

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM504082

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Release (Reel 5953 / Frame 0588)		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
MidCap Financial Trust		08/01/2018	Statutory Trust: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	AIA American Insurance Administrators, LLC		
<b>Street Address:</b>	Three Parkway North		
<b>Internal Address:</b>	Suite 500		
<b>City:</b>	Deerfield		
<b>State/Country:</b>	ILLINOIS		
<b>Postal Code:</b>	60015		
<b>Entity Type:</b>	Limited Liability Company: DELAWARE		
<b>Name:</b>	HP Planning, LLC		
<b>Street Address:</b>	c/o Creative Benefit Planning		
<b>Internal Address:</b>	1100 Summer Street		
<b>City:</b>	Stamford		
<b>State/Country:</b>	CONNECTICUT		
<b>Postal Code:</b>	06905		
<b>Entity Type:</b>	Limited Liability Company: CONNECTICUT		
<b>Name:</b>	Group Services, LLC		
<b>Street Address:</b>	Three Parkway North		
<b>Internal Address:</b>	Suite 500		
<b>City:</b>	Deerfield		
<b>State/Country:</b>	ILLINOIS		
<b>Postal Code:</b>	60015		
<b>Entity Type:</b>	Limited Liability Company: DELAWARE		
<b>Name:</b>	Robert G. Relph Agency, Inc.		
<b>Street Address:</b>	Three Parkway North		
<b>Internal Address:</b>	Suite 500		
<b>City:</b>	Deerfield		
<b>State/Country:</b>	ILLINOIS		
<b>Postal Code:</b>	60015		
<b>Entity Type:</b>	Corporation: NEW YORK		

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<b>Name:</b>	Virtus Benefits, LLC
<b>Street Address:</b>	Three Parkway North
<b>Internal Address:</b>	Suite 500
<b>City:</b>	Deerfield
<b>State/Country:</b>	ILLINOIS
<b>Postal Code:</b>	60015
<b>Entity Type:</b>	Limited Liability Company: DELAWARE

**PROPERTY NUMBERS Total: 14**

Property Type	Number	Word Mark
Registration Number:	3941550	DISCOVERHEALTH
Registration Number:	3757295	SIMPLICITE
Registration Number:	3685070	SIMPLICIT-E
Registration Number:	4886870	LEADHEALTH
Registration Number:	2361041	CREATIVE BENEFIT PLANNING
Registration Number:	4308204	CBP
Registration Number:	3608581	BENEFITTING YOU DIFFERENTLY
Registration Number:	3707617	GROUPSERVICES BENEFITTING YOU DIFFERENTL
Registration Number:	4931896	TRANSITIONS FOR U
Registration Number:	4931897	COMPLIANCE FOR U
Registration Number:	4742663	R-SOLUTION
Registration Number:	3816010	LEAD2HEALTH
Registration Number:	4095668	RELPH BENEFIT ADVISORS
Registration Number:	4045142	ADVANTAGE

**CORRESPONDENCE DATA**

**Fax Number:** 8009144240  
**Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.**  
**Phone:** 800-713-0755  
**Email:** Michael.Violet@wolterskluwer.com  
**Correspondent Name:** CT Corporation  
**Address Line 1:** 4400 Easton Commons Way  
**Address Line 2:** Suite 125  
**Address Line 4:** Columbus, OHIO 43219

<b>NAME OF SUBMITTER:</b>	Doris Ka
<b>SIGNATURE:</b>	/Doris Ka/
<b>DATE SIGNED:</b>	01/02/2019

**Total Attachments: 5**

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### RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

**1. Name of conveying party(ies):**

MidCap Financial Trust

- Individual(s)
- Partnership
- Corporation- State: \_\_\_\_\_
- Other Statutory Trust - Delaware
- Association
- Limited Partnership

Citizenship (see guidelines) USA

Additional names of conveying parties attached?  Yes  No

**3. Nature of conveyance/Execution Date(s) :**

Execution Date(s) August 1, 2018

- Assignment
- Security Agreement
- Other Release (Reel 5953 / Frame 0588)
- Merger
- Change of Name

**2. Name and address of receiving party(ies)**

Additional names, addresses, or citizenship attached?  Yes  No

Name: see attached addendum

Street Address: \_\_\_\_\_

City: \_\_\_\_\_

State: \_\_\_\_\_

Country: \_\_\_\_\_ Zip: \_\_\_\_\_

- Individual(s) Citizenship \_\_\_\_\_
- Association Citizenship \_\_\_\_\_
- Partnership Citizenship \_\_\_\_\_
- Limited Partnership Citizenship \_\_\_\_\_
- Corporation Citizenship \_\_\_\_\_
- Other \_\_\_\_\_ Citizenship \_\_\_\_\_

If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No  
(Designations must be a separate document from assignment)

**4. Application number(s) or registration number(s) and identification or description of the Trademark.**

A. Trademark Application No.(s) \_\_\_\_\_ Text \_\_\_\_\_

B. Trademark Registration No.(s) \_\_\_\_\_

see attached Schedule A

Additional sheet(s) attached?  Yes  No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

**5. Name & address of party to whom correspondence concerning document should be mailed:**

Name: Doris Ka, Legal Assistant

Internal Address: Cahill Gordon & Reindel LLP

Street Address: 80 Pine Street

City: New York

State: NY Zip: 10005

Phone Number: (212) 701-3569

Docket Number: 57320.1347

Email Address: dka@cahill.com

**6. Total number of applications and registrations involved:**

14

**7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ \_\_\_\_\_**

- Authorized to be charged to deposit account
- Enclosed

**8. Payment Information:**

Deposit Account Number \_\_\_\_\_

Authorized User Name \_\_\_\_\_

**9. Signature:**



Signature

January 2, 2019

Date

Doris Ka

Name of Person Signing

Total number of pages including cover sheet, attachments, and document:

