL, INC. (f/k/a VIVERAE, INC.)
Street Address:	10670 N. CENTRAL EXPRESSWAY
Internal Address:	SUITE 700
City:	DALLAS
State/Country:	TEXAS
Postal Code:	75231
Entity Type:	Corporation: DELAWARE

PROPERTY NUMBERS Total: 8

Property Type	Number	Word Mark
Serial Number:	86578829	VIVERAE HEALTH
Serial Number:	86530546	MYVIVERAE
Registration Number:	4161353	ONERECOVERY
Registration Number:	4161352	ONERECOVERY ONTHEGO
Registration Number:	3630203	VIVERAE
Registration Number:	4002855	SOCIAL SOLUTIONING
Registration Number:	3591134	TO LIVE WELL AND BENEFIT
Registration Number:	3642444	V

CORRESPONDENCE DATA

Fax Number: 4154391500

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: maria.banda@kirkland.com

Correspondent Name: Maria Banda

Address Line 1: Kirkland & Ellis, LLP

Address Line 2: 555 California Street, Suite 2700

Address Line 4: San Francisco, CALIFORNIA 94104

ATTORNEY DOCKET NUMBER: 22275-76

TRADEMARK

REEL: 006503 FRAME: 0043

900478355

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NAME OF SUBMITTER:	Maria Banda
SIGNATURE:	/Maria Banda/
DATE SIGNED:	12/18/2018
Total Attachments: 13 source=1_21996504_1_SIMPLYWELL - IP Termination and Release Recorded at R-F 5523-0428#page1.tif source=1_21996504_1_SIMPLYWELL - IP Termination and Release Recorded at R-F 5523-0428#page2.tif source=1_21996504_1_SIMPLYWELL - IP Termination and Release Recorded at R-F 5523-0428#page3.tif source=1_21996504_1_SIMPLYWELL - IP Termination and Release Recorded at R-F 5523-0428#page4.tif source=1_21996504_1_SIMPLYWELL - IP Termination and Release Recorded at R-F 5523-0428#page5.tif source=1_21996504_1_SIMPLYWELL - IP Termination and Release Recorded at R-F 5523-0428#page6.tif source=1_21996504_1_SIMPLYWELL - IP Termination and Release Recorded at R-F 5523-0428#page7.tif source=1_21996504_1_SIMPLYWELL - IP Termination and Release Recorded at R-F 5523-0428#page8.tif source=1_21996504_1_SIMPLYWELL - IP Termination and Release Recorded at R-F 5523-0428#page9.tif source=1_21996504_1_SIMPLYWELL - IP Termination and Release Recorded at R-F 5523-0428#page10.tif source=1_21996504_1_SIMPLYWELL - IP Termination and Release Recorded at R-F 5523-0428#page11.tif source=1_21996504_1_SIMPLYWELL - IP Termination and Release Recorded at R-F 5523-0428#page12.tif source=1_21996504_1_SIMPLYWELL - IP Termination and Release Recorded at R-F 5523-0428#page13.tif	

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM342420

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Viverae, Inc.		05/13/2015	CORPORATION: DELAWARE
RECEIVING PARTY DATA			
Name:	Silicon Valley Bank		
Street Address:	3003 Tasman Drive		
City:	Santa Clara		
State/Country:	CALIFORNIA		
Postal Code:	95054		
Entity Type:	CORPORATION: CALIFORNIA		
PROPERTY NUMBERS Total: 8			
Property Type	Number	Word Mark	
Serial Number:	86578829	VIVERAE HEALTH	
Serial Number:	86530546	MYVIVERAE	
Registration Number:	4161353	ONERECOVERY	
Registration Number:	4161352	ONERECOVERY ONTHEGO	
Registration Number:	3630203	VIVERAE	
Registration Number:	4002855	SOCIAL SOLUTIONING	
Registration Number:	3591134	TO LIVE WELL AND BENEFIT	
Registration Number:	3642444	V	
CORRESPONDENCE DATA			
Fax Number:	2146616804		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	214-953-6105		
Email:	dstolle@jw.com		
Correspondent Name:	David Stolle		
Address Line 1:	901 Main Street, Suite 6000		
Address Line 4:	Dallas, TEXAS 75202		
ATTORNEY DOCKET NUMBER:	218803.00331		
NAME OF SUBMITTER:	David Stolle		

CH \$215.00 86578829

SIGNATURE:	/David Stolle/
DATE SIGNED:	05/26/2015
Total Attachments: 8 source=Viverae IP Agreement (Viverae May 2015)#page1.tif source=Viverae IP Agreement (Viverae May 2015)#page2.tif source=Viverae IP Agreement (Viverae May 2015)#page3.tif source=Viverae IP Agreement (Viverae May 2015)#page4.tif source=Viverae IP Agreement (Viverae May 2015)#page5.tif source=Viverae IP Agreement (Viverae May 2015)#page6.tif source=Viverae IP Agreement (Viverae May 2015)#page7.tif source=Viverae IP Agreement (Viverae May 2015)#page8.tif	

