

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM505543

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Partial Release of Security Interest		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
JPMorgan Chase Bank, N.A.		01/11/2019	Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	Presque Isle Downs, Inc. (as successor in interest to MTR Gaming Group, Inc.)		
Street Address:	100 State Street		
Internal Address:	Suite B-100		
City:	Erie		
State/Country:	PENNSYLVANIA		
Postal Code:	16507		
Entity Type:	Corporation: PENNSYLVANIA		
PROPERTY NUMBERS Total: 10			
Property Type	Number	Word Mark	
Registration Number:	3525647	PRESQUE ISLE DOWNS	
Registration Number:	3529005	PRESQUE ISLE DOWNS	
Registration Number:	4127085	DOWNS CLUBHOUSE & LOUNGE	
Registration Number:	4177241	DOWNS CLUBHOUSE & LOUNGE	
Registration Number:	4429207	PRESQUE ISLE DOWNS & CASINO	
Registration Number:	4289720	PRESQUE ISLE DOWNS & CASINO	
Registration Number:	4197732	BACKSTRETCH BUFFET	
Registration Number:	4197734	BACKSTRETCH BAR	
Registration Number:	4197739	BACKSTRETCHBAR	
Registration Number:	4197740	BACKSTRETCH BUFFET	
CORRESPONDENCE DATA			
Fax Number:	8009144240		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	8007130755		
Email:	Michael.Violet@wolterskluwer.com, ECarrera@cahill.com		
Correspondent Name:	CT Corporation		
Address Line 1:	4400 Easton Commons Way		

OP \$265.00 3525647

Address Line 2: Suite 125
Address Line 4: Columbus, OHIO 43219

NAME OF SUBMITTER: Elaine Carrera

SIGNATURE: /Elaine Carrera/

DATE SIGNED: 01/11/2019

Total Attachments: 5

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RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies):

JPMorgan Chase Bank, N.A.

- Individual(s)
- Partnership
- Corporation- State: _____
- Other _____
- Association
- Limited Partnership

Citizenship (see guidelines) USA

Additional names of conveying parties attached? Yes No

3. Nature of conveyance/Execution Date(s) :

Execution Date(s) January 11, 2019

- Assignment
- Security Agreement
- Other Partial Release of Security Interest
- Merger
- Change of Name

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? Yes No

Name: Presque Isle Downs, Inc. (as successor in interest to MTR Gaming Group, Inc.)

Street Address: 100 State Street, Suite B-100

City: Erie

State: PA

Country: USA Zip: 16507

- Individual(s) Citizenship _____
- Association Citizenship _____
- Partnership Citizenship _____
- Limited Partnership Citizenship _____
- Corporation Citizenship USA-PA
- Other _____ Citizenship _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s) Text

See Schedule I

B. Trademark Registration No.(s)

See Schedule I

Additional sheet(s) attached? Yes No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: Elaine Carrera, Legal Assistant

Internal Address: _____

Street Address: c/o Cahill Gordon & Reindel LLP
80 Pine Street

City: New York

State: NY Zip: 10005

Phone Number: (212) 701-3365

Docket Number: _____

Email Address: ecarrera@cahill.com

6. Total number of applications and registrations involved:

10

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ _____

- Authorized to be charged to deposit account
- Enclosed

8. Payment Information:

Deposit Account Number _____

Authorized User Name _____

9. Signature: Elaine Carrera
Signature

January 11, 2019

Date

Elaine Carrera

Name of Person Signing

Total number of pages including cover sheet, attachments, and document: 5

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to:
Mail Stop Assignment Recordation Branch, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

**PARTIAL RELEASE OF SECURITY INTEREST
IN TRADEMARK COLLATERAL**

This **PARTIAL RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL** (this "Release") is made as of January 11, 2019, by JPMorgan Chase Bank, N.A., as administrative agent (in such capacity, the "Administrative Agent"), in favor of Presque Isle Downs, Inc. ("Presque"), as successor in interest to MTR Gaming Group, Inc., ("MTR"), together with any successors and assigns (the "Grantor") as follows:

WITNESSETH:

