CH \$390.00 470377

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM495770

| SUBMISSION TYPE: | NEW ASSIGNMENT |
|-----------------------|--|
| NATURE OF CONVEYANCE: | Notice of Grant of Security Interest in Trademarks |

CONVEYING PARTY DATA

| Name | Formerly | Execution Date | Entity Type |
|---------------------------|----------|----------------|--|
| Lazy Dog Restaurants, LLC | | | Limited Liability Company: DELAWARE |

RECEIVING PARTY DATA

| Name: | Wells Fargo Bank, National Association, as Administrative Agent | |
|-----------------|---|--|
| Street Address: | 1700 Lincoln Street, 3rd Floor, MAC C7300-033 | |
| City: | Denver | |
| State/Country: | COLORADO | |
| Postal Code: | 80203-4500 | |
| Entity Type: | National Association: UNITED STATES | |

PROPERTY NUMBERS Total: 15

| Property Type | Number | Word Mark | |
|----------------------|----------|----------------------|--|
| Registration Number: | 4703770 | LAZY DOG | |
| Registration Number: | 5340037 | LAZY DOG | |
| Serial Number: | 86822031 | FAMILY TO TABLE | |
| Serial Number: | 87428912 | LAZY DOG | |
| Serial Number: | 87466033 | LAZY DOG EAT. DRINK. | |
| Serial Number: | 87871498 | LIQUID BLANKET | |
| Serial Number: | 87874173 | STARGAZER | |
| Serial Number: | 87872499 | ANKLE BUSTER | |
| Serial Number: | 87871506 | HUCKLEBERRY HAZE | |
| Serial Number: | 87884915 | HOWLING HIVE | |
| Serial Number: | 87884930 | SUNSPANKED | |
| Serial Number: | 87884667 | TILTED SADDLE | |
| Serial Number: | 88143316 | LD BEER CLUB | |
| Serial Number: | 88143382 | LDBC | |
| Serial Number: | 88143528 | LAZY DOG BEER CLUB | |

CORRESPONDENCE DATA

Fax Number: 6173417701

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

REEL: 006512 FRAME: 0415

TRADEMARK

900471762

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 617-951-8132

Email: linda.salera@morganlewis.com
Correspondent Name: Linda A. Salera, Senior Paralegal

Address Line 1: One Federal Street

Address Line 2: c/o Morgan, Lewis & Bockius LLP
Address Line 4: Boston, MASSACHUSETTS 02110

| NAME OF SUBMITTER: | Linda A. Salera |
|--------------------|-------------------|
| SIGNATURE: | /Linda A. Salera/ |
| DATE SIGNED: | 10/29/2018 |

Total Attachments: 5

source=Lazy Dog - Notice of Grant of Security Interests in Trademarks (2nd AR) (Oct 2018)#page1.tif source=Lazy Dog - Notice of Grant of Security Interests in Trademarks (2nd AR) (Oct 2018)#page2.tif source=Lazy Dog - Notice of Grant of Security Interests in Trademarks (2nd AR) (Oct 2018)#page3.tif source=Lazy Dog - Notice of Grant of Security Interests in Trademarks (2nd AR) (Oct 2018)#page4.tif source=Lazy Dog - Notice of Grant of Security Interests in Trademarks (2nd AR) (Oct 2018)#page5.tif

NOTICE

OF

GRANT OF SECURITY INTEREST

IN

TRADEMARKS

October 26, 2018

To: United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the **TRADEMARK SECURITY AGREEMENT** (as supplemented by that certain Notice of Grant of Security Interest in Trademarks, dated as of July 13, 2016, and as the same may be further amended, amended and restated, restated, supplemented, modified or otherwise in effect from time to time, the "<u>Trademark Agreement</u>") dated as of August 7, 2014, by and among **LAZY DOG RESTAURANTS, LLC**, a Delaware limited liability company (the "<u>Grantor</u>") and **WELLS FARGO BANK, NATIONAL ASSOCIATION**, in its capacity as administrative agent (in such capacity, the "<u>Administrative Agent</u>") for the Secured Parties, the Grantor has granted a Lien on and security interest in the trademark registrations and trademark applications set forth on <u>Exhibit A</u> attached hereto to the Administrative Agent for the ratable benefit of the Lenders.

The Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the trademark registrations and trademark applications set forth on Exhibit A attached hereto (a) may only be terminated in accordance with the terms of the Trademark Agreement and (b) is not to be construed as an assignment of any trademark registration or trademark application. Capitalized terms used but not defined herein have the meanings given to them in the Security Agreement.

[Remainder of Page Intentionally Left Blank.]

DB1/ 100236134.2

Very truly yours,

LAZY DOG RESTAURANTS, LLC

Name: Robert Linder

Title: Chief Financial Officer

ACKNOWLEDGED AND ACCEPTED:

WELLS FARGO BANK, NATIONAL ASSOCIATION,

as Administrative Agent

Name: Title:

Maureen Malphus Vice President

Lazy Dog - Notice of Grant of Security Interest in Trademarks

EXHIBIT A

TRADEMARKS AND TRADEMARK APPLICATIONS

| <u>Owner</u> | <u>Mark</u> | Serial/Reg. No. | Filing/Reg. Date |
|------------------------------|---------------------------------------|-----------------|------------------|
| Lazy Dog Restaurants, LLC | Lazy Dog Logo | 4703770 | Reg. 3/17/15 |
| Lazy Dog Restaurants, LLC | Lazy Dog (Class 32 – Beer) | 5340037 | Reg. 11/21/17 |
| Lazy Dog Restaurants, LLC | Family to Table | 86/822031 | Reg. 2/13/18 |
| Lazy Dog Restaurants, LLC | Lazy Dog (Class 33 – Wine) | 87/428912 | NOA: 10/31/17 |
| Lazy Dog Restaurants, LLC | Lazy Dog Eat. Drink. | 87/466033 | NOA: 5/22/18 |
| Lazy Dog Restaurants, LLC | Liquid Blanket (Class 22 Beer) | 87/871498 | Filed: 4/10/18 |
| Lazy Dog Restaurants, LLC | Stargazer (Class 22 Beer) | 87/874173 | Filed 4/12/18 |
| Lazy Dog Restaurants, LLC | Ankle Buster (Class 22 – Beer) | 87/872499 | Filed: 4/11/18 |
| Lazy Dog Restaurants, LLC | Huckleberry Haze (Class 22 – Beer) | 87/871506 | Filed: 4/11/18 |
| Lazy Dog Restaurants, LLC | Howling Hive (Class 22 – Beer) | 87/884915 | Filed: 4/19/18 |
| Lazy Dog Restaurants, LLC | Sunspanked (Class 22 – Beer) | 87/884930 | Filed: 4/19/18 |
| Lazy Dog Restaurants, LLC | Tilted Saddle (Class 22 – Beer) | 87/884667 | Filed: 4/19/18 |
| Lazy Dog | LD Beer Club (logo) | 88143316 | Filed: 10/4/18 |

DB1/ 100236134.2

| Restaurants, LLC | | | |
|------------------------------|---------------------------|----------|----------------|
| Lazy Dog Restaurants, LLC | LDBC (logo) | 88143382 | Filed: 10/4/18 |
| Lazy Dog Restaurants, LLC | Lazy Dog Beer Club (logo) | 88143528 | Filed:10/4/18 |

[Remainder of Page Intentionally Left Blank.]

DB1/ 100236134.2

RECORDED: 10/29/2018