**TERMINATION AND RELEASE OF
INTELLECTUAL PROPERTY SECURITY INTEREST**

THIS **TERMINATION AND RELEASE OF INTELLECTUAL PROPERTY SECURITY INTEREST** (this "**Termination**") dated as of November 27, 2018, is executed by **SILICON VALLEY BANK**, a California corporation ("**Bank**"), in favor of **SIMPLYWELL, INC.**, a Delaware corporation (f/k/a Vivarae, Inc.) ("**Simplywell Parent**"), **VIVERAE VITAL, INC.**, a Delaware corporation ("**VVI**"), **VIVERAE CARE CENTER, INC.**, a Delaware corporation ("**VCC**"), and **SIMPLYWELL, LLC**, a Nebraska limited liability company ("**Simplywell**" and, together with Simplywell Parent, VVI and VCC, collectively, the "**Borrower**"). All capitalized terms used in this Termination and not otherwise defined herein, shall have the respective meanings given to such terms in the Loan Agreement (defined below).

RECITALS

A. Pursuant to that certain Amended and Restated Loan and Security Agreement dated August 23, 2017 (as the same may from time to time be further amended, modified, supplemented or restated, the "**Loan Agreement**") and that certain (i) Intellectual Property Security Agreement dated August 23, 2017, executed by Simplywell Parent in favor of Bank (the "**Simplywell Parent Security Agreement**"), (ii) Intellectual Property Security Agreement dated August 23, 2017, executed by VVI in favor of Bank (the "**VVI Security Agreement**"), (iii) Intellectual Property Security Agreement dated August 23, 2017, executed by VCC in favor of Bank (the "**VCC Security Agreement**"), and (iv) Intellectual Property Security Agreement dated August 23, 2017, executed by Simplywell in favor of Bank (the "**Simplywell Security Agreement**" and, together with the Simplywell Parent Security Agreement, VVI Security Agreement and VCC Security Agreement, collectively, the "**Security Agreement**"), Borrower granted to Bank a security interest in the Intellectual Property.

B. Pursuant to Section 4.1 of the Loan Agreement, Bank's security interest in the Intellectual Property is to terminate upon satisfaction of certain conditions more particularly set forth therein.

C. Borrower has satisfied all such conditions.

D. Bank agrees to terminate and release its security interest in Borrower's Intellectual Property.

AGREEMENT

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Bank hereby agrees as follows:

1. Bank expressly terminates the Security Agreement and releases Bank's security interest in and to Borrower's Intellectual Property, including, but not limited to the specific Intellectual Property identified in the Security Agreement.

2. Bank represents and warrants that it has the full power and authority to execute this Termination.

3. Bank authorizes Borrower to file this Termination with the United States Patent and Trademark Office and the United States Copyright Office, as determined by Borrower in its sole discretion.

4. Notwithstanding the foregoing, the Termination shall apply solely to a release of Bank's security interest in the Intellectual Property, and nothing herein shall be construed to be a release of any other Collateral securing the Obligations. Additionally, the Collateral shall continue to include all Accounts

and all proceeds of Borrower's Intellectual Property, except to the extent such Collateral is released by a separate writing signed by Bank.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

IN WITNESS WHEREOF, Bank has executed and delivered this Termination as of the day and year first above written.

BANK:

SILICON VALLEY BANK,
a California corporation

By: Bria K Biss
Name: Bria K Biss
Title: Managing Director

INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Intellectual Property Security Agreement ("Agreement") is entered into as of May 13, 2015 by and between SILICON VALLEY BANK ("Bank") and VIVERAE, INC., a Delaware corporation ("Grantor").

RECITALS

A. Bank has agreed to make certain advances of money and to extend certain financial accommodation to Grantor (the "Loans") in the amounts and manner set forth in that certain Loan and Security Agreement by and between Bank and Grantor dated the Effective Date (as the same may be amended, modified or supplemented from time to time, the "Loan Agreement"; capitalized terms used herein are used as defined in the Loan Agreement). Bank is willing to make the Loans to Grantor, but only upon the condition, among others, that Grantor shall grant to Bank a security interest in certain Copyrights, Trademarks, Patents, and Mask Works (as each term is described below) to secure the obligations of Grantor under the Loan Agreement.

