

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM504467

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Release of Security Interest in Trademark Collateral Recorded at Reel 6310, Frame 0280

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Credit Suisse AG, Cayman Islands Branch, as collateral agent		01/04/2019	Bank Organized and Existing Under the Laws of Switzerland: SWITZERLAND

RECEIVING PARTY DATA

Name:	ConvergeOne, Inc.
Street Address:	3344 Highway 149
City:	Eagan
State/Country:	MINNESOTA
Postal Code:	55121
Entity Type:	Corporation: MINNESOTA

PROPERTY NUMBERS Total: 16

Property Type	Number	Word Mark
Registration Number:	3925749	CONVERGEONE
Registration Number:	3373445	PERFORMANCE READINESS CENTER
Registration Number:	2942665	THE PEOPLE WHO KNOW COMMUNICATIONS
Registration Number:	4389685	NACR OVATION
Registration Number:	5182412	C1 CONVERGEONE
Registration Number:	5177258	C1
Registration Number:	2084788	EXTRAAGENT
Registration Number:	4050723	SOCIALWATCH
Registration Number:	3432797	SPANLINK
Registration Number:	4442340	AOS EXPECT THE BEST!
Registration Number:	4316591	AOSCLOUD
Registration Number:	4441669	SWIFTSTOR
Registration Number:	4394924	ADCAP NETWORK SYSTEMS
Registration Number:	4110362	PREMIERNET
Registration Number:	4245388	EXTRATEAM
Registration Number:	4278584	EXTRATEAM

CH \$415.00 3925749

CORRESPONDENCE DATA**Fax Number:**

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2136207848**Email:** iprecordations@whitecase.com**Correspondent Name:** Justine Lu/White & Case LLP**Address Line 1:** 555 South Flower Street, 2700**Address Line 4:** Los Angeles, CALIFORNIA 90071

ATTORNEY DOCKET NUMBER:	1112935-0075-S216
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NAME OF SUBMITTER:	Justine Lu
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SIGNATURE:	/Justine Lu/
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DATE SIGNED:	01/04/2019
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Total Attachments: 4

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**RELEASE OF SECURITY INTEREST IN
TRADEMARK COLLATERAL**

This **RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL** (the "Release") is dated as of January 4, 2019 by CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH, as collateral agent for the Secured Parties (in such capacity, together with its successors and permitted assigns, the "Collateral Agent") in favor of CONVERGEONE, INC., PROVIDEA CONFERENCING, LLC and CONVERGEONE SYSTEMS INTEGRATION, INC. (formerly known as ARROW SYSTEMS INTEGRATION, INC.) (the "Grantors" and each a "Grantor"). Capitalized terms used in this Release and not otherwise defined herein have the meanings specified in the Security Agreement.

WITNESSETH

WHEREAS, C1 Intermediate Corp., a Delaware corporation, C1 Holdings Corp., a Delaware corporation (the "Borrower"), the Grantors, the other subsidiaries of the Borrower from time to time party thereto, and the Collateral Agent entered into that certain Guarantee and Collateral Agreement dated as of April 10, 2018 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement");

WHEREAS, pursuant to the Security Agreement, the Grantors executed and delivered to the Collateral Agent that certain Trademark Security Agreement dated as of April 10, 2018 (the "Trademark Security Agreement") and recorded with the United States Patent and Trademark Office on April 11, 2018 at Reel/Frame Nos. 6310/0280, 6310/0296, and 6310/0320, pursuant to which the Grantors granted to the Collateral Agent, for the benefit of the Secured Parties, a security interest in all right, title or interest in or to any and all of its Trademark Collateral (as defined in the Trademark Security Agreement);

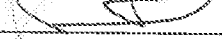
WHEREAS, the Grantors have requested that the Collateral Agent release its security interest in all right, title, and interest in the Trademark Collateral.

