# OP \$65.00 2812128

#### TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM495904

Stylesheet Version v1.2

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Second Lien Notes Security Agreement

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
U.S. Security Holdings, Inc.		10/26/2018	Corporation: DELAWARE

#### **RECEIVING PARTY DATA**

Name:	Cantor Fitzgerald Securities	
Street Address:	110 East 59th Street	
City:	New York	
State/Country:	NEW YORK	
Postal Code:	10022	
Entity Type:	Bank: UNITED STATES	

#### **PROPERTY NUMBERS Total: 2**

Property Type	Number	Word Mark
Registration Number:	2812128	MARKET MASTER
Registration Number:	2476272	PAST POSITIVE

#### **CORRESPONDENCE DATA**

**Fax Number:** 8009144240

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 800-713-0755

Email: Michael.Violet@wolterskluwer.com, ECarrera@cahill.com

Correspondent Name: CT Corporation

Address Line 1: 4400 Easton Commons Way

Address Line 2: Suite 125

Address Line 4: Columbus, OHIO 43219

NAME OF SUBMITTER:	Elaine Carrera
SIGNATURE:	/Elaine Carrera/
DATE SIGNED:	10/30/2018

#### **Total Attachments: 6**

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## RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Pleas	se record the attached documents or the new address(es) below.
1. Name of conveying party(ies):	2. Name and address of receiving party(ies)  Additional names, addresses, or citizenship attached?
U.S. Security Holdings, Inc.	Name: Cantor Fitzgerald Securities
Individual(s) Association   Partnership Limited Partnership   ★ Corporation- State: DE   Other   Citizenship (see guidelines) USA   Additional names of conveying parties attached? Yes ✓ No.   3. Nature of conveyance/Execution Date(s):   Execution Date(s) October 26, 2018   Assignment Merger   Security Agreement Change of Name	Street Address: 110 East 59th Street  City: New York  State: NY  Country:USA Zip: 10022  Individual(s) Citizenship
Other Second Lien Notes Security Agreement	(Designations must be a separate document from assignment)
4. Application number(s) or registration number(s) and A. Trademark Application No.(s)  See Schedule I  C. Identification or Description of Trademark(s) (and Filing)	B. Trademark Registration No.(s)  See Schedule I  Additional sheet(s) attached? X Yes No
5. Name & address of party to whom correspondence concerning document should be mailed: Name: Elaine Carrera, Legal Assistant	6. Total number of applications and registrations involved:
Internal Address:	7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$
Street Address: c/o Cahill Gordon & Reindel LLP  80 Pine Street	Authorized to be charged to deposit account Enclosed
City: New York	8. Payment Information:
State: NY Zip: 10005	
Phone Number: (212) 701-3365  Docket Number:	Deposit Account Number Authorized User Name
9. Signature:	October 26, 2018
Signature Elaine Carrera Name of Person Signing	Date  Total number of pages including cover 6 sheet, attachments, and document:

SECOND LIEN NOTES TRADEMARK SECURITY AGREEMENT, dated as of October 26, 2018 (this "<u>Agreement</u>"), among U. S. SECURITY HOLDINGS, INC. (the "<u>Grantor</u>") and CANTOR FITZGERALD SECURITIES, as Noteholder Representative (in such capacity, the "<u>Noteholder Representative</u>").

Reference is made to (a) the Second Lien Note Purchase Agreement dated as of August 1, 2016 (as amended pursuant to that certain Incremental Amendment dated as of October 26, 2018, and as further amended, restated, supplemented or otherwise modified from time to time, the "Note Purchase Agreement") among ALLIED UNIVERSAL HOLDCO LLC, as Issuer, ALLIED UNIVERSAL TOPCO LLC, as Holdings, the other parties from time to time party hereto and CANTOR FITZGERALD SECURITIES, as Noteholder Representative and (b) the Second Lien Notes Collateral Agreement dated as of August 1, 2016 (as amended, restated, supplemented or otherwise modified from time to time, the "Notes Collateral Agreement") among the Issuer, the other Grantors from time to time party thereto, Holdings and the Noteholder Representative. The Noteholders have purchased the Notes issued by the Issuer subject to the terms and conditions set forth in the Note Purchase Agreement. The Grantor is an Affiliate of the Issuer and is willing to execute and deliver this Agreement in order to induce the Noteholders to purchase additional Notes and as consideration for Notes previously purchased. Accordingly, the parties hereto agree as follows:

