TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM505753

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Flavormatic Industries, LLC		01/07/2019	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	Newstone Capital Partners, LLC	
Street Address:	3963 Maple Avenue, Suite 100	
Internal Address:	REAGAN PLACE AT OLD PARKLAND	
City:	Dallas	
State/Country:	TEXAS	
Postal Code:	75219	
Entity Type:	Limited Liability Company: DELAWARE	

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	4633746	FUNKY MONKEY

CORRESPONDENCE DATA

Fax Number: 2142207716

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2146617324

Email: sbertino@velaw.com **Correspondent Name:** Shannon Bertino

Address Line 1: 2001 Ross Avenue, Ste 3900

Address Line 4: Dallas, TEXAS 75201

NAME OF SUBMITTER:	Shannon Bertino
SIGNATURE:	/Shannon Bertino/
DATE SIGNED:	01/14/2019

Total Attachments: 5

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TRADEMARK SECURITY AGREEMENT

TRADEMARK SECURITY AGREEMENT, dated as of January 7, 2019 (this "Agreement"), by and between FLAVORMATIC INDUSTRIES, LLC, a Delaware limited liability company (the "<u>Grantor</u>") and Newstone Capital Partners, LLC, as collateral agent (in such capacity, the "<u>Collateral Agent</u>").

Reference is made to (a) the Second Lien Credit Agreement dated as of December 15, 2017 (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement") among Aroma Intermediate, LLC, a Delaware limited liability company ("Holdings"), Flavor Producers, LLC, a Delaware limited liability company (the "Borrower"), the Lenders from time to time party thereto and Newstone Capital Partners, LLC, as Administrative Agent and (b) the Second Lien Collateral Agreement dated as of December 15, 2017 (as amended, restated, supplemented or otherwise modified from time to time, the "Collateral Agreement") among Holdings, the Borrower, the other Grantors from time to time party thereto, and the Collateral Agent. The Lenders have agreed to extend credit to the Borrower subject to the terms and conditions set forth in the Credit Agreement. The Grantor is willing to execute and deliver this Agreement in order to induce the Lenders to make additional Loans and as consideration for Loans previously made. Accordingly, the parties hereto agree as follows:

SECTION 1. <u>Terms</u>. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Collateral Agreement. The rules of construction specified in Section 1.01(b) of the Collateral Agreement also apply to this Agreement.

SECTION 2. Grant of Security Interest. As security for the payment or performance, as the case may be, in full of the Secured Obligations, the Grantor hereby grants to the Collateral Agent, its successors and assigns, for the benefit of the Secured Parties, a security interest (the "Security Interest") in (i) all of such Grantor's right, title and interest in, to and under its United States Trademark applications and registrations, including those listed on Schedule I attached hereto (the "Trademark Collateral"), (ii) all Proceeds and products of the Trademark Collateral, (iii) the goodwill of the businesses with which the Trademark Collateral is associated and (iv) all causes of action arising prior to or after the date hereof for infringement of any of the Trademark Collateral or unfair competition regarding the same. This Agreement is not to be construed as an assignment of any Trademark. Notwithstanding anything herein to the contrary, the Trademark Collateral shall not include, and in no event shall the Security Interest attach to, any intentto-use Trademark applications filed in the United States Patent and Trademark Office prior to the filing of a "Statement of Use" or an "Amendment to Allege Use", with respect thereto, but only to the extent, if any, that, and solely during the period, if any, in which, the grant of a security interest therein would impair the validity or enforceability of such intent-to-use Trademark application or any registration that may issue therefrom under applicable federal law.

SECTION 3. <u>Termination</u>. Subject to Section 6.13 of the Collateral Agreement, upon the occurrence of the Termination Date, the security interest granted herein shall terminate and the Collateral Agent shall execute and deliver to the Grantors any reasonable instrument in writing in recordable form to evidence and release the collateral pledge, grant, lien and security interest in the Trademark Collateral under this Agreement. Any execution and delivery of documents by the Collateral Agent pursuant to this Section shall be without representation or warranty by the Collateral Agent or any other Secured Party.

SECTION 4. <u>Collateral Agreement</u>. The Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the Trademark Collateral are more fully set forth in the Collateral Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Collateral Agreement, the terms of the Collateral Agreement shall govern.

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SECTION 5. <u>Counterparts</u>. This Agreement may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original but all of which when taken together shall constitute a single contract. Delivery of an executed signature page to this Agreement by facsimile or other electronic transmission shall be effective as delivery of a manually signed counterpart of this Agreement.

SECTION 6. <u>Governing Law</u>. This Agreement shall be construed in accordance with and governed by the laws of the State of New York.

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IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

FLAVORMATIC INDUSTRIES, LLC, a

Delaware limited liability company, as Grantor

Name: Charles Nicolais

Title: Executive Chairman

Trademark Security Agreement (Flavor Producers)

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Agreed and Accepted:

NEWSTONE CAPITAL PARTNERS, LLC, as Collateral Agent

By:
Name: Timothy P Costello
Title: Managing Director

Trademark Security Agreement (Flavor Producers)

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SCHEDULE I

1. Registered Trademarks

Mark	Application Number	Application Date	Registration Number	Registration Date
FUNKY MONKEY	86049081	8/27/13	4633746	11/4/14

2. Trademark Applications

None.

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RECORDED: 01/14/2019