

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM500090

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
WILD PLANET FOODS, INC.		11/08/2018	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	New Island Capital Liquid Assets L. P. as Collateral Agent		
Street Address:	1585 Heartwood Drive, Suite F		
Internal Address:	Attention: Terry Hunt		
City:	McKinleyville		
State/Country:	CALIFORNIA		
Postal Code:	95519		
Entity Type:	Limited Partnership: DELAWARE		
PROPERTY NUMBERS Total: 6			
Property Type	Number	Word Mark	
Serial Number:	87408420	SUSTAINABLE VALUE	
Registration Number:	5055413	WILDLY GOOD	
Registration Number:	4498890	SUSTAINABLE SEAS	
Registration Number:	3982399	SUSTAINABLE SEAS	
Registration Number:	3634332	WILD PLANET	
Registration Number:	3110320	WILD PLANET	
CORRESPONDENCE DATA			
Fax Number:	7043395800		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7043311000		
Email:	damionnoblles@mvalaw.com, PTO_TMconfirmation@mvalaw.com		
Correspondent Name:	MOORE & VAN ALLEN PLLC		
Address Line 1:	3015 CARRINGTON MILL BLVD., SUITE 400		
Address Line 2:	POST OFFICE BOX 13706		
Address Line 4:	RESEARCH TRIANGLE PA, NORTH CAROLINA 27709		
NAME OF SUBMITTER:	John Slaughter		
SIGNATURE:	/john slaughter/		
DATE SIGNED:	11/30/2018		

OP \$165.00 87408420

Total Attachments: 4

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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Note Purchase Agreement dated as of November 8, 2018 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among Wild Planet Foods, Inc. (the "Issuer"), the noteholders from time to time party thereto (the "Noteholders") and New Island Capital Liquid Assets L.P., as collateral agent for the Noteholders (in such capacity, the "Collateral Agent"), the undersigned has granted a continuing security interest in the trademarks and trademark applications set forth on Schedule 1 to the Collateral Agent for the benefit of itself and the Noteholders.

THIS NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS AND ANY CLAIMS, CONTROVERSY, DISPUTE OR CAUSE OF ACTION (WHETHER IN CONTRACT OR TORT OR OTHERWISE) BASED UPON, ARISING OUT OF OR RELATING TO THIS NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS AND THE TRANSACTIONS CONTEMPLATED HEREBY SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAW OF THE STATE OF CALIFORNIA.

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The Issuer and the Collateral Agent hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

WILD PLANET FOODS, INC.,
a Delaware corporation

By: 
Name: Terry Hunt
Title: Chief Executive Officer

Acknowledged and Accepted:

NEW ISLAND CAPITAL LIQUID ASSETS L.P.,
a Delaware partnership, as Collateral Agent

By: New Island Capital Liquid Assets G.P. LLC,
a Delaware limited liability company, its General Partner

By: _____
Name: Mary Jo Sandlin
Title: President

The Issuer and the Collateral Agent hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

WILD PLANET FOODS, INC.,
a Delaware corporation

By: _____
Name: Terry Hunt
Title: Chief Executive Officer

Acknowledged and Accepted:

NEW ISLAND CAPITAL LIQUID ASSETS L.P.,
a Delaware partnership, as Collateral Agent

By: New Island Capital Liquid Assets G.P. LLC,
a Delaware limited liability company, its General Partner

By: _____
Name: Mary Jo Sandlin
Title: President

DocuSigned by:
Mary Jo Sandlin
Sandlin; 969A7450...

Schedule 1

**Wild Planet Foods, Inc.
(Delaware Corporation)**

U.S. Trademarks

Trademark Registrations

Mark	Reg. No.	Reg. Date
WILDLY GOOD	5055413	10/04/16
SUSTAINABLE SEAS and Design	4498890	03/18/14
SUSTAINABLE SEAS	3982399	06/21/11
WILD PLANET and Design	3634332	06/09/09
WILD PLANET	3110320	06/27/06

Trademark Application

Mark	Appl. No.	Filing Date
SUSTAINABLE VALUE	87408420	04/12/17