

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM506802

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
MAIN ELECTRIC SUPPLY COMPANY LLC		11/30/2018	Limited Liability Company: CALIFORNIA
RECEIVING PARTY DATA			
Name:	UMPQUA BANK		
Street Address:	4040 MacArthur Boulevard,		
Internal Address:	Suite 100		
City:	Newport Beach		
State/Country:	CALIFORNIA		
Postal Code:	92660		
Entity Type:	National Banking Association: CALIFORNIA		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	4555458	MAIN ELECTRIC SUPPLY CO	
Registration Number:	4555460	MAIN ELECTRIC SUPPLY CO	
CORRESPONDENCE DATA			
Fax Number:	7037125050		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	703		
Email:	tbutler@mcguirewoods.com		
Correspondent Name:	McGuireWoods LLP		
Address Line 1:	1750 Tysons Boulevard		
Address Line 2:	Suite 1800		
Address Line 4:	Tysons, VIRGINIA 22102		
NAME OF SUBMITTER:	Tiffany Butler		
SIGNATURE:	/Tiffany Butler/		
DATE SIGNED:	01/22/2019		
Total Attachments: 4			
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**MEMORANDUM AND NOTICE OF SECURITY INTEREST
IN INTELLECTUAL PROPERTY**

November 30, 2018

MAIN ELECTRIC SUPPLY COMPANY LLC, a California limited liability company (“Debtor”), hereby acknowledges that it has granted to **UMPQUA BANK**, in its capacity as administrative agent for the Lenders under the Credit Agreement as defined below (the “Administrative Agent”), whose address is 4040 MacArthur Boulevard, Suite 100, Newport Beach, California 92660, a security interest in and to all of Debtor’s right, title and interest in and to: the trademarks and trademark registrations and applications therefor owned by Debtor which are identified on Exhibit A attached hereto and herein incorporated by this reference (the “Trademarks”), together with the goodwill and assets of Debtor’s business, as set forth in the Credit Agreement (as defined below), and all actions for infringement concerning the foregoing.

The terms and conditions of the aforementioned security interests are contained in that certain Credit and Security Agreement, dated as of November 30, 2018 (as amended, restated, amended or restated, supplemented or otherwise modified from time to time, the “Credit Agreement”), by and among the Debtor, the Lenders party thereto (as defined in the Credit Agreement), the Administrative Agent, MUFG Union Bank, N.A., as collateral agent for the Lenders, as security for the Obligations (as defined in the Credit Agreement) as set forth in the Credit Agreement and other agreements referred to therein. Nothing contained in this Memorandum and Notice of Security Interest in Intellectual Property shall be construed as a present or absolute assignment of any of the collateral nor as limiting any interest which Administrative Agent may have in any other collateral described in the Credit Agreement or otherwise.

The undersigned Debtor and the Administrative Agent hereby acknowledge and agree that the security interest in the foregoing Trademarks may only be terminated in accordance with the terms of the Credit Agreement.

[Signature Pages Follow]

IN WITNESS WHEREOF, the undersigned has duly executed this Memorandum and Notice of Security Interest in Intellectual Property as of the date first written above.

DEBTOR:

MAIN ELECTRIC SUPPLY COMPANY LLC,
a California limited liability company

By: 

Name: Robert Scott Germann

Title: President, CEO and Manager

ADMINISTRATIVE AGENT:


UMPQUA BANK

By: 

Name: Todd Abboud

Title: EVP Corporate Banking, Regional Director

EXHIBIT A
TRADEMARKS

Mark	Class: Goods/Services	App. No./ App. Date	Reg. No./ Reg. Date	Status/Comments
MAIN ELECTRIC SUPPLY CO	35: Wholesale and online store services featuring electrical equipment and supplies	86100811 24-Oct-2013	4555458 24-Jun-2014	REGISTERED. Affidavit of Use due 24-Jun-2020. Renewal due 24-Jun-2024.
	35: Wholesale and online store services featuring electrical equipment and supplies	86100837 24-Oct-2013	4555460 24-Jun-2014	REGISTERED. Affidavit of Use due 24-Jun-2020. Renewal due 24-Jun-2024.