

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM503414

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
PYRAMID ANALYTICS B.V.		12/19/2018	Company: NETHERLANDS
RECEIVING PARTY DATA			
Name:	SILICON VALLEY BANK		
Street Address:	275 Grove Street, Suite 2-200		
City:	Newton		
State/Country:	MASSACHUSETTS		
Postal Code:	02466		
Entity Type:	Corporation: CALIFORNIA		
Name:	KREOS CAPITAL V (EXPERT FUND) L.P.		
Street Address:	47 Esplanade		
City:	St Helier		
State/Country:	JERSEY		
Entity Type:	Limited Partnership: JERSEY		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Serial Number:	86560057	PYRAMID ANALYTICS	
Serial Number:	87497758	PYRAMID ANALYTICS	
Serial Number:	87658731	ANALYTICS OS	
Serial Number:	87658722	ANALYTICS OS	
CORRESPONDENCE DATA			
Fax Number:	8004947512		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	800-494-5225		
Email:	ipteam@cogencyglobal.com		
Correspondent Name:	Melony Sot		
Address Line 1:	1025 Vermont Ave NW, Suite 1130		
Address Line 2:	Cogency Global Inc.		
Address Line 4:	Washington, D.C. 20005		

OP \$115.00 86560057

ATTORNEY DOCKET NUMBER:	1030351 TM
NAME OF SUBMITTER:	Andrew Nash
SIGNATURE:	/Andrew Nash/
DATE SIGNED:	12/26/2018

Total Attachments: 10

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INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Intellectual Property Security Agreement (this "Agreement") is entered into as of December 19, 2018 by and among **SILICON VALLEY BANK**, a California corporation, with a loan production office located at 275 Grove Street, Suite 2-200, Newton, Massachusetts 02466 ("Bank"), **KREOS CAPITAL V (EXPERT FUND) L.P.**, a limited partnership incorporated in Jersey whose registered office is at 47 Esplanade, St Helier, Jersey ("Kreos", and together with Bank, collectively, the "Lenders"), and **PYRAMID ANALYTICS B.V.**, a company organized under the laws of the Netherlands registered with the Dutch commercial register under number 54054079 with its principal place of business at Kingsfordweg 151,1043 GR Amsterdam, the Netherlands ("Grantor").

RECITALS

A. Lenders have agreed to make certain advances of money and to extend certain financial accommodations to Grantor, **PYRAMID HOLDINGS B.V.**, a company registered under the laws of the Netherlands registered with the Dutch commercial register under number 54052548, **PYRAMID ANALYTICS (ISRAEL) LTD**, a company organized under the laws of the State of Israel, and **PYRAMID ANALYTICS (USA) INC**, a Delaware corporation (each such party, including Grantor, a "Borrower") (the "Loans") in the amounts and manner set forth in that certain Amended and Restated Loan and Security Agreement by and among Lenders and Borrower dated as of the date hereof (as the same may be amended, modified or supplemented from time to time, the "Loan Agreement"; capitalized terms used herein are used as defined in the Loan Agreement). Lenders are willing to make the Loans to Borrower, but only upon the condition, among others, that Grantor shall grant to Lenders a security interest in its Copyrights, Trademarks, Patents, and Mask Works (as each term is described below) to secure the obligations of Borrower to Lenders under the Loan Documents.

B. Pursuant to the terms of the Loan Agreement and each Dutch Security Document, Grantor has granted to Lenders a security interest in all of Grantor's right, title and interest, whether presently existing or hereafter acquired, in, to and under all of the Collateral.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, as collateral security for the prompt and complete payment when due of Borrower's obligations to Lenders under the Loan Documents, Grantor hereby represents, warrants, covenants and agrees as follows:

AGREEMENT

1. Grant of Security Interest. To secure Borrower's obligations to Lenders under the Loan Documents, Grantor grants and pledges to Lenders a security interest in all of Grantor's right, title and interest in, to and under its intellectual property (all of which shall collectively be called the "Intellectual Property Collateral"), whether now existing or hereafter arising, including, without limitation, the following:

(a) Any and all copyright rights, copyright applications, copyright registrations and like protections in each work of authorship and derivative work thereof, whether published or unpublished and whether or not the same also constitutes a trade secret, now or hereafter existing, created, acquired or held, including without limitation those set forth on Exhibit A attached hereto (collectively, the "Copyrights");

(b) Any and all trade secrets, and any and all intellectual property rights in computer software and computer software products now or hereafter existing, created, acquired or held;

(c) Any and all design rights that may be available to Grantor now or hereafter existing, created, acquired or held;

(d) All patents, patent applications and like protections including, without limitation, improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same, including without limitation the patents and patent applications set forth on Exhibit B attached hereto (collectively, the "Patents");

