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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM504571

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST	

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Wells Fargo Bank, National Association		12/18/2018	National Banking Association: UNITED STATES

RECEIVING PARTY DATA

Name:	Raley's	
Street Address:	500 West Capitol Avenue	
City:	West Sacramento	
State/Country:	CALIFORNIA	
Postal Code:	95605	
Entity Type:	Corporation: CALIFORNIA	

PROPERTY NUMBERS Total: 19

Property Type Number Word Mark				
Property Type				
Registration Number:	2513270	AGRI CHECK		
Registration Number:	2627092	NOB HILL FOODS		
Registration Number:	2513808	CHECKPOINT CERTIFIED SEAFOOD DEPARTMENT		
Registration Number:	2444986	CARING FOR OUR COMMUNITY		
Registration Number:	2243410	RALEY'S CLEAN AIR MACHINE		
Registration Number:	2163454	CARING FOR OUR COMMUNITY		
Registration Number:	2023678	RALEY'S LANDING		
Registration Number:	1996687	SIZZLING WOK		
Registration Number:	0911413	RALEY'S		
Registration Number:	3103877	R EVERYDAY		
Registration Number:	2997810	AISLE 1		
Registration Number:	3544691	B IS FOR BABY		
Registration Number:	2951042	RALEY'S ECART		
Registration Number:	2929470	QUALITY OF LIFE CARD		
Registration Number:	2746934	SOMETHING EXTRA		
Registration Number:	2674868	WEB-FILL PRESCRIPTION REFILLS		
Registration Number:	2666362	VIP SELECT		
Registration Number:	4368621	SOMETHING EXTRA TRY IT		
Registration Number:	4387270	SOMETHING EXTRA		
		TRADEMARK		

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CORRESPONDENCE DATA

Fax Number: 9165205713

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 9164441000

Email: trademark@downeybrand.com

Correspondent Name: Michael J. Thomas

Address Line 1: 621 Capitol Mall, 18th Floor

Address Line 4: Sacramento, CALIFORNIA 95814

ATTORNEY DOCKET NUMBER:	00703.437
NAME OF SUBMITTER:	Michael J. Thomas
SIGNATURE:	/michaeljthomas/
DATE SIGNED:	01/04/2019

Total Attachments: 3

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RELEASE OF TRADEMARK COLLATERAL

THIS RELEASE OF TRADEMARK COLLATERAL (this "Release") is made as of December 18, 2018 by WELLS FARGO BANK, NATIONAL ASSOCIATION, as administrative agent (in such capacity, the "Administrative Agent") for the Secured Parties (as defined in the Credit Agreement referred to in the Security Agreement (as defined below)).

WITNESSETH:

WHEREAS, RALEY'S, a California corporation ("Raley's"), RALEY'S TM INC., a California corporation ("TM") and WAREHOUSE CONCEPTS, a California corporation ("Warehouse" and together with Raley's and TM, each a "Grantor" and collectively, the "Grantors") executed that certain Trademark Security Agreement, dated as of May 18, 2015 (as amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement") in favor of the Administrative Agent, pursuant to which the Grantors granted a security interest to the Administrative Agent in certain trademarks and other intellectual property of Grantors; and

WHEREAS, in connection with said Security Agreement, documentation was recorded with the United States Patent and Trademark Office at Reel 5521, Frame 0681 on May 21, 2015; Reel 5521, Frame 0722 on May 21, 2015; and Reel 5521, Frame 0761 on May 21, 2015; and

WHEREAS, the Administrative Agent has agreed to release all its liens on the trademarks and trademark applications of the Grantors identified on Exhibit A attached hereto and made a part hereof (the "Released Collateral"), and to reconvey any and all rights in the Released Collateral to the persons legally entitled thereto.

NOW, THEREFORE, in consideration of the promises and other good and valuable consideration, receipt of which is hereby acknowledged, the Administrative Agent hereby releases all its rights in and to the Released Collateral, reconveys to the persons legally entitled thereto all of the Administrative Agent's right, title and interest in and to the Released Collateral, all without warranty or representation of any kind.

For the avoidance of doubt, this Release does not affect and does not relate to (i) that certain Amended and Restated Credit Agreement, dated on or about May 18, 2015 (as amended, restated, supplemented or otherwise modified from time to time, the "Revolver Credit Agreement"), among Raley's, as the Lead Borrower (as defined in the Revolver Credit Agreement), Wells Fargo Bank, National Association, as the Administrative Agent, Collateral Agent, and Swing Line Lender (each as defined in the Revolver Credit Agreement) and the lenders from time to time party thereto, (ii) any other Loan Documents (as defined in the Revolver Credit Agreement) or (iii) any grants of security interest in connection therewith.

[Signature Page Follows]

TRADEMARK
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IN WITNESS WHEREOF, the Administrative Agent has caused this Release to be duly executed on the date first above written.

WELLS FARGO BANK, NATIONAL ASSOCIATION, as Administrative Agent

By: ___

Name: Jennifer L. Boland

Title: Senior Vice President

EXHIBIT A

TRADEMARKS and TRADEMARK APPLICATIONS

Federal Trademarks	Registered Owner	Registration Date	Status	Serial No./ Registration No.
AGRI CHECK	Raley's	11/27/01	Active	2513270
NOB HILL FOODS	Raley's	10/01/02	Active	2627092
CHECKPOINT CERTIFIED SEAFOOD DEPARTMENT FOOD SAFETY PROGRAM	Raley's	12/04/01	Active	2513808
CARING FOR OUR COMMUNITY and Design	Raley's	04/17/01	Active	2444986
RALEY'S CLEAN AIR MACHINE	Raley's	05/04/99	Active	2243410
CARING FOR OUR COMMUNITY	Raley's	06/09/98	Active	2163454
RALEY'S LANDING	Raley's	12/17/96	Active	2023678
SIZZLING WOK	Raley's	08/27/96	Active	1996687
RALEY'S	Raley's	04/13/71	Active	0911413
R EVERYDAY	Raley's TM Inc.	06/13/06	Active	3103877
AISLE 1	Raley's TM Inc.	09/20/05	Active	2997810
B IS FOR BABY	Raley's TM Inc.	12/09/08	Active	3544691
RALEY'S ECART	Raley's TM Inc.	05/17/05	Active	2951042
QUALITY OF LIFE CARD	Raley's TM Inc.	03/01/05	Active	2929470
SOMETHING EXTRA	Raley's TM Inc.	08/05/03	Active	2746934
WEB-FILL PRESCRIPTION REFILLS and Design	Raley's TM Inc.	01/14/03	Active	2674868
VIP SELECT and Design	Raley's TM Inc.	12/24/02	Active	2666362
SOMETHING EXTRA TRY IT	Raley's TM Inc.	7/16/13	Active	4368621
SOMETHING EXTRA	Raley's TM Inc.	8/20/13	Active	4387270
FOOD SOURCE	Warehouse Concepts	12/12/95	Active	1941135

4145-3599-2857.3

RECORDED: 01/04/2019

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