

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM502600

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST IN TRADEMARKS RECORDED AT REEL/FRAME NO.: 6136/0310		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
SILICON VALLEY BANK		11/27/2018	Corporation: CALIFORNIA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	SIMPLYWELL, INC. (f/k/a VIVERAE, INC.)		
<b>Street Address:</b>	10670 N. CENTRAL EXPRESSWAY		
<b>Internal Address:</b>	SUITE 700		
<b>City:</b>	DALLAS		
<b>State/Country:</b>	TEXAS		
<b>Postal Code:</b>	75231		
<b>Entity Type:</b>	Corporation: DELAWARE		
<b>PROPERTY NUMBERS Total: 7</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	5065341	V	
<b>Registration Number:</b>	4827148	VIVERAE HEALTH	
<b>Registration Number:</b>	4826111	MYVIVERAE	
<b>Registration Number:</b>	4161353	ONERECOVERY	
<b>Registration Number:</b>	4161352	ONERECOVERY ONTHEGO	
<b>Registration Number:</b>	3642444	V	
<b>Registration Number:</b>	4002855	SOCIAL SOLUTIONING	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	4154391500		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Email:</b>	maria.banda@kirkland.com		
<b>Correspondent Name:</b>	Maria Banda		
<b>Address Line 1:</b>	Kirkland & Ellis, LLP		
<b>Address Line 2:</b>	555 California Street, Suite 2700		
<b>Address Line 4:</b>	San Francisco, CALIFORNIA 94104		
<b>ATTORNEY DOCKET NUMBER:</b>	22275-76		
<b>NAME OF SUBMITTER:</b>	Maria Banda		

CH \$190.00 5065341

<b>SIGNATURE:</b>	/Maria Banda/
<b>DATE SIGNED:</b>	12/18/2018
<b>Total Attachments: 14</b>	
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## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM440371

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Viverae, Inc.		08/23/2017	Corporation: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Silicon Valley Bank		
<b>Street Address:</b>	3003 Tasman Drive		
<b>City:</b>	Santa Clara		
<b>State/Country:</b>	CALIFORNIA		
<b>Postal Code:</b>	95054		
<b>Entity Type:</b>	Corporation: CALIFORNIA		
<b>PROPERTY NUMBERS Total: 7</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	5065341	V	
<b>Registration Number:</b>	4827148	VIVERAE HEALTH	
<b>Registration Number:</b>	4826111	MYVIVERAE	
<b>Registration Number:</b>	4161353	ONERECOVERY	
<b>Registration Number:</b>	4161352	ONERECOVERY ONTHEGO	
<b>Registration Number:</b>	3642444	V	
<b>Registration Number:</b>	4002855	SOCIAL SOLUTIONING	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2146616804		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	214-953-6105		
<b>Email:</b>	dstolle@jw.com		
<b>Correspondent Name:</b>	David Stolle		
<b>Address Line 1:</b>	2323 ROSS AVENUE, SUITE 600		
<b>Address Line 4:</b>	Dallas, TEXAS 75201		
<b>ATTORNEY DOCKET NUMBER:</b>	218803.00331		
<b>NAME OF SUBMITTER:</b>	David Stolle		
<b>SIGNATURE:</b>	/David Stolle/		

CH \$190.00 5065341

<b>DATE SIGNED:</b>	08/23/2017
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**Total Attachments: 9**

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**TERMINATION AND RELEASE OF  
INTELLECTUAL PROPERTY SECURITY INTEREST**

THIS **TERMINATION AND RELEASE OF INTELLECTUAL PROPERTY SECURITY INTEREST** (this “**Termination**”) dated as of November 27, 2018, is executed by **SILICON VALLEY BANK**, a California corporation (“**Bank**”), in favor of **SIMPLYWELL, INC.**, a Delaware corporation (f/k/a Vivarae, Inc.) (“**Simplywell Parent**”), **VIVERAE VITAL, INC.**, a Delaware corporation (“**VVI**”), **VIVERAE CARE CENTER, INC.**, a Delaware corporation (“**VCC**”), and **SIMPLYWELL, LLC**, a Nebraska limited liability company (“**Simplywell**” and, together with Simplywell Parent, VVI and VCC, collectively, the “**Borrower**”). All capitalized terms used in this Termination and not otherwise defined herein, shall have the respective meanings given to such terms in the Loan Agreement (defined below).

