

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM497741

| | | | |
|---|--|-----------------------|-----------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | Supplement to Intellectual Property Security Agreement | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| SunLink Corporation | | 10/31/2018 | Corporation: DELAWARE |
| RECEIVING PARTY DATA | | | |
| Name: | Multiplier Capital II, LP | | |
| Street Address: | 2 Wisconsin Circle | | |
| Internal Address: | Suite 700 | | |
| City: | Chevy Chase | | |
| State/Country: | MARYLAND | | |
| Postal Code: | 20815 | | |
| Entity Type: | Limited Partnership: DELAWARE | | |
| PROPERTY NUMBERS Total: 7 | | | |
| Property Type | Number | Word Mark | |
| Serial Number: | 87028059 | SUNLINK | |
| Serial Number: | 86948728 | VERTEX | |
| Serial Number: | 86948713 | VERTEX | |
| Serial Number: | 86949023 | V | |
| Serial Number: | 86819516 | FIXED-TRACKER | |
| Registration Number: | 5381230 | TECHTRACK | |
| Registration Number: | 5336138 | V | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | 800-494-5225 | | |
| Email: | ipteam@cogencyglobal.com | | |
| Correspondent Name: | Stewart Walsh | | |
| Address Line 1: | 1025 Vermont Ave NW, Suite 1130 | | |
| Address Line 2: | Cogency Global Inc. | | |
| Address Line 4: | Washington, D.C. 20005 | | |
| ATTORNEY DOCKET NUMBER: | 1011970 TM | | |
| NAME OF SUBMITTER: | Robin Dunn | | |

OP \$190.00 87028059

| | |
|--|--------------|
| SIGNATURE: | /Robin Dunn/ |
| DATE SIGNED: | 11/12/2018 |
| Total Attachments: 5 source=TM Cover sheet with Supp to IPSA-Sunlink#page2.tif source=TM Cover sheet with Supp to IPSA-Sunlink#page3.tif source=TM Cover sheet with Supp to IPSA-Sunlink#page4.tif source=TM Cover sheet with Supp to IPSA-Sunlink#page5.tif source=TM Cover sheet with Supp to IPSA-Sunlink#page6.tif | |

**SUPPLEMENT
TO
INTELLECTUAL PROPERTY SECURITY AGREEMENT**

This Supplement to Intellectual Property Security Agreement is entered into as of October 31, 2018 by and between **MULTIPLIER CAPITAL II, LP** ("*Bank*") and **SUNLINK CORPORATION**, a Delaware corporation and **POWERCARE, LLC**, a Delaware limited liability (jointly and severally, "*Grantor*").

RECITALS

A. Bank and Grantor previously entered into an Intellectual Property Security Agreement (the "*IP Security Agreement*"), dated as of September 29, 2017 (the "*Effective Date*"). Capitalized terms that are used but not defined herein shall have the meanings provided for in the IP Security Agreement.

B. Bank and Grantor now desire to amend and supplement the IP Security Agreement as set forth herein.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, the parties hereby represent, warrant, covenant and agree as follows:

AGREEMENT

The IP Security Agreement is hereby amended and supplemented by adding the Intellectual Property listed on Schedule A hereto to Schedule A of the IP Security Agreement, the Intellectual Property listed on Schedule B hereto to Schedule B of the IP Security Agreement, and the Intellectual Property listed on Schedule C hereto to Schedule C of the IP Security Agreement. References to Schedules contained in the IP Security Agreement shall be deemed to refer to such Schedules as supplemented by the Schedules attached hereto. Without limitation on the generality of the foregoing, (1) Grantor grants and pledges to Bank a security interest in all of Grantor's right, title and interest in, to and under the intellectual property described on the Schedules hereto, including without limitation all proceeds thereof (such as, by way of example but not by way of limitation, license royalties and proceeds of infringement suits), the right to sue for past, present and future infringements, all rights corresponding thereto throughout the world and all re-issues, divisions, continuations, renewals, extensions and continuations-in-part thereof, and (2) Grantor represents and warrants to Bank that, other than as set forth on the Schedules to the IP Security Agreement (as amended and supplemented by the Schedules hereto), it has no trademarks or patents registered with the United States Patent and Trademark Office, or copyrights registered with the United States Copyright Office, or any pending applications therefor.

This Agreement is part of the IP Security Agreement and the provisions thereof are incorporated herein. The parties are authorized to attach to the IP Security Agreement a copy of the Schedules hereto. This Agreement may be executed in any number of, and by different

parties hereto on, separate counterparts, all of which, when so executed, shall be deemed an original, for all such counterparts shall constitute one and the same agreement.

IN WITNESS WHEREOF, the parties have caused this Supplement to Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

GRANTOR:

SUNLINK CORPORATION

By: M. J. Maulick
Name: M. J. Maulick
Title: CEO

GRANTOR:

POWERCARE, LLC

By: M. J. Maulick
Name: M. J. Maulick
Title: Manager

BANK:

MULTIPLIER CAPITAL II, LP

By: Kevin P. Sheehy
Name: Kevin P. Sheehy
Title: Manager

SCHEDULE A**TRADEMARKS**

| DESCRIPTION | REGISTRATION/ SERIAL NUMBER | REGISTRATION/ APPLICATION DATE |
|--------------------|--|---|
| SUNLINK | 87028059 | 05/06/16 |
| VERTEX | 86948728 | 03/22/16 |
| VERTEX | 86948713 | 03/22/16 |
| V | 86949023 | 03/22/16 |
| FIXED-TRACKER | 86819516 | 11/13/15 |
| TECHTRACK | 86921030 | 02/26/16 |
| | 5381230 | 01/16/18 |
| V | 86948998 | 03/22/16 |
| | 5336138 | 11/14/17 |

SCHEDULE B

PATENTS

| DESCRIPTION | REGISTRATION/ APPLICATION NUMBER | REGISTRATION/ APPLICATION DATE |
|---------------------------------------|---|---|
| Dynamic Stabilizer For Solar Trackers | 20180013380 15/644543 | 01/11/18 07/07/17 |

SCHEDULE C

COPYRIGHTS

| DESCRIPTION | REGISTRATION/ APPLICATION NUMBER | REGISTRATION/ APPLICATION DATE |
|--------------------|---|---|
| None. | | |