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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM503694

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
American Tire Distributors, Inc.		12/21/2018	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	Ankura Trust Company, as Agent	
Street Address:	60 State Street,	
Internal Address:	Suite 700	
City:	Boston	
State/Country:	MASSACHUSETTS	
Postal Code:	02109	
Entity Type:	Limited Liability Company: NEW HAMPSHIRE	

PROPERTY NUMBERS Total: 32

)24766	Word Mark AMERICAN TIRE DISTRIBUTORS AMERICAN TIRE DISTRIBUTORS
)24766	
	AMERICAN TIRE DISTRIBUTORS
522166	
	AMERICAN TIRE DISTRIBUTORS
89552	ATD
46443	ATD
89540	ATD AMERICAN TIRE DISTRIBUTORS
593721	ATD AMERICAN TIRE DISTRIBUTORS MILES AHE
318532	ATD ONLINE
169168	ATDCONNECT
88225	ATDONLINE
115784	ATDSERVICEBAY
216533	ATDSERVICEBAY
522947	BUY SMART. DRIVE SAFE.
387070	CAPITOL
189644	CRUISER ALLOY
886225	DRIFZ
982061	DYNATRAC
73352	HEAFNET
	46443 89540 93721 18532 69168 88225 15784 16533 22947 87070 89644 86225 82061

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900479386

Property Type	Number	Word Mark
Registration Number:	1835379	ICW
Registration Number:	4539172	MILES AHEAD
Registration Number:	3071313	NEGOTIATOR
Registration Number:	3704089	O.E. PERFORMANCE
Registration Number:	3713864	O.E. PERFORMANCE
Registration Number:	3704090	O.E. PERFORMANCE
Registration Number:	5134525	PACER
Registration Number:	2013348	PACER
Registration Number:	4302414	REGUL
Registration Number:	1407619	REGUL
Registration Number:	4618124	TIRE BUYER
Registration Number:	4618123	TIRE BUYER.COM
Registration Number:	4987171	TIREBUYER
Registration Number:	4987173	TIREBUYER.COM

CORRESPONDENCE DATA

Fax Number: 3128622200

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 3128623837

Email: raza.siddiqui@kirkland.com

Correspondent Name: Raza Siddiqui
Address Line 1: 300 N. Lasalle
Kirkland & Ellis LLP

Address Line 4: Chicago, ILLINOIS 60654

ATTORNEY DOCKET NUMBER:	44676-12
NAME OF SUBMITTER:	Raza Siddiqui
SIGNATURE:	/razasiddiqui/
DATE SIGNED:	12/28/2018

Total Attachments: 6

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Notice of Security Interest in Intellectual Property

NOTICE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY - (TRADEMARK) dated as of December 21, 2018 (this "<u>Intellectual Property Security Agreement</u>"), made by American Tire Distributors, Inc., a Delaware corporation (the "<u>Grantor</u>"), in favor of Ankura Trust Company, as the collateral agent for the Term Secured Parties (the "<u>Agent</u>').

Reference is made to (i) the Amended and Restated Security Agreement dated as of December 21, 2018 (as amended, restated, modified or supplemented from time to time, the "Security Agreement"), among American Tire Distributors, Inc., a Delaware corporation (the "Borrower"), the Guarantors from time to time party thereto and the Agent and (ii) the Amended and Restated Credit Agreement, dated as of December 21, 2018 (as amended, restated, modified or supplemented from time to time, the "Credit Agreement"), among the Borrower, the Guarantors from time to time party thereto and the Agent, as administrative agent and collateral agent. The parties hereto agree as follows:

SECTION 1. **Terms.** Capitalized terms used in this Intellectual Property Security Agreement and not otherwise defined herein have the meanings specified in the Security Agreement. The rules of construction specified in Section 1.02 of the Credit Agreement also apply to this Intellectual Property Security Agreement.

SECTION 2. **Grant of Security Interest.** The Grantor, pursuant to the Security Agreement, pledges, assigns and grants to the Agent, on behalf of and for the benefit of the Term Secured Parties, and to secure the prompt and complete payment and performance of all Term Obligations, a security interest in all of its right, title and interest in, to and under all of the Intellectual Property whether now owned by or owing to, or hereafter acquired by or arising in favor of, the Grantor (including under any trade name or derivations thereof), and regardless of where located (collectively, but excluding any Excluded Asset, the "IP Collateral"):

(a) all Trademarks, including those listed on Schedule I.

