# OP \$140.00 091543

ETAS ID: TM504738

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ylesheet Version v1.2

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: RELEASE OF SECURITY INTEREST

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
JPMORGAN CHASE BANK, N.A.		12/12/2018	National Banking Association: UNITED STATES

### **RECEIVING PARTY DATA**

Name:	M.P. PUMPS, INC.		
Street Address:	34800 Bennett Drive		
City:	Fraser		
State/Country:	MICHIGAN		
Postal Code: 48026			
Entity Type: Corporation: MICHIGAN			

### **PROPERTY NUMBERS Total: 5**

Property Type	Number	Word Mark
Registration Number:	0915436	FLOMAX
Registration Number:	0752026	PUMPAK
Registration Number:	3937847	CHEMFLO
Registration Number:	4453343	WE DON'T JUST GO WITH THE FLOW, WE CREAT
Registration Number:	4868981	MP PUMPS

### **CORRESPONDENCE DATA**

**Fax Number:** 3122220818

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 312.222.0800

Email: chiipdocket@michaelbest.com, smprosek@michaelbest.com

Correspondent Name: Michelle E. Kouba

Address Line 1: 444 W. Lake Street, Suite 3200
Address Line 2: Michael Best & Friedrich LLP
Address Line 4: Chicago, ILLINOIS 60606

ATTORNEY DOCKET NUMBER:	206776-9927
NAME OF SUBMITTER:	Michelle E. Kouba
SIGNATURE:	/Michelle E. Kouba/
DATE SIGNED:	01/07/2019

### **Total Attachments: 11**

source=24936732\_JPMorgan\_Payoff\_Letter\_(executed)\_with\_Redacted\_Payment\_Confirmation#page1.tif source=24936732\_JPMorgan\_Payoff\_Letter\_(executed)\_with\_Redacted\_Payment\_Confirmation#page2.tif source=24936732\_JPMorgan\_Payoff\_Letter\_(executed)\_with\_Redacted\_Payment\_Confirmation#page3.tif source=24936732\_JPMorgan\_Payoff\_Letter\_(executed)\_with\_Redacted\_Payment\_Confirmation#page5.tif source=24936732\_JPMorgan\_Payoff\_Letter\_(executed)\_with\_Redacted\_Payment\_Confirmation#page6.tif source=24936732\_JPMorgan\_Payoff\_Letter\_(executed)\_with\_Redacted\_Payment\_Confirmation#page7.tif source=24936732\_JPMorgan\_Payoff\_Letter\_(executed)\_with\_Redacted\_Payment\_Confirmation#page8.tif source=24936732\_JPMorgan\_Payoff\_Letter\_(executed)\_with\_Redacted\_Payment\_Confirmation#page9.tif source=24936732\_JPMorgan\_Payoff\_Letter\_(executed)\_with\_Redacted\_Payment\_Confirmation#page10.tif source=24936732\_JPMorgan\_Payoff\_Letter\_(executed)\_with\_Redacted\_Payment\_Confirmation#page10.tif source=24936732\_JPMorgan\_Payoff\_Letter\_(executed)\_with\_Redacted\_Payment\_Confirmation#page10.tif source=24936732\_JPMorgan\_Payoff\_Letter\_(executed)\_with\_Redacted\_Payment\_Confirmation#page11.tif



December 12, 2018

Lionheart Industrial Group LLC 54 Friends Lane, Suite 125 Newtown, Pennsylvania 18940 Attention: David S. Bovenizer

Re:

Amended and Restated Credit Agreement dated as of February 16, 2016 (as amended, the "Credit Agreement"), among Lionheart Industrial Group LLC (the "Borrower"), the Loan Parties party thereto, the Lenders party thereto, and JPMorgan Chase Bank, N.A., as Administrative Agent

Dear David:

You have informed us that the Borrower and each other owner of MPP Fluid Technology LLC, a Delaware limited liability company ("MPP Fluids") wishes to sell their respective Equity Interests in MPP Fluids and its subsidiaries MP Pumps Acquisition Corp., a Michigan corporation ("MP Acquisition"), and M. P. Pumps, Inc., a Michigan corporation ("MP Pumps", together with MPP Fluid and MP Acquisition, collectively, the "Companies" and each, a "Company") to Gardner Denver, Inc., a Delaware corporation (the "Buyer") pursuant to the terms of that certain Membership Interest Purchase Agreement dated on or around the date hereof (the "Purchase Agreement") among MPP Fluids, the other sellers party thereto, and the Buyer. Terms used but not defined in this letter agreement shall have the meanings given to such terms in the Credit Agreement.

