

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM505711

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	CHANGE OF NAME		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
FOLIOfn, Inc.		08/02/2018	Corporation: VIRGINIA
RECEIVING PARTY DATA			
Name:	Folio Financial, Inc.		
Street Address:	8180 Greensboro Dr.		
Internal Address:	8th Floor		
City:	McLean		
State/Country:	VIRGINIA		
Postal Code:	22102		
Entity Type:	Corporation: VIRGINIA		
PROPERTY NUMBERS Total: 43			
Property Type	Number	Word Mark	
Serial Number:	87279403	FOLIO FINANCIAL	
Serial Number:	87410589	FOLIOFIRST	
Serial Number:	86732878	FOLIOS, LLC	
Serial Number:	87189666	FOLIOS.COM	
Serial Number:	88231527	FOLIO ADVISOR CONNEXION	
Registration Number:	5543597	FIRST AFFIRMATIVE	
Registration Number:	5543596	FIRST AFFIRMATIVE FINANCIAL NETWORK, LLC	
Registration Number:	5543718	FIRST AFFIRMATIVE FINANCIAL NETWORK, LLC	
Registration Number:	5369868		
Registration Number:	5370040	INVESTING FOR A SUSTAINABLE FUTURE	
Registration Number:	5370045	INVESTING FOR IMPACT	
Registration Number:	5374880	SRI THE CONFERENCE ON SUSTAINABLE, RESPO	
Registration Number:	4324117	LOYAL3	
Registration Number:	4222724	LOYAL3	
Registration Number:	4045808	LOYAL3	
Registration Number:	5582422	FOLIOFIRST	
Registration Number:	2663525	FOLIOTRADE	
Registration Number:	2709678	FOLIOFN	

CH \$1090.00 87279403

Property Type	Number	Word Mark
Registration Number:	2689010	FOLIOFN
Registration Number:	2689009	FOLIOFN
Registration Number:	2940323	FOLIOFN WHAT'S NEXT
Registration Number:	2891515	FOLIOFN INSTITUTIONAL
Registration Number:	2857168	FOLIO ADVISOR
Registration Number:	2897184	FOLIO WIZARD
Registration Number:	3109610	FOLIO LOADER
Registration Number:	2646466	FOLIO INVESTING
Registration Number:	2589345	FOLIOFN
Registration Number:	2808508	FOLIO ALLOCATOR
Registration Number:	2869537	FOLIOVOTE
Registration Number:	2908830	FOLIO MANAGED ACCOUNTS
Registration Number:	3692293	WHERE POSSIBILITIES BECOME PRACTICE
Registration Number:	3780564	FOLIO INSTITUTIONAL
Registration Number:	3965460	FOLIO(K)
Registration Number:	3965458	FOLIO INVESTING
Registration Number:	3965459	FOLIO INSTITUTIONAL
Registration Number:	4022688	NEVER INVEST ALONE
Registration Number:	4402362	FOLIO CLIENT
Registration Number:	3626056	SUCCESSFUL INVESTING MADE SIMPLE
Registration Number:	4743874	FOLIO LABS
Registration Number:	4664061	FOLIO RESEARCH, LLC
Registration Number:	4739443	FOLIOS
Registration Number:	5021504	VIA FOLIO
Registration Number:	5120954	VIA FOLIO

CORRESPONDENCE DATA

Fax Number: 2027785299
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.
Phone: 202.662.5299
Email: trademarks@cov.com
Correspondent Name: Kathleen Gallagher-Duff
Address Line 1: One CityCenter, 850 Tenth Street NW
Address Line 2: Covington & Burling LLP
Address Line 4: Washington, D.C. 20001

ATTORNEY DOCKET NUMBER:	025493.00101
NAME OF SUBMITTER:	Kathleen Gallagher-Duff
SIGNATURE:	/KathleenGallagher-Duff/

DATE SIGNED:	01/14/2019
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Total Attachments: 4

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RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies):

FOLIOfn, Inc.

- Individual(s) Association
 Partnership Limited Partnership
 Corporation- State: Virginia
 Other _____

Citizenship (see guidelines) Virginia

Additional names of conveying parties attached? Yes No

3. Nature of conveyance/Execution Date(s) :

Execution Date(s) August 2, 2018

- Assignment Merger
 Security Agreement Change of Name
 Other _____

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? Yes No

Name: Folio Financial, Inc.

