

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM505936

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Trademark Transfer Pursuant to Foreclosure		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
META COMPANY		12/21/2018	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	META VIEW, INC.		
Street Address:	980 South Amphlett Boulevard		
City:	San Mateo		
State/Country:	CALIFORNIA		
Postal Code:	94402		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 16			
Property Type	Number	Word Mark	
Serial Number:	86921441	A. METAVERSE	
Serial Number:	86906761	HANDS PHYSICS	
Serial Number:	86921472	METAVERSE OS	
Serial Number:	86906725	NEURAL PATH OF LEAST RESISTANCE	
Serial Number:	87268325	SPACE	
Registration Number:	4870766	M	
Registration Number:	5201104	M	
Registration Number:	5201103	M	
Registration Number:	4870701	META	
Registration Number:	5201102	META	
Registration Number:	4870702	META 1	
Registration Number:	5219422	META 2	
Registration Number:	5261193	META 2	
Registration Number:	5261590	META PREVIEW	
Registration Number:	5424518	META WORKSPACE	
Registration Number:	5355701	NATURAL MACHINE	
CORRESPONDENCE DATA			
Fax Number:	6167522500		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent</i>			
TRADEMARK			

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using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 616.752.2000
Email: kniebling@wnj.com
Correspondent Name: WARNER NORCROSS + JUDD LLP
Address Line 1: 111 Lyon Street NW
Address Line 2: 900 Fifth Third Center
Address Line 4: Grand Rapids, MICHIGAN 49503-2487

ATTORNEY DOCKET NUMBER:	170699.172337
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NAME OF SUBMITTER:	Kimberly A. Niebling
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SIGNATURE:	/KAN2275/
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DATE SIGNED:	01/15/2019
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Total Attachments: 5

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TRADEMARK TRANSFER STATEMENT
(under Uniform Commercial Code Section 9-619)

WHEREAS, Meta Company, a Delaware corporation ("Meta Company"), is the registered owner of certain trademarks and service marks registered in the United States Patent and Trademark Office, foreign trademark registrations, and common law trademarks and service marks, which are set forth on the Schedule attached hereto (hereinafter collectively referred to as the "Marks") and is the owner of the goodwill associated with the Marks;

WHEREAS, Meta Company, in that certain Intellectual Property Security Agreement, dated as of January 31, 2017, and recorded with the United States Patent and Trademark Office, previously granted to each of Venture Lending & Leasing VII, Inc. ("VLL7") and Venture Lending & Leasing VIII, Inc. ("VLL8" and sometimes being referred to herein together with VLL7, as "Secured Parties" and individually as a "Secured Party") security interests in all of Meta Company's right, title and interest in and to all general intangibles and other intellectual property owned by Meta Company, including, without limitation, the Marks and associated goodwill as security for certain indebtedness and obligations;

WHEREAS, Meta Company has defaulted in connection with its secured indebtedness and obligations to Secured Parties;

WHEREAS, each Secured Party has exercised its post-default rights of foreclosure of its security interests in and to the Marks and the goodwill associated therewith, and pursuant to a power of sale and foreclosure has conveyed on December 21, 2018, the Marks and associated goodwill to Meta View, Inc. ("Transferee"); and

WHEREAS, by reason of the exercise of such post-default remedies, all rights of Meta Company in and to the Marks have been acquired by Transferee.

NOW, THEREFORE, in accordance with Section 9619(b) of the California Uniform Commercial Code, Transferee is entitled to a transfer of record of all right, title and interest of Meta Company in and to the Marks and associated goodwill, and request is hereby made that the Commissioner of Patents and Trademarks and the United States Patent and Trademark Office accept the foregoing transfer statement and promptly amend its records to reflect the aforesaid transfer to Transferee.

The mailing address of Meta Company, Secured Parties and the Transferee are as follows:

Meta Company:

Meta Company
980 South Amphlett Boulevard
San Mateo, CA 94402
Attention: Meron Gribetz

Secured Parties:

Venture Lending & Leasing VII, Inc.
Venture Lending & Leasing VIII, Inc.
104 La Mesa Drive, Suite102
Portola Valley, CA 94028

Attention: Chief Financial Officer

Transferee:

Meta View, Inc.
c/o Drake Real Estate Partners
1251 Avenue of the Americas, 34th Floor
New York, NY 10020
Attention: Chief Executive Officer

This instrument may be executed in one or more counterparts, each of which shall be deemed an original and all of which shall together constitute one and the same instrument. Delivery of an executed counterpart of a signature page to this instrument by facsimile or other means of electronic transmission (e.g., including pdf or any electronic signature complying with the U.S. federal E-SIGN Act of 2000, e.g., www.docusign.com) shall be effective as delivery of a manually executed counterpart thereof and shall be deemed an original signature for all purposes.