The Borrower has requested that solely with respect to the Companies, Administrative Agent and Lenders release the Companies as Loan Parties under the Credit Agreement and Loan Documents, terminate all liens, security interests, mortgages and other encumbrances arising under the Loan Documents encumbering the assets of the Companies, and release to the Borrower all possessory collateral representing ownership of Equity Interests in the Companies.

Administrative Agent and Lenders are willing to agree to Borrower's request, provided that Borrower causes Buyer to wire the portion of the Purchase Price payable at Closing (as those terms are defined in the Purchase Agreement) to Borrower and not otherwise withheld, escrowed or reserved (the "Paydown Amount") to Borrower's deposit account at Administrative Agent ending in account number 9788 ("Borrower's Account") as per the instructions set forth below.

### Wire Transfer Instructions

Bank Name: JPMorgan Chase Bank, N.A.

ABA/Routing #: 021000021 Account #: 753529788

Acet, Name: Lionheart Industrial Group LLC

Reference: MP Pumps Proceeds

Upon the receipt of the Paydown Amount in Borrower's Account at the Closing under the Purchase Agreement: (a) the Companies shall be automatically and forever released and discharged from all of their respective Obligations under the Loan Documents (the "Release"), (b) without any further action on the part of Borrower or the Companies, the liens, security interests, mortgages and other encumbrances held by Administrative Agent and Lenders in the assets and property of the Companies under the Loan Documents (including, without limitation, liens on any deposit accounts or securities accounts) shall be immediately and automatically released, discharged and terminated; (c) Administrative

Lionheart Industrial Group LLC December 12, 2018 Page 2

Agent shall file (at Borrower's expense) the Uniform Commercial Code financing statement amendments and termination statements, as applicable, attached hereto as Exhibit A, and (d) Administrative Agent shall promptly deliver, at Borrower's expense, all possessory collateral representing ownership of Equity Interests in the Companies to Buyer at the address for Buyer set forth in Section 8.3 of the Purchase Agreement. Administrative Agent shall file (at Borrower's expense) such additional documentation reasonably requested by Borrower or the Companies to evidence the release of collateral as contemplated by this letter agreement. Except as specifically provided for in this letter agreement, all of the other terms and provisions of the Credit Agreement and the other Loan Documents will remain in full force and effect, and by their signatures below, each Loan Party (other than the Companies) consents to the Release and reaffirms all of its respective obligations to Administrative Agent and Lenders pursuant to the terms of the Credit Agreement and the other Loan Documents, all of which remain in full force and effect.