Street Address: 8180 Greensboro Dr., 8th Floor

City: McLean

State: VA

Country: USA Zip: 22102

- Individual(s) Citizenship _____
 Association Citizenship _____
 Partnership Citizenship _____
 Limited Partnership Citizenship _____
 Corporation Citizenship Virginia
 Other _____ Citizenship _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s) Text
87279403, 87410589, 86732878, 87189666, 88231527

B. Trademark Registration No.(s)
5543597, 5543596, 5543718, 5369868, 5370040, 5370045, 5374880, 4324117, 4222724, 4045808, 5582422,

Additional sheet(s) attached? Yes No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: Kathleen Gallagher-Duff

Internal Address: Covington & Burling LLP

Street Address: One CityCenter, 850 Tenth Street NW

City: Washington

State: DC Zip: 20001

Phone Number: 202.662.5299

Docket Number: 025493.00101

Email Address: trademarks@cov.com

6. Total number of applications and registrations involved:

43

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$1,090

- Authorized to be charged to deposit account
 Enclosed

8. Payment Information:

Deposit Account Number 033412

Authorized User Name Miranda Horan

9. Signature: /KathleenGallagher-Duff/

01/14/2019

Signature

Date

Kathleen Gallagher-Duff

Name of Person Signing

Total number of pages including cover sheet, attachments, and document: 4

Trademark Registration Nos. (continued): 2663525, 2709678, 2689010, 2689009, 2940323,
2891515, 2857168, 2897184, 3109610, 2646466, 2589345, 2808508, 2869537, 2908830,
3692293, 3780564, 3965460, 3965458, 3965459, 4022688, 4402362, 3626056, 4743874,
4664061, 4739443, 5021504, 5120954

COMMONWEALTH OF VIRGINIA
STATE CORPORATION COMMISSION

AT RICHMOND, AUGUST 2, 2018

1808020243

The State Corporation Commission has found the accompanying articles submitted on behalf of
Folio Financial, Inc. (formerly FOLIOfn, Inc.)

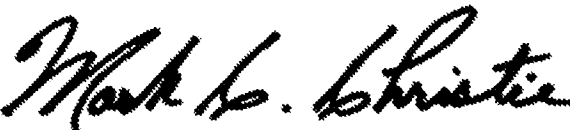
to comply with the requirements of law, and confirms payment of all required fees. Therefore, it
is ORDERED that this

CERTIFICATE OF AMENDMENT

be issued and admitted to record with the articles of amendment in the Office of the Clerk of the
Commission, effective August 2, 2018.

The corporation is granted the authority conferred on it by law in accordance with the articles,
subject to the conditions and restrictions imposed by law.

STATE CORPORATION COMMISSION

By 

Mark C. Christie
Commissioner

18-07-25-0015
AMENACPT
CISLFD

TRADEMARK
REEL: 006523 FRAME: 0545



SCC710
(04/08)

COMMONWEALTH OF VIRGINIA
STATE CORPORATION COMMISSION
GUIDE FOR ARTICLES OF AMENDMENT -
VIRGINIA STOCK CORPORATION
ARTICLES OF AMENDMENT OF

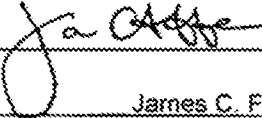
FOLIOfn, Inc.
to change the name to
Folio Financial, Inc.

1808020243

The undersigned, on behalf of FOLIOfn, Inc. pursuant to Title 13.1, Chapter 9, Article 11 of the Code of Virginia, states as follows:

1. The name of the corporation is FOLIOfn, Inc.
2. The name of the corporation is hereby changed to Folio Financial, Inc.,
3. After unanimous approval on May 23, 2018 by the board of directors the amendment to change the name was submitted to the shareholders in accordance with the provisions of Title 13.1, Chapter 9 of the Code of Virginia.
4. This amendment was adopted by the written consent of at least two-thirds of the shareholders on June 18, 2018.
5. The preferred shares and common shares were entitled to vote on the matter as a single class.
6. The total number of shares outstanding was 115,473,920 and the total number of votes entitled to be cast on the matter (due to multiple voting rights) was 831,473,915.
7. The total number of votes submitted by written consent in favor of the matter in lieu of a shareholders meeting was 673,400,000 or 80.99% of the votes entitled to be cast on the matter.

Executed in the name of the corporation by



 James C. Fyffe

 SCC ID #05298518

June 21, 2018

 VP, Accounting & Reg. Reporting

 (703) 245-4920