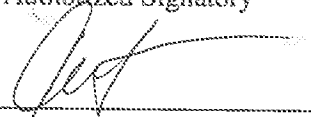
NOW, THEREFORE, in consideration of the foregoing, the Collateral Agent hereby DISCHARGES, TERMINATES and RELEASES, without recourse, representation or warranty, its security interest in all right, title or interest in or to any and all of its Trademark Collateral, including the trademark registrations and applications set forth in Schedule I attached hereto and incorporated herein by reference, and agrees that all the security interest in the Trademark Collateral is hereby discharged, terminated and released. The undersigned hereby transfers and assigns to the Grantors, without recourse, representation or warranty, any and all right, title and interest that the Collateral Agent may have obtained in, to and under the Trademark Collateral under the Security Agreement and Trademark Security Agreement.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the Collateral Agent has caused this Release to be duly executed and delivered as of the date first written above.


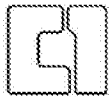
**CREDIT SUISSE AG, CAYMAN ISLANDS
BRANCH, as Collateral Agent**



By: 
Name: Judith E. Smith
Title: Authorized Signatory

By: 
Name: Andrew Maletta
Title: Authorized Signatory

SCHEDULE I
to
RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL
TRADEMARK REGISTRATIONS AND APPLICATIONS

Release of Reel/Frame 6310/0280

<u>Grantor</u>	<u>Title</u>	<u>Filing Date/Issued Date</u>	<u>Status</u>	<u>Application/Registration No.</u>
ConvergeOne, Inc.	CONVERGEONE (Block Letters)	03/01/11	Registered	3925749
ConvergeOne, Inc. (as successor-in-name of North American Communications Resource, Inc.)	PERFORMANCE READINESS CENTER (Block Letters)	01/22/08	Registered	3373445
ConvergeOne, Inc. (as successor-in-name of North American Communications Resource, Inc.)	THE PEOPLE WHO KNOW COMMUNICATIONS (Word Only)	04/19/05	Registered	2942665
ConvergeOne, Inc. (as successor-in-name of North American Communications Resource, Inc.)	NACR OVATION (Block Letters)	08/20/13	Registered	4389685
ConvergeOne, Inc.	C1 CONVERGEONE 	08/20/15 04/11/17	Registered	86731352 5182412
ConvergeOne, Inc.	C1 Logo 	08/20/15 04/04/17	Registered	86731268 5177258
ConvergeOne, Inc. (as successor-in-interest of Spanlink Communications, Inc. by merger)	EXTRAAGENT	07/29/1997	Registered	2084788
ConvergeOne, Inc. (as successor-in-interest of Spanlink Communications, Inc. by merger)	SOCIALWATCH	11/01/2011	Registered	4050723

<u>Grantor</u>	<u>Title</u>	<u>Filing Date/Issued Date</u>	<u>Status</u>	<u>Application/Registration No.</u>
ConvergeOne, Inc. (as successor-in-interest of Spanlink Communications, Inc. by merger)	SPANLINK and Curved Lines Design 	05/20/2008	Registered	3432797
ConvergeOne, Inc. (as successor-in-interest of Alexander Open Systems, Inc.)		12/03/2013	Registered	4,442,340
ConvergeOne, Inc. (as successor-in-interest of Alexander Open Systems, Inc.)		04/09/2013	Registered	4,316,591
ConvergeOne, Inc.	SWIFTSTOR	November 26, 2013	Registered	4441669
ConvergeOne, Inc.	ADCAP NETWORK SYSTEMS	September 3, 2013	Registered	4394924
ConvergeOne, Inc.	PREMIERNET	March 6, 2012	Registered	4110362
ConvergeOne, Inc.	extrateam	November 20, 2012	Registered	4245388
ConvergeOne, Inc.	EXTRATEAM	January 22, 2013	Registered	4278584

Release of Reel/Frame 6310/0296

<u>Grantor</u>	<u>Title</u>	<u>Filing Date/Issued Date</u>	<u>Status</u>	<u>Application/Registration No.</u>
Providea Conferencing, LLC	PROVIDEA	October 1, 2013	Registered	4409710

Release of Reel/Frame 6310/0320

<u>Grantor</u>	<u>Title</u>	<u>Filing Date/Issued Date</u>	<u>Status</u>	<u>Application/Registration No.</u>
Arrow Systems Integration, Inc.	SHARED TECHNOLOGIES INC.	August 1, 1989	Registered	1550512