Release Provisions: Upon the receipt of the Paydown Amount in Borrower's Account in connection with the Closing under the Purchase Agreement, each Company, acting for themselves and for and on behalf of each of their respective past, present and future members, managers, stockholders, officers, directors, agents, attorneys, employees, representatives, parents, subsidiaries, affiliates, participants, heirs, executors, administrators, predecessors, successors and assigns, and any other Person acting for or on behalf of any of them (such Company, together with all such other Persons, are hereinafter referred to collectively as the "Releasing Parties"), hereby fully, finally and forever releases, remises and discharges the Lenders, the Administrative Agent, and each of their respective past, present and future trustees, members, managers, stockholders, officers, directors, agents, attorneys, employees, representatives, parents, subsidiaries, affiliates, participants, heirs, executors, administrators, predecessors, successors and assigns, and any other Person acting for or on behalf of any of them, and each of them (the Lender and the Administrative Agent, together with all such other Persons, are hereinafter referred to collectively as the "Released Parties"), of and from any and all claims, actions, causes of action, indebtedness, liabilities, obligations, sums of money, controversies, counterclaims, suits, agreements, promises, damages, judgments, executions, losses, and demands of any kind or nature whatsoever (hereinafter referred to collectively as "Claims") (including, for the avoidance of doubt but without limitation, any and all Claims of breach of contract, duty (fiduciary, loyalty, care or otherwise) or tort and in each case, other than any claim or defenses resulting from actual fraud of any Released Party that is unknown to the Releasing Parties as of the date of this letter agreement), whether at law, in equity or otherwise, whether known or unknown, contingent or absolute, suspected or unsuspected, disclosed or undisclosed, hidden or concealed, disputed or undisputed, liquidated or unliquidated, matured or unmatured and whether or not accrued, and whether or not asserted or assertable in law, equity or otherwise, for, upon or by reason of any act, omission or other matter, cause or thing whatsoever from the beginning of the world until the date hereof, which any of the Releasing Parties now has, or may hereafter have, against any of the Released Parties under the Loan Documents at law or in equity, and covenants and agrees never, individually or with any other Person, in any way, to commence, aid, prosecute, cause or permit to be commenced or prosecuted, against any of the Released Parties, any action or other proceeding based upon any losses, claims, demands, damages, liabilities, actions, causes of action, laysuits, contracts, obligations, costs, duties, expenses, or other Claims (including, without limitation, all attorneys' fees and expenses) relating to the Loan Documents or which are the subject of this letter agreement and release (in each case other than claims or causes of action under this letter agreement).

This letter agreement may be signed and exchanged in counterparts, all of which when taken together shall constitute one and the same agreement. Signature by facsimile or other electronic means will also bind the parties to this letter agreement. This letter agreement shall be governed by, and construed and enforced in accordance with, the laws of the State of New York, without regard to principles of conflicts of law (other than Section 5-1401 of the New York General Obligations Law).

[Signature Page Follows]

37108027v2

Very truly yours,

JPMORGAN CHASE BANK, N.A., as Administrative Agent and Lender

By: Lleather M. Boylan

Name: Heather M. Boylan

Name: Heather M. Boylan Title: Authorized Signer

CONSENTED TO BY:

FIRSTRUST BANK, as Lender

By:\_\_\_\_\_ Name:

Title:

Very truly yours,

JPMORGAN CHASE BANK, N.A., as Administrative Agent and Lender

By: Name: Heather M. Boylan

Title: Authorized Signer

CONSENTED TO BY:

FIRSTRUST BANK, as Lender

name: Title:

37108027v2

# CONSENTED TO BY REMAINING LOAN PARTIES:

LIONHEART INDUSTRIAL GROUP LLC,

as Borrower

By: Name: David S. Bovenizer

Title: Manager and Chief Executive Officer

SELAS HEAT TECHNOLOGY COMPANY LLC,

as Guarantor

Ву:\_\_\_\_

Name: David S. Bovenizer

Title: Manager

CRESCENT AEROSPACE TECHNOLOGY LLC,

as Guarantor

By:\_

Name: David S. Bovenizer

Title: Manager /

A-1 MACHINING CO.,

as Guarantor

By:

Name: David S. Bovepizer

Title: Chief Executive Officer

AIRMAN PRODUCTS LLC,

as Guarantor

Bv:

Name: David S. Boyenizer

Title: Manager

WEBSTER COMBUSTION TECHNOLOGY LLC,

as Guarantor

By: SELAS HEAT TECHNOLOGY COMPANY, LLC, its manager

ESY;

Name: David S. Bovenizer

Title: Manager

HEAT COMBUSTION SOLUTIONS LLC,

as Guarantor

By:

Name: David S. Boxenizer

Title: Manager &

# ACKNOWLEDGED AND AGREED SOLELY AS TO THE RELEASE PROVISIONS:

MPP FLUID TECHNOLOGY LLC

Name: David S. Bovenizer

Title: Manager

MP PUMPS ACQUISITION CORP.

Title: Chief Executive Officer

M. P. PUMPS, INC.

By: Name: Datid S. R.

