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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM498082

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	SECURITY INTEREST	

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Black Knight Sports and Entertainment LLC		11/14/2018	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	Citibank N.A.	
Street Address:	153 E. 53rd Street	
Internal Address:	18th Floor	
City:	New York	
State/Country:	NEW YORK	
Postal Code:	10022	
Entity Type:	National Banking Association: UNITED STATES	

PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark	
Serial Number:	88129893	KNIGHTS GUARD	
Serial Number:	87147236	VEGAS GOLDEN KNIGHTS	
Registration Number:	5596245	VEGAS GOLDEN KNIGHTS	

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 6172485000

Email: tmadmin@choate.com

Correspondent Name: Sara M. Bauer

Address Line 1: Two International Place
Address Line 2: Choate Hall & Stewart LLP

Address Line 4: Boston, MASSACHUSETTS 02110

ATTORNEY DOCKET NUMBER:	2006618-0015
NAME OF SUBMITTER:	Sara M. Bauer
SIGNATURE:	/sara bauer/
DATE SIGNED:	11/14/2018

Total Attachments: 4

source=VGK - Notice of Security Interest in Trademarks (Nov. 2018) (Executed)#page1.tif source=VGK - Notice of Security Interest in Trademarks (Nov. 2018) (Executed)#page2.tif source=VGK - Notice of Security Interest in Trademarks (Nov. 2018) (Executed)#page3.tif source=VGK - Notice of Security Interest in Trademarks (Nov. 2018) (Executed)#page4.tif

NOTICE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY

- TRADEMARKS -

November 14, 2018

WHEREAS, Black Knight Sports and Entertainment LLC, a Delaware limited liability company (the "<u>Grantor</u>"), is the owner of the trademarks set forth in Schedule A opposite its name, as well as the goodwill underlying such trademarks (collectively, the "<u>Trademarks</u>"); and

WHEREAS, CITIBANK, N.A., as administrative agent (together with its successors and permitted assigns in such capacity, the "Administrative Agent"), with offices at 153 E. 53rd Street, 18th Floor, New York, NY 10022, entered into an Amended and Restated Security Agreement dated as of August 22, 2018 and a Trademark Security Agreement dated as of March 1, 2017, with Grantor and others, as amended from time to time, by which Grantor granted to the Administrative Agent a security interest in certain property, including the Trademarks, in consideration for a loan.

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor hereby confirms the granting to the Administrative Agent of a security interest in the Trademarks, subject to the terms set forth in the above-referenced agreements.

It is acknowledged, understood and agreed that, notwithstanding anything in this document or any other Operative Document to the contrary, (a) the exercise by any Lender of remedies under any Operative Document will be made in accordance with the terms and provisions of the NHL Letter Agreement, the terms, conditions and provisions of which each of the parties to any Operative Document has accepted as reasonable and appropriate, and (b) in the event of any conflict or inconsistency between the terms of the NHL Letter Agreement and the terms of any Operative Document (including without limitation this document/agreement), the terms of the NHL Letter Agreement will control. All capitalized terms used in this section and not defined in this section are defined in that certain letter agreement, dated as of August 22, 2018 by and among the NHL, Citibank, N.A., as collateral agent, sole lead arranger and lender, Black Knight Sports and Entertainment LLC, Black Knight Sports and Entertainment Holdco LLC and the other parties thereto, as the same may be amended, restated, amended and restated, replaced, supplemented or otherwise modified from time to time (the "NHL Letter Agreement"). For the avoidance of doubt, each Club Party acknowledges and agrees that nothing herein or in any other Operative Document shall give any Club Party an independent right to invoke or enforce any right or remedy set forth in the NHL Letter Agreement.

[Signature Pages to Follow]

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GRANTOR:

BLACK KNIGHT SPORTS AND ENTERTAINMENT LLC

Name: Michael L. Gravelle

Title: Secretary

[Signature Page - Notice of Security Interest in Trademarks]

CITIBANK, N.A.,

as Administrative Agent

By: Name: John Gleeson Title: Director

[Signature Page - Notice of Security Interest in Trademarks]

SCHEDULE A

Application Serial Number / Registration Number / Document Number	88/129893	87/147236	87/147239 / 5,596,245
Filing/Reg, Date	September 24, 2018	August 23, 2016	August 23, 2016 / October 30, 2018
Mark	KNIGHTS GUARD	VEGAS GOLDEN KNIGHTS	VEGAS GOLDEN KNIGHTS
Jurisdiction of Application / Registration	US	ns	US
Owner	Black Knight Sports and Entertainment LLC	Black Knight Sports and Entertainment LLC	Black Knight Sports and Entertainment LLC
Ref.#	1.	2.	3.

RECORDED: 11/14/2018