

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM505806

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Israel Discount Bank of New York		01/14/2019	Corporation: NEW YORK
RECEIVING PARTY DATA			
Name:	SBH Intimates, Inc.		
Street Address:	1411 Broadway		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10018		
Entity Type:	Corporation: NEW YORK		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Serial Number:	85317027	B INTIMATES	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2126437000		
Email:	pto@sillscummis.com		
Correspondent Name:	Ilaria Maggioni		
Address Line 1:	101 Park Avenue, 28th Floor		
Address Line 4:	New York, NEW YORK 10178		
NAME OF SUBMITTER:	Ilaria Maggioni		
SIGNATURE:	/Ilaria Maggioni/		
DATE SIGNED:	01/14/2019		
Total Attachments: 6			
source=Release of Security Interest (Trademark) IDB to SBH Intimates#page1.tif			
source=Release of Security Interest (Trademark) IDB to SBH Intimates#page2.tif			
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RELEASE OF SECURITY INTEREST (TRADEMARK)

WHEREAS, **SBH INTIMATES, INC.**, a New York corporation (the “*Grantor*”), granted a security interest in the trademarks listed on Schedule I hereto (the “*Trademarks*”), including the goodwill of the business symbolized by such Trademarks, and all proceeds of any and all of the foregoing, including any causes of action which may exist by reason of infringement thereof, in each case arising under the Security Agreement (defined below) (collectively, the “*Trademark Collateral*”) to **ISRAEL DISCOUNT BANK OF NEW YORK**, as Administrative Agent (in such capacity, the “*Administrative Agent*”) under the Credit Agreement, dated as of July 19, 2018 (as amended, restated, supplemented or otherwise modified from time to time, the “*Credit Agreement*”), by and among the Grantor, Regent-Sutton, LLC, a New York limited liability company, O & M New York LLC, a Delaware limited liability company, Jacques Moret, Inc., a Delaware corporation, High Point Design LLC, a New York limited liability company, H. Best, Ltd., a Delaware corporation, DJM International LLC, a New York limited liability company, Spray Moret, LLC, a New York limited liability company, and Moret SK LLC, a Delaware limited liability company (collectively, with the Grantor, the “*Borrowers*”), the Lenders from time to time party thereto and the Administrative Agent, and **ISRAEL DISCOUNT BANK OF NEW YORK** and **WELLS FARGO BANK, NATIONAL ASSOCIATION**, as Co-Collateral Agents (collectively, the “*Secured Party*”), pursuant to that certain Grant of Security Interest (Trademarks), dated as of July 12, 2018, by the Grantor in favor the Secured Party (the “*Security Agreement*”), which Security Agreement was recorded in the United States Patent and Trademark Office on July 23, 2018, Reel/Frame 6388/0539; and

WHEREAS, the Grantor has advised the Secured Party that the Grantor intends to assign the Trademarks and the other Trademark Collateral to Panties Plus Inc., a New York corporation (the “*Assignee*”); and

WHEREAS, the Grantor has requested that the Secured Party release its security interest in the Trademark Collateral.

NOW, THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, the Secured Party hereby:

1. Releases to the Grantor any and all liens on and security interests in, and all right, title and interest of the Secured Party in and to, the Trademark Collateral, without recourse or representation or warranty, express or implied; and
2. Authorizes and requests the United States Patent and Trademark Office to note and record the existence of the release hereby given.

[Remainder of page intentionally left blank.]

IN WITNESS WHEREOF, the Secured Party has caused this release to be signed by its duly authorized officer as of this 14th day of January 2019.

ISRAEL DISCOUNT BANK OF NEW YORK, as
Administrative Agent, and as a Co-Collateral Agent

By: 

Name: Michael Paul

Title: Senior Vice President

By: 

Name: James M. Morton

Title: Senior Vice President

WELLS FARGO BANK, NATIONAL
ASSOCIATION, as a Co-Collateral Agent

By: _____

Name: George Edwards

Title: Senior Vice President

TRADEMARK

REEL: 006525 FRAME: 0143

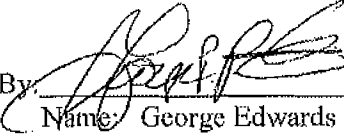
IN WITNESS WHEREOF, the Secured Party has caused this release to be signed by its duly authorized officer as of this 14th day of January 2019.

ISRAEL DISCOUNT BANK OF NEW YORK, as
Administrative Agent, and as a Co-Collateral Agent

By: _____
Name: Michael Paul
Title: Senior Vice President

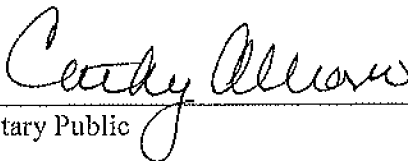
By: _____
Name: James M. Morton
Title: Senior Vice President

WELLS FARGO BANK, NATIONAL
ASSOCIATION, as a Co-Collateral Agent

By:  _____
Name: George Edwards
Title: Senior Vice President

STATE OF NEW YORK)
) ss.:
~~COUNTY OF NEW YORK~~
Richmond

On the 14th day of January in the year 2019 before me, the undersigned, personally appeared James Morton personally known to me or proved to me on the basis of satisfactory evidence to be the individual(s) whose name(s) is (are) subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their capacity(ies), and that by his/her/their signature(s) on the instrument, the individual(s), or the person upon behalf of which the individual(s) acted, executed the instrument.



Notary Public

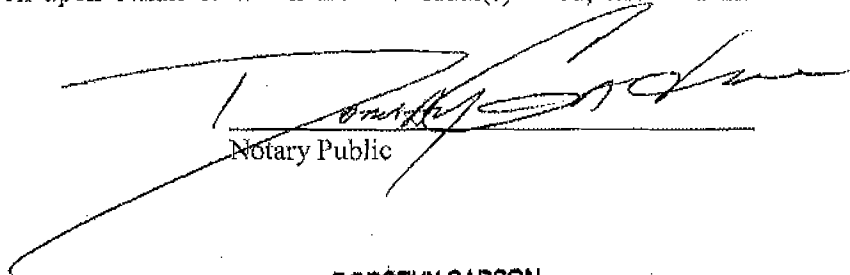
My Commission Expires:

5-5-2020

CATHY ALBANO
NOTARY PUBLIC-STATE OF NEW YORK
No. 01AL6186725
Qualified in Richmond County
My Commission Expires 05-05-2020

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

On the 14th day of January in the year 2019 before me, the undersigned, personally appeared George J. Edwards personally known to me or proved to me on the basis of satisfactory evidence to be the individual(s) whose name(s) is (are) subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their capacity(ies), and that by his/her/their signature(s) on the instrument, the individual(s), or the person upon behalf of which the individual(s) acted, executed the instrument.



Notary Public

My Commission Expires:

July 16/2019

DOROTHY GADSON
NOTARY PUBLIC, STATE OF NEW YORK
BRONX COUNTY
LIC. #01GA6170688
COMMISSION EXPIRES JULY 16, 2019

Schedule I
to
Release of Security Interest (Trademark)
Dated as of January 14, 2019

Trademark	Serial No.	Registration No.	Registration Date
B INTIMATES (Stylized)	85317027	4086954	January 17, 2012