(e) Any trademark and servicemark rights, whether registered or not, applications to register and registrations of the same and like protections, and the entire goodwill of the business of Grantor connected with and symbolized by such trademarks, including without limitation those set forth on Exhibit C attached hereto (collectively, the "Trademarks");

(f) All mask works or similar rights available for the protection of semiconductor chips, now owned or hereafter acquired, including, without limitation those set forth on Exhibit D attached hereto (collectively, the "Mask Works");

(g) Any and all claims for damages by way of past, present and future infringements of any of the rights included above, with the right, but not the obligation, to sue for and collect such damages for said use or infringement of the intellectual property rights identified above;

(h) All licenses or other rights to use any of the Copyrights, Patents, Trademarks, or Mask Works and all license fees and royalties arising from such use to the extent permitted by such license or rights;

(i) All amendments, extensions, renewals and extensions of any of the Copyrights, Trademarks, Patents, or Mask Works; and

(j) All proceeds and products of the foregoing, including, without limitation, all payments under insurance or any indemnity or warranty payable in respect of any of the foregoing.

2. Recordation. Grantor authorizes the Commissioner for Patents, the Commissioner for Trademarks and the Register of Copyrights and any other government officials to record and register this Agreement upon request by Lenders.

3. Loan Documents. This Agreement has been entered into pursuant to and in conjunction with the Loan Agreement and each Dutch Security Document, each of which is hereby incorporated by reference. The provisions of the Loan Agreement and each Dutch Security Document shall supersede and control over any conflicting or inconsistent provision herein. The rights and remedies of Lenders with respect to the Intellectual Property Collateral are as provided by the Loan Agreement, each Dutch Security Document, and related documents, and nothing in this Agreement shall be deemed to limit such rights and remedies.

4. Execution in Counterparts. This Agreement may be executed in counterparts (and by different parties hereto in different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract. Delivery of an executed counterpart of a signature page to this Agreement by facsimile or in electronic (i.e., "pdf" or "tif" format) shall be effective as delivery of a manually executed counterpart of this Agreement.

5. Successors and Assigns. This Agreement will be binding on and shall inure to the benefit of the parties hereto and their respective successors and assigns.

6. Governing Law. This Agreement and any claim, controversy, dispute or cause of action (whether in contract or tort or otherwise) based upon, arising out of or relating to this Agreement and the transactions contemplated hereby and thereby shall be governed by, and construed in accordance with, the laws of the United States and the Commonwealth of Massachusetts, without giving effect to any choice or conflict of law provision or rule (whether of the Commonwealth of Massachusetts or any other jurisdiction).

[signature page follows]

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed as a sealed instrument under the laws of the Commonwealth of Massachusetts by its officers thereunto duly authorized as of the first date written above.

GRANTOR:

PYRAMID ANALYTICS B.V.

By: _____

Name: _____

Title: _____

BANK:

SILICON VALLEY BANK

By: _____

Name: _____

Title: _____

KREOS:

KREOS CAPITAL V (EXPERT FUND) L.P.

By: _____

Name: Raoul Stein

Title: Director

TRADEMARK

REEL: 006508 FRAME: 0887

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GRANTOR:

PYRAMID ANALYTICS B.V.

By: _____
Name: _____
Title: _____

BANK:

SILICON VALLEY BANK

By: [Signature]
Name: [Signature]
Title: [Signature]

KREOS:

KREOS CAPITAL V (EXPERT FUND) L.P.

By: _____
Name: Raoul Stein
Title: Director

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed as a sealed instrument under the laws of the Commonwealth of Massachusetts by its officers thereunto duly authorized as of the first date written above.

GRANTOR:

PYRAMID ANALYTICS B.V.

By: _____
Name: _____
Title: _____

BANK:

SILICON VALLEY BANK

By: _____
Name: _____
Title: _____

KREOS:

KREOS CAPITAL V (EXPERT FUND) L.P.

By: _____
Name: Raoul Stein
Title: Director

EXHIBIT A

Copyrights

None

EXHIBIT B

Patents

<u>Description</u>	<u>Registration/ Application Number</u>	<u>Registration/ Application Date</u>
INTERACTIVE DISPLAYING OF DATABASE QUERIES	13/807927	December 26, 2012
METHOD OF FACILITATING MANIPULATION OF A DATABASE QUERY	13/807926	December 17, 2012

EXHIBIT C

Trademarks

<u>Description</u>	<u>Registration/ Application Number</u>	<u>Filing Date</u>
PYRAMID ANALYTICS	86560057	March 11, 2015
PYRAMID ANALYTICS	87497758	June 20, 2017
ANALYTICS OS	87658731	October 25, 2017
ANALYTICS OS	87658722	October 25, 2017

EXHIBIT D

Mask Works

Description

Registration/
Application
Number

Registration/
Application
Date

None.