

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM505033

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Release of Security Interest in Trademarks		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Harvest Capital Credit Corporation		01/07/2019	Corporation: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	U.S. Industrial Tool and Supply Company		
<b>Street Address:</b>	14083 South Normandie Avenue		
<b>City:</b>	Gardena		
<b>State/Country:</b>	CALIFORNIA		
<b>Postal Code:</b>	90249		
<b>Entity Type:</b>	Corporation: DELAWARE		
<b>PROPERTY NUMBERS Total: 1</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	1845348	ULTRALITE	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	6173417701		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	617-951-8132		
<b>Email:</b>	linda.salera@morganlewis.com		
<b>Correspondent Name:</b>	Linda A. Salera, Senior Paralegal		
<b>Address Line 1:</b>	One Federal Street		
<b>Address Line 2:</b>	c/o Morgan, Lewis & Bockius LLP		
<b>Address Line 4:</b>	Boston, MASSACHUSETTS 02110		
<b>NAME OF SUBMITTER:</b>	Linda A. Salera		
<b>SIGNATURE:</b>	/Linda A. Salera/		
<b>DATE SIGNED:</b>	01/08/2019		
<b>Total Attachments: 3</b>			
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**RELEASE OF SECURITY INTEREST IN TRADEMARKS**

January 7, 2019

WHEREAS, pursuant to that certain Short Form Trademark Security Agreement dated as of March 31, 2017 by U.S. INDUSTRIAL TOOL AND SUPPLY COMPANY, a Delaware corporation (“Grantor”), in favor of HARVEST CAPITAL CREDIT CORPORATION (“Lender”) (as heretofore amended, restated, modified or supplemented, the “Trademark Security Agreement”; capitalized terms used herein and not defined herein shall have the ascribed to them in the Trademark Security Agreement), recorded with the United States Patent and Trademark Office – Trademark Division on March 31, 2017 at Reel 6026, Frame 0543, Grantor granted to Lender a security interest in all right, title and interest of Grantor in and to all trademarks, including those referred to on Schedule 1 attached hereto, all goodwill of the business connected with the use of, and symbolized by, each trademark, and all rights to sue at law or in equity for any infringement or other impairment of the foregoing, including the right to receive all proceeds and damages thereof (collectively, the “Trademark Collateral”); and

WHEREAS, Lender wishes to provide a document suitable for recording in the United States Patent and Trademark Office for purposes of recording the release, relinquishment and discharge of its security interest in and to the Trademark Collateral.


NOW, THEREFORE, in consideration of and in exchange for good and valuable consideration, Lender, on behalf of itself, its successors, legal representatives and assigns, hereby (a) relinquishes, releases and discharges its security interest in and to the Trademark Collateral and (b) assigns to Grantor any right, title and interest in and to the Trademark Collateral that Lender may have.

*[Remainder of page intentionally left blank; signature page follows]*

IN WITNESS WHEREOF, the undersigned has caused this Release of Security Interest In Trademarks to be duly executed as of the date first above written.

**LENDER:**

**HARVEST CAPITAL CREDIT CORPORATION**

By:  \_\_\_\_\_

Name: Richard Buckanavage

Title: Managing Director and Head of Business  
Development

**Schedule 1**

<b>Owner</b>	<b>Trademark</b>	<b>Application Number</b>	<b>Application Date</b>	<b>Registration Number</b>	<b>Registration Date</b>	<b>Status of Mark</b>
U.S. Industrial Tool and Supply Company	Ultralite	74421992	Aug. 9, 1993	1845348	July 19, 1994	Registered