Name: David S. Boychizer Title: Chief Executive Officer

# Exhibit A

UCC Financing Statement Amendments and Terminations

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*******					
	CC FINANCING STATEMENT AMENDMI				
ж А.	NAME & PHONE OF CONTACT AT FILER (optional)	000000000000000000000000000000000000000	900 90 90 90 90		
B.	E-MAIL CONTACT AT FILER (optional)	************************	<del>000</del> 1000000000000000000000000000000000		
о С.	SEND ACKNOWLEDGMENT TO: (Name and Address)		2000		
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			THE ABOVE SP	ACE IS FOR FILING OFFICE USE	ONLY
	INITIAL FINANCING STATEMENT FILE NUMBER 1154526397; filed 10/6/2015		(or recorded) in the BEA	EMENT AMENDMENT is to be filed [for AL ESTATE RECORDS ddendum (Form UCC3Ad) <u>and</u> provide Debto	
2.	TERMINATION: Effectiveness of the Financing Statement identified	above is terminated v	000000000000000000000000000000000000000	000000000000000000000000000000000000000	0000000000000000000000000000
3. [	Statement  ASSIGNMENT (full or partial): Provide name of Assignee in item 7a	or 7h. and address o	occoccoccoccoccoccoccoccoccoccoccoccocc	of Assigner in item 9	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
X000000	For partial assignment, complete items 7 and 9 and also indicate affect			50000000000000000000000000000000000000	000000000000000000000000000000000000000
4.	CONTINUATION: Effectiveness of the Financing Statement identificantinued for the additional period provided by applicable law	ed above with respect	t to the security interest(s) of Se	cured Party authorizing this Continuation	on Statement is
	PARTY INFORMATION CHANGE:	ck <u>one</u> of these three b	***************************************	000000000000000000000000000000000000000	000000000000000000000000000000000000000
	mieck <u>one</u> or mese two boxes.	CHANGE name and/or a tem 6a or 6b; <u>and</u> item	address: Complete ADD na	eme: Complete item DELETE name: b, and item 7c DELete name:	Give record name item 6a or 6b
6. (	CURRENT RECORD INFORMATION: Complete for Party Information 6a. ORGANIZATION'S NAME	Change - provide only	<u>one</u> name (6a or 6b)		
	MPP Fluid Technology LLC				
OR	6b. INDIVIDUAL'S SURNAME	FIRST PERSON	VAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
7. (	CHANGED OR ADDED INFORMATION: Complete for Assignment or Party In	nformation Change - provide	only <u>one</u> name (7a or 7b) (use exact, full	name; do not omit, modify, or abbreviate any part o	f the Debtor's name)
	7a. ORGANIZATION'S NAME				
OR	7b. INDIVIDUAL'S SURNAME				
	INDIVIDUAL'S FIRST PERSONAL NAME				
	NOTE DO LES TRIOS PERSONAL MINE				
	INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)				SUFFIX
7c.	L MAILING ADDRESS	CITY		STATE POSTAL CODE	COUNTRY
x0000000			20000000000000000000000000000000000000	300000000000000000000000000000000000000	000000000000000000000000000000000000000
8. [_	COLLATERAL CHANGE: <u>Also</u> check <u>one</u> of these four boxes: Indicate collateral:	ADD collateral	DELETE collateral	RESTATE covered collateral	ASSIGN collateral
9. 1	NAME OF SECURED PARTY OF RECORD AUTHORIZING TH	IS AMENDMENT: F	Provide only <u>one</u> name (9a or 9b)	(name of Assignor, if this is an Assignme	ent)
		vide name of authorizi			
OR	JPMorgan Chase Bank, N.A.				
ŲΩ	9b. INDIVIDUAL'S SURNAME	FIRST PERSON	IAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