4

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to:  
Mail Stop Assignment Recordation Branch, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

**ITEM 1**  
**to Trademarks Recordation Form Cover Sheet**

**Conveying Party**

	Entity	Address	Type of Entity	Jurisdiction
1.	MidCap Financial Trust as Administrative Agent	7255 Woodmont Avenue, Suite 200 Bethesda, MD 20814	Statutory Trust	Delaware

**ITEM 2**

**Receiving Parties**

	Entity	Address	Type of Entity	Jurisdiction
1.	AIA American Insurance Administrators, LLC	Three Parkway North, Suite 500 Deerfield, IL 60015 U.S.A.	Limited Liability Company	Delaware
2.	HP Planning, LLC	c/o Creative Benefit Planning 1100 Summer Street Stamford, CT 06905 U.S.A.	Limited Liability Company	Connecticut
3.	Group Services, LLC	Three Parkway North, Suite 500 Deerfield, IL 60015 U.S.A.	Limited Liability Company	Delaware
4.	Robert G. Relph Agency, Inc.	Three Parkway North, Suite 500 Deerfield, IL 60015 U.S.A.	Corporation	New York
5.	Virtus Benefits, LLC	Three Parkway North, Suite 500 Deerfield, IL 60015 U.S.A.	Limited Liability Company	Delaware

## RELEASE OF TRADEMARK SECURITY AGREEMENT

THIS RELEASE OF TRADEMARK SECURITY AGREEMENT, dated as of August 1, 2018 (this “Release”), is made by and among MidCap Financial Trust, acting in its capacity as administrative agent (in such capacity, the “Administrative Agent”) under that certain Trademark Security Agreement, dated December 30, 2016 (as amended, restated, supplemented or otherwise modified, the “Trademark Security Agreement”), by and between AIA American Insurance Administrators, LLC, a Delaware limited liability company; HP Planning, LLC, a Connecticut limited liability company; Group Services, LLC, a Delaware limited liability company; Robert G. Relph Agency, Inc., a New York corporation; and Virtus Benefits, LLC, a Delaware limited liability company (each, a “**Grantor**”) and the Administrative Agent.

WHEREAS, pursuant to the Trademark Security Agreement, which was recorded in the records of the United States Patent and Trademark Office on December 30, 2016, at Reel 5953 / Frames 0588-0594, each Grantor granted to the Administrative Agent a continuing security interest in all of its right, title or interest in, to or under all Trademark Collateral (as defined in the Trademark Security Agreement), including the registrations listed on the attached Schedule I;

WHEREAS, pursuant to that certain Payoff Letter, dated as of August 1, 2018, by and between each Grantor, the other signatories party thereto, and the Administrative Agent, each Grantor has requested and the Administrative Agent has agreed to (a) release any and all security interests it may have in the Trademark Collateral pursuant to the Trademark Security Agreement and (b) provide a document suitable for recording in the United States Patent and Trademark Office evidencing and effecting the release, termination, relinquishment and discharge of its security interest in the Trademark Collateral.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Administrative Agent does hereby, in each case, without recourse, representation or warranty of any kind whatsoever, (a) terminate the liens and security interest created under the Trademark Security Agreement in the Trademark Collateral, (b) release and relinquish its security interest in, to or under all Trademark Collateral, and (c) discharge any and all rights, title and interest it has in and the security interest granted to the Administrative Agent in the Trademark Collateral. The Administrative Agent agrees, or authorizes the Grantor, to make filings with the United States Patent and Trademark Office and take further actions, as reasonably requested by the Grantor to evidence the release and termination of the Administrative Agent’s security interests in the Trademark Collateral.

This Release shall be governed by, and construed and interpreted in accordance with, the laws of the State of New York.


*[Signature page follows]*

**ADMINISTRATIVE AGENT:**

**MIDCAP FINANCIAL TRUST,**  
as Administrative Agent

By: Apollo Capital Management, L.P.,  
its investment manager



By: Apollo Capital Management GP, LLC,  
its general partner

By:   
Name: \_\_\_\_\_  
Title: **Maurice Amsellem**  
**Authorized Signatory**

[Signature Page to Release of Trademark Security Agreement]

## SCHEDULE I

### Trademark Collateral

Owner	Trademark	Status	App./Reg. Nos.	App./Reg. Date
AIA American Insurance Administrators, LLC	DISCOVERHEALTH	Registered	3941550	4/5/2011
	SIMPLICITE and Design 	Registered	3757295	3/9/2010
	SIMPLICIT-E	Registered	3685070	9/22/2009
	LEADHEALTH	Registered	4886870	1/12/2016
HP Planning, LLC	CREATIVE BENEFIT PLANNING	Registered	2361041	6/27/2000
	CBP	Registered	4308204	3/26/2013
Group Services, LLC	BENEFITTING YOU DIFFERENTLY	Registered	3608581	4/21/2009
	GROUPSERVICES BENEFITTING YOU DIFFERENTLY and Design 	Registered	3707617	11/10/2009
	TRANSITIONS FOR U	Registered	4931896	4/5/2016
	COMPLIANCE FOR U	Registered	4931897	4/5/2016
Robert G. Relph Agency, Inc.	R-SOLUTION	Registered	4742663	5/26/2015
	LEAD2HEALTH	Registered	3816010	7/13/2010
	RELPH BENEFIT ADVISORS	Registered	4095668	2/7/2012
Virtus Benefits, LLC	ADVANTAGE	Registered	4045142	10/25/2011