SECTION 1. <u>Terms</u>. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Notes Collateral Agreement. The rules of construction specified in Section 1.01(b) of the Notes Collateral Agreement also apply to this Agreement.

SECTION 2. Grant of Security Interest. As security for the payment or performance, as the case may be, in full of the Secured Obligations, the Grantor hereby grants to the Noteholder Representative, its successors and assigns, for the benefit of the Secured Parties, a security interest (the "Security Interest") in all of such Grantor's right, title and interest in, to and under the Trademarks listed on Schedule I attached hereto (the "Trademark Collateral"). This Agreement is not to be construed as an assignment of any trademark or trademark application. Notwithstanding anything herein to the contrary, the Trademark Collateral shall not include, and in no event shall the Security Interest attach to, any intent-to-use trademark applications filed in the United States Patent and Trademark Office, pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. Section 1051, prior to the accepted filing of a "Statement of Use" and issuance of a "Certificate of Registration" pursuant to Section 1(d) of the Lanham Act or an accepted filing of a "Amendment to Allege Use" whereby such intent-to-use trademark application is converted to a "use in commerce" application pursuant to Section 1(c) of the Lanham Act.

SECTION 3. <u>Termination</u>. Subject to Section 5.13 of the Notes Collateral Agreement, upon the Termination Date, the security interest granted herein shall terminate and the Noteholder Representative shall execute, acknowledge, and deliver to the Grantors all instruments in writing in recordable form to release and evidence the release of the collateral pledge, lien and security interest in the Trademark Collateral under this Agreement.

SECTION 4. <u>Notes Collateral Agreement</u>. The Grantor hereby acknowledges and affirms that the rights and remedies of the Noteholder Representative with respect to the

Trademark Collateral are more fully set forth in the Notes Collateral Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Notes Collateral Agreement, the terms of the Notes Collateral Agreement shall govern.

SECTION 5. <u>Intercreditor Agreements Govern.</u> Notwithstanding anything herein to the contrary, (i) the Liens and security interests granted to the Noteholder Representative pursuant to this Agreement are expressly subject and subordinate to the Liens and security interests granted in favor of the Senior Secured Parties, including Liens and security interests granted to the First Lien Administrative Agent, pursuant to or in connection with the First Lien Credit Agreement, and (ii) the exercise of any right or remedy by the Noteholder Representative hereunder is subject to the limitations and provisions of the Second Lien Intercreditor Agreement and the Second Lien Pari Passu Intercreditor Agreement. In the event of any conflict between the terms of the Intercreditor Agreements and the terms of this Agreement, the terms of the Intercreditor Agreements shall govern.

SECTION 6. <u>Counterparts</u>. This Agreement may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original but all of which when taken together shall constitute a single contract. Delivery of an executed signature page to this Agreement by facsimile or other electronic transmission shall be effective as delivery of a manually signed counterpart of this Agreement.

SECTION 7. Governing Law. This Agreement shall be construed in accordance with and governed by the laws of the State of New York.

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IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

U. S. SECURITY HOLDINGS, INC., as Grantor

By:

Name: Steven S. Jones

Title: Chief Executive Officer

CANTOR FITZGERALD SECURITIES, as Noteholder Representative

Ву:

Name: Title:

Nils Horning Vice President

[Signature Page to Second Lien Notes Trademark Security Agreement]

(Allied Universal)

### Schedule I

#	Mark	4	Registration/Application Date
1.	Market Master	2812128	02/10/2004
2.	Past Positive	2476272	08/07/2001

**RECORDED: 10/30/2018**