[Signature pages follow]

[Signature Page to Trademark Transfer Statement]

IN WITNESS WHEREOF, Secured Parties and Transferee have caused this instrument to be executed as of this 21st day of December 2018.

SECURED PARTIES:

VENTURE LENDING & LEASING VII, INC.

By: [Signature]
Name: Maurice Werdegar
Title: President and CEO

VENTURE LENDING & LEASING VIII, INC.

By: [Signature]
Name: Maurice Werdegar
Title: President and CEO

TRANSFEREE:

META VIEW, INC.

By: _____
Name: _____
Title: _____

[Signature Page to Trademark Transfer Statement]

IN WITNESS WHEREOF, Secured Parties and Transferee have caused this instrument to be executed as of this 21st day of December 2018.

SECURED PARTIES:

VENTURE LENDING & LEASING VII, INC.

By: _____
Name: _____
Title: _____

VENTURE LENDING & LEASING VIII, INC.

By: _____
Name: _____
Title: _____

TRANSFeree:

META VIEW, INC.

By: Mayer Gniwisch
Name: Mayer Gniwisch
Title: _____

Schedule of Trademarks

Description	Application No.	Application Date	Status
Meta	US 86626967	May 12, 2015	Reg. No. 4870701
	WIPO 1281398	November 11, 2015	Reg. No. 1281398
	Australia 1281398	November 11, 2015	Pending
	China 1281398	November 11, 2015	Pending
	EUTM 1281398	November 11, 2015	Pending
	Israel 1281398	November 11, 2015	Pending
	Japan 1281398	November 11, 2015	Reg. No. 1281398
	ROK 1281398	November 11, 2015	Reg. No. 1281398
Meta I	US 86626971	May 12, 2015	Reg. No. 4870702
Meta Preview	US 86627527	May 12, 2015	Pending
Meta Viewer	US 86626961	May 12, 2015	Pending
M (Stylized)	US 86631454	May 15, 2015	Reg. No. 4870766
Meta Loader	US 86665665	June 17, 2015	Pending
Meta (Stylized)	US 86907005	February 12, 2016	Pending
	UK00003180093	August 12, 2016	Pending
	WIPO 1323792	August 12, 2016	Pending
	Australia 1323792	August 12, 2016	Pending
	China 1323792	August 12, 2016	Pending
	EUTM 1323792	August 12, 2016	Pending
	Israel 1323792	August 12, 2016	Pending
	Japan 1323792	August 12, 2016	Pending
	ROK 1323792	August 12, 2016	Pending
M (Stylized)	US 86907029	February 12, 2016	Pending
	UK 0000318101	August 12, 2016	Pending
	WIPO 1324396	August 11, 2016	Reg. No. 1324396
	Australia 1324396	August 11, 2016	Pending
	China 1324396	August 11, 2016	Pending
	EUTM 1324396	August 11, 2016	Pending
	Israel 1324396	August 11, 2016	Pending
	Japan 1324396	August 11, 2016	Pending
	ROK 1324396	August 11, 2016	Pending
M and Circle Design	US 86907020	February 12, 2016	Pending
Neural Path of Least Resistance	US 86906725	February 12, 2016	Pending
Hands Physics	US 86906761	February 12, 2016	Pending
Meta 2	US 86906559	February 12, 2016	Pending
Natural Machine	US 86907995	February 15, 2016	Pending
A. Metaverse	US 86921441	February 26, 2016	Pending
Metaverse OS	US 86921472	February 26, 2016	Pending
Meta Neuro Interface Design	US 87259526	December 6, 2016	Pending
Space	US 87268325	December 14, 2016	Pending
Meta Workspace	US 87268222	December 14, 2016	Pending
Campfire	US 87301388	January 13, 2017	Pending
Meta 2 (stylized)	us 87318116	01/30/17	Reg. No. 5261193

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