B. Pursuant to the terms of the Loan Agreement, Grantor has granted to Bank a security interest in all of Grantor's right, title and interest, whether presently existing or hereafter acquired, in, to and under all of the Collateral.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, as collateral security for the prompt and complete payment when due of its obligations under the Loan Agreement, Grantor hereby represents, warrants, covenants and agrees as follows:

AGREEMENT

1. Grant of Security Interest. To secure its obligations under the Loan Agreement, Grantor grants and pledges to Bank a security interest in all of Grantor's right, title and interest in, to and under its intellectual property (all of which shall collectively be called the "Intellectual Property Collateral"), including, without limitation, the following:

(a) Any and all copyright rights, copyright applications, copyright registrations and like protections in each work or authorship and derivative work thereof, whether published or unpublished and whether or not the same also constitutes a trade secret, now or hereafter existing, created, acquired or held, including without limitation those set forth on Exhibit A attached hereto (collectively, the "Copyrights");

(b) Any and all trade secrets, and any and all intellectual property rights in computer software and computer software products now or hereafter existing, created, acquired or held;

(c) Any and all design rights that may be available to Grantor now or hereafter existing, created, acquired or held;

(d) All patents, patent applications and like protections including, without limitation, improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same, including without limitation the patents and patent applications set forth on Exhibit B attached hereto (collectively, the "Patents");

(e) Any trademark and servicemark rights, whether registered or not, applications to register and registrations of the same and like protections, and the entire goodwill of the business of Grantor connected with and symbolized by such trademarks, including without limitation those set forth on Exhibit C attached hereto (collectively, the “**Trademarks**”);

(f) All mask works or similar rights available for the protection of semiconductor chips, now owned or hereafter acquired, including, without limitation those set forth on Exhibit D attached hereto (collectively, the “**Mask Works**”);

(g) Any and all claims for damages by way of past, present and future infringements of any of the rights included above, with the right, but not the obligation, to sue for and collect such damages for said use or infringement of the intellectual property rights identified above;

(h) All licenses or other rights to use any of the Copyrights, Patents, Trademarks, or Mask Works and all license fees and royalties arising from such use to the extent permitted by such license or rights;

(i) All amendments, extensions, renewals and extensions of any of the Copyrights, Trademarks, Patents, or Mask Works; and

(j) All proceeds and products of the foregoing, including without limitation all payments under insurance or any indemnity or warranty payable in respect of any of the foregoing.

2. Recordation. Grantor authorizes the Commissioner for Patents, the Commissioner for Trademarks and the Register of Copyrights and any other government officials to record and register this Agreement upon request by Bank.

3. Authorization. Grantor hereby authorizes Bank to (a) modify this Agreement unilaterally by amending the exhibits to this Agreement to include any Intellectual Property Collateral which Grantor obtains subsequent to the date of this Agreement, and (b) file a duplicate original of this Agreement containing amended exhibits reflecting such new Intellectual Property Collateral.

4. Loan Documents. This Agreement has been entered into pursuant to and in conjunction with the Loan Agreement, which is hereby incorporated by reference. The provisions of the Loan Agreement shall supersede and control over any conflicting or inconsistent provision herein. The rights and remedies of Bank with respect to the Intellectual Property Collateral are as provided by the Loan Agreement and related documents, and nothing in this Agreement shall be deemed to limit such rights and remedies.

5. Execution in Counterparts. This Agreement may be executed in counterparts (and by different parties hereto in different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract. Delivery of an executed counterpart of a signature page to this Agreement by facsimile or in electronic (i.e., “pdf” or “tif” format) shall be effective as delivery of a manually executed counterpart of this Agreement.

6. Successors and Assigns. This Agreement will be binding on and shall inure to the benefit of the parties hereto and their respective successors and assigns.


7. Governing Law. This Agreement and any claim, controversy, dispute or cause of action (whether in contract or tort or otherwise) based upon, arising out of or relating to this Agreement and the transactions contemplated hereby and thereby shall be governed by, and construed in accordance with, the

laws of the United States and the State of Texas, without giving effect to any choice or conflict of law provision or rule (whether of the State of Texas or any other jurisdiction).

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

GRANTOR:

VIVERAE, INC.,
a Delaware corporation

By: 
Name: Michael R. Nadeau
Title: CEO

BANK:

SILICON VALLEY BANK

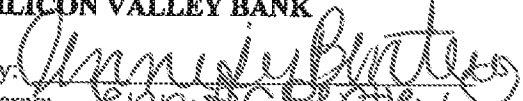
By: 
Name: Jennifer Burt
Title: VP

EXHIBIT A

Copyrights

None

EXHIBIT B

Patents

Description

Registration/
Application
Number

Registration/
Application
Date

None

EXHIBIT C

Trademarks

Reg. Number	Application Number	Mark
86578829		VIVERAE HEALTH
86530546		MYVIVERAE
85464808	4161353	ONERECOVERY
85464761	4161352	ONERECOVERY ONTHEGO
77547438	3630203	VIVERAE
77586953	4002855	SOCIAL SOLUTIONING
77547449	3591134	TO LIVE WELL AND BENEFIT
77547434	3642444	V

EXHIBIT D

Mask Works

Description

Registration/
Application
Number

Registration/
Application
Date

None