

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM497793

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
The Bank of New York Mellon		07/28/2017	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	Broadview Networks Holdings, Inc.		
Street Address:	4001 Rodney Parham Rd.		
City:	Little Rock		
State/Country:	ARKANSAS		
Postal Code:	72212		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	2494916	BROADVIEW NETWORKS	
Registration Number:	2828186	BROADVIEWNET.COM	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	Dustin@regitzmauck.com		
Correspondent Name:	Dustin Mauck		
Address Line 1:	1700 Pacific Ave, Suite 2610		
Address Line 4:	Dallas, TEXAS 75201		
NAME OF SUBMITTER:	Dustin Mauck		
SIGNATURE:	/Dustin Mauck/		
DATE SIGNED:	11/12/2018		
Total Attachments: 4			
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OP \$65.00 2494916

RELEASE OF TRADEMARK SECURITY INTEREST

This RELEASE OF TRADEMARK SECURITY INTEREST (“**Release**”), dated as of July 28, 2017, is made by THE BANK OF NEW YORK MELLON (the “**Collateral Agent**”), as collateral agent for the secured parties under the Security Agreement referred to below (the “**Secured Parties**”), in favor of BROADVIEW NETWORKS HOLDINGS, INC., a Delaware corporation (the “**Grantor**”), and its successors, assigns and legal representatives.

WHEREAS, pursuant to that certain Indenture (as amended, restated, supplemented or otherwise modified from time to time), dated as of November 13, 2012 (the “**Indenture**”), among Grantor, as Issuer (the “**Issuer**”), the other Guarantors party thereto and the Collateral Agent, (i) the Issuer such other Guarantors executed and delivered to the Collateral Agent that certain Security Agreement by and among the Issuer, such other Guarantors and the Collateral Agent, dated as of November 13, 2012 (the “**Master Security Agreement**”) and (ii) the Grantor executed and delivered to the Collateral Agent that certain Trademark Security Agreement by and between the Grantor and the Collateral Agent, dated as of November 13, 2012 (the “**Trademark Security Agreement**”) and, together with the Master Security Agreement, the “**Security Agreements**”);

WHEREAS, pursuant to the Security Agreements, the Grantor pledged and granted to the Collateral Agent for the ratable benefit of the Secured Parties a security interest in and to all of the right, title and interest of the Grantor in, to and under the collateral (as described in the Trademark Security Agreement, the “**Trademark Collateral**”) including, among other things, the registered Trademarks and trademark applications of the Grantor set forth on Schedule I hereto (the “**Trademarks**”);

WHEREAS, the Indenture has been satisfied and discharged in accordance with its terms and pursuant to Section 7.17(a) of the Master Security Agreement, the security interest of the Collateral Agent in the Trademark Collateral (as defined below) was automatically released; and

WHEREAS, the Grantor has requested that the Collateral Agent enter into this Release in order to effectuate, evidence and record the release and reassignment to the Grantor of any and all right, title and interest the Collateral Agent may have in the Trademarks.

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Collateral Agent hereby states as follows:

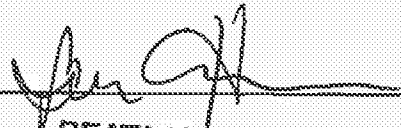
1. Release of Security Interest. The Collateral Agent hereby acknowledges that the Security Agreements have terminated, the Indenture secured thereby having been satisfied and discharged. Accordingly all the Collateral Agent’s right, title and interest (including, without limitation, security interests) in and to the Trademark Collateral pursuant to the Security Agreements automatically terminated. The Collateral Agent hereby releases (without any representation or warranty of any kind or nature), of all right, title and interest (including, without limitation, security interests) in and to the Trademarks set forth on Schedule I attached hereto.

2. Governing Law. This Release and any claim, controversy, dispute or cause of action (whether in contract or tort or otherwise) based upon, arising out of or relating to this Release and the transactions contemplated hereby shall be governed by, and construed in accordance with, the laws of the United States and the State of New York, without giving effect to any choice or conflict of law provision or rule (whether of the State of New York or any other jurisdiction).

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, Collateral Agent has caused this Release to be duly executed and delivered by its officer thereunto duly authorized as of the date first above written.

THE BANK OF NEW YORK MELLON,
as Collateral Agent

By: 
Name: BEATA HARVIN
Title: VICE PRESIDENT

SCHEDULE 1
TRADEMARKS

Trademarks

Trademark	Reg. No.	Reg. Date	Country
Broadview Networks	2,494,916	10/02/2001	US
Broadviewnet.com	2,828,186	03/30/2004	US

Trademark Applications

None