

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM503164

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
GOLDMAN SACHS BANK USA, as Administrative Agent, Collateral Agent and Lead Arranger		12/20/2018	State Chartered Bank: NEW YORK
RECEIVING PARTY DATA			
Name:	REGED, INC. (f/k/a StoneRiver RegEd, Inc.)		
Street Address:	2100 GATEWAY CENTRE BLVD., SUITE 200		
City:	MORRISVILLE		
State/Country:	NORTH CAROLINA		
Postal Code:	27560		
Entity Type:	Corporation: NORTH CAROLINA		
PROPERTY NUMBERS Total: 6			
Property Type	Number	Word Mark	
Registration Number:	4539124	CODE	
Registration Number:	4500517	COMPLY ON DEMAND ENTERPRISE (CODE)	
Registration Number:	3889018	CEAUTHORITY	
Registration Number:	2460390	REGED	
Registration Number:	4576281	REGED SCORE	
Serial Number:	85467256	REGED STRATEGIC COMPLIANCE AND OPERATION	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2122942684		
Email:	trademarkny@winston.com		
Correspondent Name:	Brian C. Jansen		
Address Line 1:	2121 North Pearl Street, Suite 900		
Address Line 2:	Winston & Strawn LLP		
Address Line 4:	Dallas, TEXAS 75201		
ATTORNEY DOCKET NUMBER:	005607.00178		
NAME OF SUBMITTER:	Brian C. Jansen		

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SIGNATURE:	/Brian C. Jansen by trademarkny/
DATE SIGNED:	12/21/2018
Total Attachments: 3 source=[RegEd] Termination of Security Interest in Trademarks (GS Bank)#page1.tif source=[RegEd] Termination of Security Interest in Trademarks (GS Bank)#page2.tif source=[RegEd] Termination of Security Interest in Trademarks (GS Bank)#page3.tif	

**TERMINATION AND RELEASE
OF SECURITY INTEREST IN TRADEMARKS**

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS** (“Release”) is executed as of December 20, 2018, by GOLDMAN SACHS BANK USA, as Administrative Agent, Collateral Agent and Lead Arranger (together with its successors, “Secured Party”), in favor of REGED, INC. (f/k/a StoneRiver RegEd, Inc.), a North Carolina corporation and successor-by-merger to REAcquisition Corporation (the “Released Party”).

WHEREAS, pursuant to the terms of that certain Intellectual Property Security Agreement, dated July 2, 2015, executed by the Released Party in favor of the Secured Party (the “Security Agreement”), as filed with the United States Patent and Trademark Office (“USPTO”) on July 2, 2015 at Reel 5568, Frame 0293, the Released Party granted to the Secured Party, among other collateral as set forth therein, a security interest in and lien on the trademarks and trademark applications identified on Schedule A attached hereto (collectively the “Trademark Collateral”); and

WHEREAS, the Secured Party wishes to release the security interest in and lien on the Trademark Collateral.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Secured Party states as follows:

The Secured Party hereby terminates, releases, and discharges its security interest in and lien on the Trademark Collateral, and the Secured Party hereby assigns and transfers to the Released Party without recourse or representation or warranty, express or implied, of any kind, all of its right, title and interest in and to the Trademark Collateral together with the goodwill of the business symbolized thereby, including, without limitation, each of the applications, publications or grants identified on Schedule A attached hereto, effective as of the date set forth above.

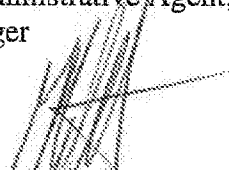
The Secured Party understands and agrees that this Release may be recorded by or for the Released Party with the USPTO or any similar office or agency within or outside the United States.

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IN WITNESS WHEREOF, the Secured Party has executed this Release, to take effect as of the date set forth above.

SECURED PARTY:

GOLDMAN SACHS BANK USA,
as Administrative Agent, Collateral Agent and Lead
Arranger

By:  _____ *GD*
Name: Greg Watts
Title: Authorized Signatory

SCHEDULE A

TRADEMARK COLLATERAL

Registered Trademarks:

Title	Country	Status	App. No	Filing Date	Reg. No.	Reg. Date	Renewal Date	Owner	Classes
CODE	USA	Registered	85/837269	1/31/2013	4539124	5/27/2014	5/27/2024	Compliance Assurance Corporation	42 Int.
COMPLY ON DEMAND ENTERPRISE (CODE)	USA	Registered	85/837273	1/31/2013	4500517	3/25/2014	3/25/2024	Compliance Assurance Corporation	42 Int.
CEAUTHORITY	USA	Registered	77/928868	2/5/2010	3889018	12/14/2010	12/14/2020	StoneRiver RegEd, Inc.	41 Int.
REGED	USA	Registered	75/798188	9/13/1999	2460390	6/12/2001	6/12/2021	StoneRiver RegEd, Inc.	41 Int.
REGED SCORE	USA	Registered	85/467250	11/8/2011	4576281	7/29/2014	7/29/2024	StoneRiver RegEd, Inc.	09 Int., 42 Int.

Pending Trademark Applications:

Title	Country	Status	App. No	Filing Date	Owner	Classes
REGED STRATEGIC COMPLIANCE AND OPERATIONAL RISK ENGINE	USA	Allowed	85/467256	11/8/2011	StoneRiver RegEd, Inc.	09 Int., 42 Int.