WHEREAS, MTR is party to that certain Pledge and Security Agreement, dated as of May 1, 2017 (the "Security Agreement") in favor of the Administrative Agent, pursuant to which MTR executed and delivered that certain Trademark Security Agreement, dated as of May 1, 2017, by and among MTR and the Administrative Agent (the "Trademark Security Agreement");

WHEREAS, pursuant to the Trademark Security Agreement, MTR pledged and granted to the Administrative Agent, among other Trademark Collateral defined and as set forth therein, a lien on and security interest in and to all of its right, title and interest in, to and under all of the following collateral of MTR: (a) Trademarks of MTR listed on Schedule I attached hereto; (b) all goodwill of the business connected with the use of and symbolized by the Trademarks listed on Schedule I; (c) the right to sue or otherwise recover for any past, present and future infringement, dilution or other violation of any of the foregoing or for any injury to the related goodwill; (d) all Proceeds (as defined in the Security Agreement) of the foregoing, including, without limitation, license fees, royalties, income, payments, claims, damages, and proceeds of suit now or hereafter due and/or payable with respect thereto; (e) all payments and rights to payments arising out of the sale, lease, license, assignment or other disposition thereof; and (f) all other rights of any kind accruing thereunder or pertaining thereto and throughout the world (collectively, the "Release Collateral");

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office at Reel 6046, Frame 0862, on May 2, 2017;

WHEREAS, pursuant to that certain Bill of Sale and Trademark Assignment, dated as of February 28, 2018, by and between MTR and Presque, on February 28, 2018, MTR assigned all of its rights, title and interest in the Trademarks of the Grantor listed on Schedule I, including the Release Collateral and the pending U.S. applications related to such Trademarks, to Presque;

WHEREAS, the Administrative Agent wishes to terminate and release all security interests, pledges, assignments, mortgages and liens of record granted to it in the Release Collateral under the Trademark Security Agreement, namely the Trademarks listed on Schedule I; and

WHEREAS, notwithstanding the Administrative Agent's termination and release as to the Release Collateral described herein, the Trademark Security Agreement remains in full force and effect and the Administrative Agent maintains all other security interests, pledges, assignments, mortgages and liens of record granted to it under the Trademark Security Agreement.

NOW THEREFORE, in consideration of the foregoing and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Administrative Agent hereby releases, relinquishes and discharges, with respect to the Grantor, all of its lien on and security interest in and to all of the Grantor's right, title, and interest in, to and under the Release Collateral, namely the Trademarks listed on Schedule I.

The Administrative Agent hereby authorizes the Grantor, or the Grantor's authorized representatives to record this Release with the United States Patent and Trademark Office and/or any other applicable governmental office or agency. The Administrative Agent agrees to execute and deliver to the Grantor all other instruments and other documents as may be necessary or proper to release the lien on and security interest in the Release Collateral which had been granted under the Trademark Security Agreement.

[Signature page follows]

IN WITNESS WHEREOF, the Administrative Agent has caused this Release to be duly executed by its duly authorized representatives as of the day and year first above written.

JPMorgan Chase Bank, N.A.,
as the Administrative Agent

By: 
Name: Jaime Gitler
Title: Vice President

[Signature Page to Release of Security Interest in Trademark Collateral]

TRADEMARK
REEL: 006522 FRAME: 0652

SCHEDULE I
to
PARTIAL RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL
UNITED STATES TRADEMARK REGISTRATIONS AND APPLICATIONS:

Trademark	Registration Number	Registration Date
PRESQUE ISLE DOWNS	3525647	28-OCT-2008
PRESQUE ISLE DOWNS	3529005	04-NOV-2008
DOWNS CLUBHOUSE & LOUNGE	4127085	10-APR-2012
DOWNS CLUBHOUSE & LOUNGE	4177241	17-JUL-2012
PRESQUE ISLE DOWNS & CASINO	4429207	05-NOV-2013
PRESQUE ISLE DOWNS & CASINO	4289720	12-FEB-2013
BACKSTRETCH BUFFET	4197732	28-AUG-2012
BACKSTRETCH BAR	4197734	28-AUG-2012
BACKSTRETCHBAR	4197739	28-AUG-2012
BACKSTRETCH BUFFET	4197740	28-AUG-2012