<u>provided</u>, <u>however</u>, that the foregoing pledge assignment and grant of security interest will not cover any applications for any trademarks that have been filed with the United States Patent and Trademark Office on the basis of an "intent-to-use" with respect to such trademarks until an appropriate amendment to allege use or statement of use is filed in and accepted by the United States Patent and Trademark Office.

SECTION 3. **Security for Obligations**. The grant of a security interest in the IP Collateral by the Grantor under this Intellectual Property Security Agreement is made to secure the payment or performance, as the case may be, in full of the Term Obligations.

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SECTION 4. **Recordation**. The Grantor hereby requests and authorizes the USPTO to record this Intellectual Property Security Agreement against the IP Collateral.

SECTION 5. **Counterparts.** This Intellectual Property Security Agreement may be executed in two or more counterparts, each of which shall constitute an original but all of which when taken together shall constitute but one contract. Delivery of an executed counterpart to this Intellectual Property Security Agreement by facsimile or other electronic transmission (including .pdf file) shall be as effective as delivery of a manually signed original.

SECTION 6. Governing Law. THIS INTELLECTUAL PROPERTY SECURITY AGREEMENT SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK WITHOUT GIVING EFFECT TO THE CONFLICTS OF LAWS PRINCIPLES THEREOF (OTHER THAN ANY MANDATORY PROVISIONS OF LAW RELATING TO THE LAW GOVERNING PERFECTION AND THE EFFECT OF PERFECTION OF THE SECURITY INTEREST), BUT INCLUDING SECTION 5-1401 OF THE NEW YORK GENERAL OBLIGATIONS LAW.

[Signature Pages Follow]

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IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

> American Tire Distributors, Inc., as Grantor

By: They Myers
Name: Gail Sharps Myers
Title: Executive Vice President

ANKURA TRUST COMPANY, as Agent,

Ву

Name: Title:

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Trademarks Owned by American Tire Distributors, Inc.

U.S. Trademark Registrations

Mark	Registration No.	Registration Date
AMERICAN TIRE DISTRIBUTORS	4284277	05-Feb-13
AMERICAN TIRE DISTRIBUTORS Design		
	3024766	06-Dec-05
AMERICAN 9		
AMERICAN TIRE DISTRIBUTORS Design		
MERICAN	1522166	24-Jan-89
TIRE		
ATD Design		
ATD Design		
☆TD	4589552	19-Aug-14
VID.		
ATD	3146443	19-Sep-06
ATD AMERICAN TIRE DISTRIBUTORS Design		
	4589540	19-Aug-14
	4307340	17-Aug-14
ARRESTON TOP INSTRUCTIONS		
ATD AMERICAN TIRE DISTRIBUTORS MILES AHEAD		
Design		
ANN 18888888 888880.	4593721	26-Aug-14
	1393721	20 7 kg 1 1
XANGORAN FIRST CONFORMATIONS		
ATD ONLINE Decim		
ATD ONLINE Design	4818532	22-Sep-15
%TD Online		,
ATDCONNECT	4469168	21-Jan-14
ATDONLINE	3188225	19-Dec-06
ATDSERVICEBAY	3415784	22-Apr-08
ATDSERVICEBAY	3216533	06-Mar-07
BUY SMART. DRIVE SAFE.	4522947	29-Apr-14
CAPITOL	1887070	04-Apr-95
CRUISER ALLOY	3489644	19-Aug-08
DRIFZ	3386225	19-Feb-08
DYNATRAC	1982061	25-Jun-96
HEAFNET IGW	2173352	14-Jul-98
ICW MILES AHEAD	1835379	10-May-94
NEGOTIATOR	4539172 3071313	27-May-14 21-Mar-06
O.E. PERFORMANCE Design	30/1313	Z1-IVIAI-UO
O.L. I LIN ONWANCE Design		
	3704089	03-Nov-09

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Mark	Registration No.	Registration Date
O.E. PERFORMANCE	3713864	24-Nov-09
O.E. PERFORMANCE Design	3704090	03-Nov-09
PACER Design	5134525	31-Jan-17
PACER	2013348	05-Nov-96
REGUL	4302414	12-Mar-13
REGUL Design Regul	1407619	02-Sep-86
TIRE BUYER Design	4618124	07-Oct-14
TIRE BUYER.COM Design	4618123	07-Oct-14
TIREBUYER	4987171	28-Jun-16
TIREBUYER.COM	4987173	28-Jun-16

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RECORDED: 12/28/2018

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