**RECITALS**

**A.** Pursuant to that certain Amended and Restated Loan and Security Agreement dated August 23, 2017 (as the same may from time to time be further amended, modified, supplemented or restated, the “**Loan Agreement**”) and that certain (i) Intellectual Property Security Agreement dated August 23, 2017, executed by Simplywell Parent in favor of Bank (the “**Simplywell Parent Security Agreement**”), (ii) Intellectual Property Security Agreement dated August 23, 2017, executed by VVI in favor of Bank (the “**VVI Security Agreement**”), (iii) Intellectual Property Security Agreement dated August 23, 2017, executed by VCC in favor of Bank (the “**VCC Security Agreement**”), and (iv) Intellectual Property Security Agreement dated August 23, 2017, executed by Simplywell in favor of Bank (the “**Simplywell Security Agreement**” and, together with the Simplywell Parent Security Agreement, VVI Security Agreement and VCC Security Agreement, collectively, the “**Security Agreement**”), Borrower granted to Bank a security interest in the Intellectual Property.

**B.** Pursuant to Section 4.1 of the Loan Agreement, Bank’s security interest in the Intellectual Property is to terminate upon satisfaction of certain conditions more particularly set forth therein.

**C.** Borrower has satisfied all such conditions.

**D.** Bank agrees to terminate and release its security interest in Borrower’s Intellectual Property.

**AGREEMENT**

**NOW, THEREFORE**, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Bank hereby agrees as follows:

**1.** Bank expressly terminates the Security Agreement and releases Bank’s security interest in and to Borrower’s Intellectual Property, including, but not limited to the specific Intellectual Property identified in the Security Agreement.

**2.** Bank represents and warrants that it has the full power and authority to execute this Termination.

**3.** Bank authorizes Borrower to file this Termination with the United States Patent and Trademark Office and the United States Copyright Office, as determined by Borrower in its sole discretion.

**4.** Notwithstanding the foregoing, the Termination shall apply solely to a release of Bank’s security interest in the Intellectual Property, and nothing herein shall be construed to be a release of any other Collateral securing the Obligations. Additionally, the Collateral shall continue to include all Accounts

and all proceeds of Borrower's Intellectual Property, except to the extent such Collateral is released by a separate writing signed by Bank.

**[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]**

IN WITNESS WHEREOF, Bank has executed and delivered this Termination as of the day and year first above written.

BANK:

SILICON VALLEY BANK,  
a California corporation

By: Bria K Biss  
Name: Bria K Biss  
Title: Managing Director

## INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Intellectual Property Security Agreement (“**Agreement**”) is entered into as of August 23, 2017 by and between **SILICON VALLEY BANK** (“**Bank**”) and **VIVERAE, INC.**, a Delaware corporation (“**Grantor**”).

### RECITALS

A. Bank has agreed to make certain advances of money and to extend certain financial accommodation to Grantor (the “**Loans**”) in the amounts and manner set forth in that certain Loan and Security Agreement by and between Bank and Grantor dated the Effective Date (as the same may be amended, modified or supplemented from time to time, the “**Loan Agreement**”; capitalized terms used herein are used as defined in the Loan Agreement). Bank is willing to make the Loans to Grantor, but only upon the condition, among others, that Grantor shall grant to Bank a security interest in certain Copyrights, Trademarks, Patents, and Mask Works (as each term is described below) to secure the obligations of Grantor under the Loan Agreement.

B. Pursuant to the terms of the Loan Agreement, Grantor has granted to Bank a security interest in all of Grantor's right, title and interest, whether presently existing or hereafter acquired, in, to and under all of the Collateral.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, as collateral security for the prompt and complete payment when due of its obligations under the Loan Agreement, Grantor hereby represents, warrants, covenants and agrees as follows:

### AGREEMENT

1. Grant of Security Interest. To secure its obligations under the Loan Agreement, Grantor grants and pledges to Bank a security interest in all of Grantor's right, title and interest in, to and under its intellectual property (all of which shall collectively be called the “**Intellectual Property Collateral**”), including, without limitation, the following:

(a) Any and all copyright rights, copyright applications, copyright registrations and like protections in each work or authorship and derivative work thereof, whether published or unpublished and whether or not the same also constitutes a trade secret, now or hereafter existing, created, acquired or held, including without limitation those set forth on Exhibit A attached hereto (collectively, the “**Copyrights**”);

