

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM495587

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	First Lien Security Agreement		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
U.S. Security Holdings, Inc.		10/26/2018	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	Credit Suisse AG, Cayman Islands Branch		
Street Address:	Eleven Madison Avenue, 6th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10010		
Entity Type:	Bank: UNITED STATES		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	2812128	MARKET MASTER	
Registration Number:	2476272	PAST POSITIVE	
CORRESPONDENCE DATA			
Fax Number:	8009144240		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	614-280-3566		
Email:	james.murray@wolterskluwer.com, ECarrera@cahill.com		
Correspondent Name:	James Murray		
Address Line 1:	4400 Easton Commons Way, Suite 125		
Address Line 2:	CT Corporation		
Address Line 4:	Columbus, OHIO 43219		
NAME OF SUBMITTER:	Elaine Carrera		
SIGNATURE:	/Elaine Carrera/		
DATE SIGNED:	10/26/2018		
Total Attachments: 6			
source=26d. Allied Incremental - First Lien Trademark Security Agreement [U.S. Security Holdings, Inc.] (Executed)#page1.tif			
source=26d. Allied Incremental - First Lien Trademark Security Agreement [U.S. Security Holdings, Inc.] (Executed)#page2.tif			

OP \$65.00 2812128

source=26d. Allied Incremental - First Lien Trademark Security Agreement [U.S. Security Holdings, Inc.] (Executed)#page3.tif

source=26d. Allied Incremental - First Lien Trademark Security Agreement [U.S. Security Holdings, Inc.] (Executed)#page4.tif

source=26d. Allied Incremental - First Lien Trademark Security Agreement [U.S. Security Holdings, Inc.] (Executed)#page5.tif

source=26d. Allied Incremental - First Lien Trademark Security Agreement [U.S. Security Holdings, Inc.] (Executed)#page6.tif

FIRST LIEN TRADEMARK SECURITY AGREEMENT, dated as of October 26, 2018 (this “Agreement”), among U. S. SECURITY HOLDINGS, INC. (the “Grantor”) and CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH, as First Lien Collateral Agent (in such capacity, the “First Lien Collateral Agent”).

Reference is hereby made to (i) that certain Amended and Restated First Lien Credit Agreement, dated as of August 1, 2016 (as amended pursuant to that certain Incremental Amendment, dated as of April 19, 2017, and that certain Incremental and Extension Amendment, dated as of October 26, 2018, and as further amended, supplemented or otherwise modified from time to time, the “First Lien Credit Agreement”), by and among Allied Universal Topco LLC, a Delaware limited liability company (“Holdings”), Allied Universal Holdco LLC, a Delaware limited liability company (the “Borrower”), the Lenders party thereto and Credit Suisse AG, as First Lien Administrative Agent and (ii) that certain First Lien Collateral Agreement, dated as of July 28, 2015 (as amended, supplemented or otherwise modified from time to time, the “First Lien Collateral Agreement”), by and among Holdings, the Borrower, the other Grantors from time to time party thereto and the First Lien Collateral Agent. The Lenders have agreed to extend credit to the Borrower subject to the terms and conditions set forth in the First Lien Credit Agreement. The Grantor is an Affiliate of the Borrower and is willing to execute and deliver this Agreement in order to induce the Lenders to make additional Loans and as consideration for Loans previously made. Accordingly, the parties hereto agree as follows:

SECTION 1. Terms. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the First Lien Collateral Agreement. The rules of construction specified in Section 1.01(b) of the First Lien Collateral Agreement also apply to this Agreement.

SECTION 2. Grant of Security Interest. As security for the payment or performance, as the case may be, in full of the Secured Obligations, the Grantor hereby grants to the First Lien Collateral Agent, its successors and assigns, for the benefit of the Secured Parties, a security interest (the “Security Interest”) in all of such Grantor’s right, title and interest in, to and under the Trademarks listed on Schedule I attached hereto (the “Trademark Collateral”). This Agreement is not to be construed as an assignment of any trademark or trademark application. Notwithstanding anything herein to the contrary, the Trademark Collateral shall not include, and in no event shall the Security Interest attach to, any intent-to-use trademark applications filed in the United States Patent and Trademark Office, pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. Section 1051, prior to the accepted filing of a “Statement of Use” and issuance of a “Certificate of Registration” pursuant to Section 1(d) of the Lanham Act or an accepted filing of an “Amendment to Allege Use” whereby such intent-to-use trademark application is converted to a “use in commerce” application pursuant to Section 1(c) of the Lanham Act.

SECTION 3. Termination. Subject to Section 5.13 of the First Lien Collateral Agreement, upon the Termination Date, the security interest granted herein shall terminate and the First Lien Collateral Agent shall execute, acknowledge, and deliver to the Grantors all instruments in writing in recordable form to release and evidence the release of the collateral pledge, lien and security interest in the Trademark Collateral under this Agreement.

SECTION 4. First Lien Collateral Agreement. The Grantor hereby acknowledges and affirms that the rights and remedies of the First Lien Collateral Agent with respect to the Trademark Collateral are more fully set forth in the First Lien Collateral Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the First Lien Collateral Agreement, the terms of the First Lien Collateral Agreement shall govern.

SECTION 5. Counterparts. This Agreement may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original but all of which when taken together shall constitute a single contract. Delivery of an executed signature page to this Agreement by facsimile or other electronic transmission shall be effective as delivery of a manually signed counterpart of this Agreement.

SECTION 6. Governing Law. This Agreement shall be construed in accordance with and governed by the laws of the State of New York.

[Remainder of Page Intentionally Left Blank]

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

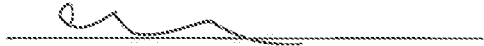
U. S. SECURITY HOLDINGS, INC., as
Grantor


By:  _____
Name: William A. Torzolini
Title: Chief Financial Officer

[Signature Page to First Lien Trademark Security Agreement]

TRADEMARK
REEL: 006525 FRAME: 0743

CREDIT SUISSE AG, CAYMAN
ISLANDS BRANCH, as First Lien
Collateral Agent

By: 
Name: William O'Daly
Title: Authorized Signatory

By: 
Name: Whitney Gaston
Title: Authorized Signatory

Schedule I

#	Mark	Registration/Application No.	Registration/Application Date
1.	Market Master	2812128	02/10/2004
2.	Past Positive	2476272	08/07/2001