

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM503574

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
ANI Pharmaceuticals, Inc.		12/27/2018	Corporation: DELAWARE
ANIP Acquisition Company		12/27/2018	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	Citizens Bank, N.A., as Administrative Agent		
Street Address:	28 State Street		
City:	Boston		
State/Country:	MASSACHUSETTS		
Postal Code:	02109		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 11			
Property Type	Number	Word Mark	
Registration Number:	4988076	INNOPRAN XL	
Registration Number:	4987989	INNOPRAN	
Registration Number:	2585471	BIOSANTE	
Registration Number:	1147470	LITHOBID	
Registration Number:	0683928	VANCOCIN	
Registration Number:	0788963	INDERAL	
Registration Number:	1900307	INDERAL	
Registration Number:	1255059		
Registration Number:	1154480	REGLAN	
Registration Number:	0808375	CORTENEMA	
Registration Number:	1879493	FERGLUCON	
CORRESPONDENCE DATA			
Fax Number:	4045725100		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	4045723493		
Email:	kosborne@kslaw.com		
Correspondent Name:	Karen Osborne, Senior Paralegal		
Address Line 1:	1180 Peachtree Street, N.E.		

CH \$290.00 4988076

TRADEMARK

Address Line 2: King & Spalding LLP
Address Line 4: Atlanta, GEORGIA 30309

ATTORNEY DOCKET NUMBER: 18588.015277

NAME OF SUBMITTER: Karen Osborne

SIGNATURE: //Karen Osborne//

DATE SIGNED: 12/27/2018

Total Attachments: 4

source=ANI - Executed Trademarks Security Interest Notice (12.27.18)#page1.tif
source=ANI - Executed Trademarks Security Interest Notice (12.27.18)#page2.tif
source=ANI - Executed Trademarks Security Interest Notice (12.27.18)#page3.tif
source=ANI - Executed Trademarks Security Interest Notice (12.27.18)#page4.tif

NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:


Please be advised that (a) pursuant to the Amended and Restated Security Agreement dated as of December 27, 2018 (as amended, modified, extended, restated, replaced, or supplemented from time to time, the "Security Agreement"), by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Citizens Bank, N.A., as Administrative Agent (the "Administrative Agent") for the secured parties referenced therein (the "Secured Parties"), the undersigned Obligor has granted a continuing security interest in and continuing lien upon the trademarks, trademark licenses and trademark applications shown on Schedule 1 attached hereto (the "Trademarks") to the Administrative Agent for the ratable benefit of the Secured Parties and (b) the undersigned hereby grants to the Administrative Agent, for the ratable benefit of the Secured Parties, a continuing security interest in, and a right to set off against, any and all right, title and interest of such Obligor in and to the Trademarks.

The Obligors and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the Trademarks (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any Trademark.

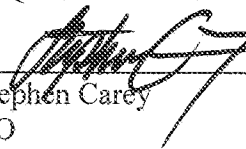
[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

Very truly yours,

ANI PHARMACEUTICALS, INC.

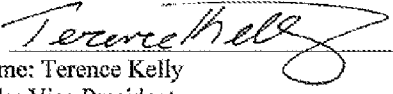
By: 
Name: Stephen Carey
Title: CFO

ANIP ACQUISITION COMPANY


By: 
Name: Stephen Carey
Title: CFO

Acknowledged and Accepted:

CITIZENS BANK, N.A.,
as Administrative Agent

By 
Name: Terence Kelly
Title: Vice President

Schedule 1

<i>TRADEMARK</i>	<i>OWNER</i>	<i>SERIAL NO./ REG. NO.</i>	<i>FILING DATE/ REG. DATE</i>
INNOPRAN XL	ANI PHARMACEUTICALS, INC.	86797512 / 4988076	10/23/2015 06/28/2016
INNOPRAN	ANI PHARMACEUTICALS, INC.	86792685 / 4987989	10/19/2015 6/28/2016
BIOSANTE	ANI PHARMACEUTICALS, INC.	78058343 / 2585471	4/13/2001 6/25/2002
LITHOBID	ANI PHARMACEUTICALS, INC.	73219510 / 1147470	6/13/1979 2/24/1981
VANCOCCIN	ANI PHARMACEUTICALS, INC.	72064010 / 0683928	12/10/1958 8/25/1959
INDERAL	ANI PHARMACEUTICALS, INC.	72189475 / 0788963	3/24/1964 5/4/1965
INDERAL	ANI PHARMACEUTICALS, INC.	74534024 / 1900307	6/6/1994 6/20/1995
	ANI PHARMACEUTICALS, INC.	73305742 / 1255059	4/13/1994 10/25/1983
REGLAN	ANIP ACQUISITION COMPANY	73231083 / 1154480	9/12/1979 5/19/1981
CORTENEMA	ANIP ACQUISITION COMPANY	72226791 / 0808375	8/30/1965 5/17/1966
FERGLUCON	ANIP ACQUISITION COMPANY DBA ANI PHARMACEUTICAL, INC	74491487 / 1879493	1/24/1994 2/21/1995