(b) Any and all trade secrets, and any and all intellectual property rights in computer software and computer software products now or hereafter existing, created, acquired or held;

(c) Any and all design rights that may be available to Grantor now or hereafter existing, created, acquired or held;

(d) All patents, patent applications and like protections including, without limitation, improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same, including without limitation the patents and patent applications set forth on Exhibit B attached hereto (collectively, the “**Patents**”);



(e) Any trademark and servicemark rights, whether registered or not, applications to register and registrations of the same and like protections, and the entire goodwill of the business of Grantor connected with and symbolized by such trademarks, including without limitation those set forth on Exhibit C attached hereto (collectively, the “**Trademarks**”);

(f) All mask works or similar rights available for the protection of semiconductor chips, now owned or hereafter acquired, including, without limitation those set forth on Exhibit D attached hereto (collectively, the “**Mask Works**”);

(g) Any and all claims for damages by way of past, present and future infringements of any of the rights included above, with the right, but not the obligation, to sue for and collect such damages for said use or infringement of the intellectual property rights identified above;

(h) All licenses or other rights to use any of the Copyrights, Patents, Trademarks, or Mask Works and all license fees and royalties arising from such use to the extent permitted by such license or rights;

(i) All amendments, extensions, renewals and extensions of any of the Copyrights, Trademarks, Patents, or Mask Works; and

(j) All proceeds and products of the foregoing, including without limitation all payments under insurance or any indemnity or warranty payable in respect of any of the foregoing.

2. Recordation. Grantor authorizes the Commissioner for Patents, the Commissioner for Trademarks and the Register of Copyrights and any other government officials to record and register this Agreement upon request by Bank.

3. Authorization. Grantor hereby authorizes Bank to (a) modify this Agreement unilaterally by amending the exhibits to this Agreement to include any Intellectual Property Collateral which Grantor obtains subsequent to the date of this Agreement, and (b) file a duplicate original of this Agreement containing amended exhibits reflecting such new Intellectual Property Collateral.

4. Loan Documents. This Agreement has been entered into pursuant to and in conjunction with the Loan Agreement, which is hereby incorporated by reference. The provisions of the Loan Agreement shall supersede and control over any conflicting or inconsistent provision herein. The rights and remedies of Bank with respect to the Intellectual Property Collateral are as provided by the Loan Agreement and related documents, and nothing in this Agreement shall be deemed to limit such rights and remedies.

5. Execution in Counterparts. This Agreement may be executed in counterparts (and by different parties hereto in different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract. Delivery of an executed counterpart of a signature page to this Agreement by facsimile or in electronic (i.e., “pdf” or “tif” format) shall be effective as delivery of a manually executed counterpart of this Agreement.

6. Successors and Assigns. This Agreement will be binding on and shall inure to the benefit of the parties hereto and their respective successors and assigns.

7. Governing Law. This Agreement and any claim, controversy, dispute or cause of action (whether in contract or tort or otherwise) based upon, arising out of or relating to this Agreement and the transactions contemplated hereby and thereby shall be governed by, and construed in accordance with, the

laws of the United States and the State of Texas, without giving effect to any choice or conflict of law provision or rule (whether of the State of Texas or any other jurisdiction).

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

**GRANTOR:**

VIVERAE, INC.,  
a Delaware corporation

By: Michael Lamb  
Name: MICHAEL LAMB  
Title: President \* CEO

**BANK:**

SILICON VALLEY BANK

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

**GRANTOR:**

**VIVERAE, INC.,**  
a Delaware corporation

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

**BANK:**

**SILICON VALLEY BANK**

By: Brian K. Bawa  
Name: Brian K. Bawa  
Title: Managing Director

EXHIBIT A

Copyrights

Description

Registration/  
Application  
Number

Registration/  
Application  
Date

None

EXHIBIT B

Patents

Description

Registration/  
Application  
Number

Registration/  
Application  
Date

None

EXHIBIT C

Trademarks

<u>Description</u>	<u>Registration/ Application Number</u>	<u>Registration/ Application Date</u>
V	5065341	10/18/16
Viverae Health	4827148	10/06/15
MyViverae	4826111	10/06/15
OneRecovery	4161353	06/19/12
OneRecovery OntheGo	4161352	6/19/2012
V	3642444	6/23/2009
Social Solutioning	4002855	7/26/2011

EXHIBIT D

Mask Works

Description

Registration/  
Application  
Number

Registration/  
Application  
Date

None