10. OPTIONAL FILER REFERENCE DATA:

UCC FINANCING STATEMENT AMENDMEN	5 mgm				
A. NAME & PHONE OF CONTACT AT FILER (optional)	000000000000000000000000000000000000000				
A. NAME & FROME OF SOME AS FREEDY (Spinolar)		<del>00000000</del>			
B. E-MAIL CONTACT AT FILER (optional)		000000000			
C. SEND ACKNOWLEDGMENT TO: (Name and Address)		<del></del>			
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1a. INITIAL FINANCING STATEMENT FILE NUMBER	000000000000000000000000000000000000000	1b. This FINANCING STATE	MENT AM	R FILING OFFICE USE ENDMENT is to be filed [for	
2015117389-5; filed 8/18/2015		(or recorded) in the REAL Filer: <u>attach</u> Amendment Ad		RECORDS rm UCC3Ad) <u>and</u> provide Debte	or's name in item 13
2. TERMINATION: Effectiveness of the Financing Statement identified abo Statement	ove is terminated w	vith respect to the security intere	st(s) of Se	cured Party authorizing this	Termination
ASSIGNMENT (full or partial): Provide name of Assignee in item 7a or 7 For partial assignment, complete items 7 and 9 and also indicate affected.			of Assignor	r in item 9	000000000000000000000000000000000000000
4. CONTINUATION: Effectiveness of the Financing Statement identified a continued for the additional period provided by applicable law	above with respect	to the security interest(s) of Sec	cured Party	r authorizing this Continuati	on Statement is
5. PARTY INFORMATION CHANGE:	000000000000000000000000000000000000000	000000000000000000000000000000000000000	000000000000000000000000000000000000000	000000000000000000000000000000000000000	000000000000000000000000000000000000000
	<u>ne</u> of these three bo NGE name and/or a	address: Complete ADD nar	me: Comple	ete itemDELETE name:	Give record name
This Change affects Debtor or Secured Party of record Internation Cha	*********	***************************************	, <u>and</u> item 7	c to be deleted in	item 6a or 6b
6a. ORGANIZATION'S NAME					
OR 8b. INDIVIDUAL'S SURNAME	FIRST PERSON	IAI NAME	TADDITIC	DNAL NAME(S)/INITIAL(S)	SUFFIX
				(-,	
7. CHANGED OR ADDED INFORMATION: Complete for Assignment or Party Information. ORGANIZATION'S NAME	atiori Change - provide i	only <u>one</u> name (7a or 7b) (use exact, full n	ame; do not o	mit, modify, or abbreviate any part o	f the Debtor's name)
OR 75. INDIVIDUAL'S SURNAME					
INDIVIDUAL'S FIRST PERSONAL NAME					
INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)					SUFFIX
7c. MAILING ADDRESS	CITY		STATE	POSTAL CODE	COUNTRY
8. COLLATERAL CHANGE: Also check one of these four boxes: AD	D collateral	DELETE collateral	RESTATE (	covered collateral	ASSIGN collateral
Indicate collateral:					
9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS A	MENDMENT F	rovide only one name (9a or 9b) /	name of As	signor, if this is an Assignme	ent)
If this is an Amendment authorized by a DEBTOR, check here and provide	name of authorizing		O: A3		,
JPMorgan Chase Bank, N.A.					
OR 96 INDIVIDUAL'S SURNAME	TEIRST PERSON	IAL NAME	TADDITIC	NAL NAME(S)/INITIAL(S)	SUFFIX

10. OPTIONAL FILER REFERENCE DATA:

Filing Office: Michigan Secretary of State (243739.13) Debtor: MP Pumps Acquisition Corp.

International AssociTRAIDEMAIR (ministrators (IACA) (Rev. 04/20/11)

Current Day Account Detail Gardner Denver, Inc SinglePoint Reported Activity as of 12/12/2018 Printed on 12/12/2018 at 11:20 AM CST

### Transaction Summary for 12/12/2018

Account Name/				BAI
Account Number	CCY	Amount	Transaction Description	Code
Gardner Denver Inc.	USD		Customer Initiated Outgoing Fedwire(s)	493

### Transaction Detail For 12/12/2018

PAR Number: 181212015405

Fed Ref: 001382

Date/Time Completed: 12/12/2018 11:16:14 AM Receiving Bank: 021000021 JPMCHASE NYC

Beneficiary: /753529788 LIONHEART INDUSTRIAL GROUP LLC

Originator To Beneficiary Info: PROJECT OMAHA

RECORDED: 01/07/2019

Originator: / GARDNER DENVER INC 222 E ERIE ST STE 500 MILWAUKEE, WI, 53202

IMAD: 20181212J1Q5040C001382 Source: SPT Control Number: 106016193

Initiated By: JAMES FITZSIMONS on Wed Dec 12 08:59:20 CST 2018 Approved By: DAVID SCHULTZ on Wed Dec 12 11:06:01 CST 2018