

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM504578

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|---|------------------------------|-----------------------|--|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | RELEASE OF SECURITY INTEREST | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| Wells Fargo Bank, National Association | | 12/18/2018 | National Banking Association: UNITED STATES |
| RECEIVING PARTY DATA | | | |
| Name: | Warehouse Concepts | | |
| Street Address: | 500 West Capitol Avenue | | |
| City: | West Sacramento | | |
| State/Country: | CALIFORNIA | | |
| Postal Code: | 95605 | | |
| Entity Type: | Corporation: CALIFORNIA | | |
| PROPERTY NUMBERS Total: 1 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 1941135 | FOOD SOURCE | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | 9165205713 | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | 9164441000 | | |
| Email: | trademark@downeybrand.com | | |
| Correspondent Name: | Michael J. Thomas | | |
| Address Line 1: | 621 Capitol Mall, 18th Floor | | |
| Address Line 4: | Sacramento, CALIFORNIA 95814 | | |
| ATTORNEY DOCKET NUMBER: | 00703.437 | | |
| NAME OF SUBMITTER: | Michael J. Thomas | | |
| SIGNATURE: | /michaeljthomas/ | | |
| DATE SIGNED: | 01/04/2019 | | |
| Total Attachments: 3 | | | |
| source=Release of Trademark Collateral - Raleys - EXECUTED#page1.tif | | | |
| source=Release of Trademark Collateral - Raleys - EXECUTED#page2.tif | | | |
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RELEASE OF TRADEMARK COLLATERAL

THIS RELEASE OF TRADEMARK COLLATERAL (this “Release”) is made as of December 18, 2018 by WELLS FARGO BANK, NATIONAL ASSOCIATION, as administrative agent (in such capacity, the “Administrative Agent”) for the Secured Parties (as defined in the Credit Agreement referred to in the Security Agreement (as defined below)).

WITNESSETH:

WHEREAS, RALEY’S, a California corporation (“Raley’s”), RALEY’S TM INC., a California corporation (“TM”) and WAREHOUSE CONCEPTS, a California corporation (“Warehouse” and together with Raley’s and TM, each a “Grantor” and collectively, the “Grantors”) executed that certain Trademark Security Agreement, dated as of May 18, 2015 (as amended, restated, supplemented or otherwise modified from time to time, the “Security Agreement”) in favor of the Administrative Agent, pursuant to which the Grantors granted a security interest to the Administrative Agent in certain trademarks and other intellectual property of Grantors; and

WHEREAS, in connection with said Security Agreement, documentation was recorded with the United States Patent and Trademark Office at Reel 5521, Frame 0681 on May 21, 2015; Reel 5521, Frame 0722 on May 21, 2015; and Reel 5521, Frame 0761 on May 21, 2015; and

WHEREAS, the Administrative Agent has agreed to release all its liens on the trademarks and trademark applications of the Grantors identified on Exhibit A attached hereto and made a part hereof (the “Released Collateral”), and to reconvey any and all rights in the Released Collateral to the persons legally entitled thereto.

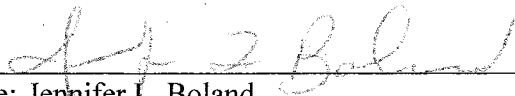
NOW, THEREFORE, in consideration of the promises and other good and valuable consideration, receipt of which is hereby acknowledged, the Administrative Agent hereby releases all its rights in and to the Released Collateral, reconveys to the persons legally entitled thereto all of the Administrative Agent’s right, title and interest in and to the Released Collateral, all without warranty or representation of any kind.

For the avoidance of doubt, this Release does not affect and does not relate to (i) that certain Amended and Restated Credit Agreement, dated on or about May 18, 2015 (as amended, restated, supplemented or otherwise modified from time to time, the “Revolver Credit Agreement”), among Raley’s, as the Lead Borrower (as defined in the Revolver Credit Agreement), Wells Fargo Bank, National Association, as the Administrative Agent, Collateral Agent, and Swing Line Lender (each as defined in the Revolver Credit Agreement) and the lenders from time to time party thereto, (ii) any other Loan Documents (as defined in the Revolver Credit Agreement) or (iii) any grants of security interest in connection therewith.

[Signature Page Follows]

IN WITNESS WHEREOF, the Administrative Agent has caused this Release to be duly executed on the date first above written.

WELLS FARGO BANK, NATIONAL
ASSOCIATION, as Administrative Agent

By: 
Name: Jennifer L. Boland
Title: Senior Vice President

[Signature Page to Release of Trademark Collateral (Raley's - 2018)]

TRADEMARK
REEL: 006517 FRAME: 0789

EXHIBIT A

TRADEMARKS and TRADEMARK APPLICATIONS

| Federal Trademarks | Registered Owner | Registration Date | Status | Serial No./ Registration No. |
|--|-----------------------|-------------------|--------|---------------------------------|
| AGRI CHECK | Raley's | 11/27/01 | Active | 2513270 |
| NOB HILL FOODS | Raley's | 10/01/02 | Active | 2627092 |
| CHECKPOINT CERTIFIED SEAFOOD DEPARTMENT FOOD SAFETY PROGRAM | Raley's | 12/04/01 | Active | 2513808 |
| CARING FOR OUR COMMUNITY and Design | Raley's | 04/17/01 | Active | 2444986 |
| RALEY'S CLEAN AIR MACHINE | Raley's | 05/04/99 | Active | 2243410 |
| CARING FOR OUR COMMUNITY | Raley's | 06/09/98 | Active | 2163454 |
| RALEY'S LANDING | Raley's | 12/17/96 | Active | 2023678 |
| SIZZLING WOK | Raley's | 08/27/96 | Active | 1996687 |
| RALEY'S | Raley's | 04/13/71 | Active | 0911413 |
| R EVERYDAY | Raley's TM Inc. | 06/13/06 | Active | 3103877 |
| AISLE 1 | Raley's TM Inc. | 09/20/05 | Active | 2997810 |
| B IS FOR BABY | Raley's TM Inc. | 12/09/08 | Active | 3544691 |
| RALEY'S ECART | Raley's TM Inc. | 05/17/05 | Active | 2951042 |
| QUALITY OF LIFE CARD | Raley's TM Inc. | 03/01/05 | Active | 2929470 |
| SOMETHING EXTRA | Raley's TM Inc. | 08/05/03 | Active | 2746934 |
| WEB-FILL PRESCRIPTION REFILLS and Design | Raley's TM Inc. | 01/14/03 | Active | 2674868 |
| VIP SELECT and Design | Raley's TM Inc. | 12/24/02 | Active | 2666362 |
| SOMETHING EXTRA TRY IT | Raley's TM Inc. | 7/16/13 | Active | 4368621 |
| SOMETHING EXTRA | Raley's TM Inc. | 8/20/13 | Active | 4387270 |
| FOOD SOURCE | Warehouse Concepts | 12/12/95 | Active | 1941135 |