

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM506950

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Security Agreement		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Simmons Foods, Inc.		07/18/2018	Corporation: ARKANSAS
Simmons Feed Ingredients, Inc.		07/18/2018	Corporation: ARKANSAS
RECEIVING PARTY DATA			
Name:	Wilmington Trust, National Association		
Street Address:	15950 N. Dallas Pkwy, Suite 550		
City:	Dallas		
State/Country:	TEXAS		
Postal Code:	75248		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Serial Number:	86984218	SIMMONS	
CORRESPONDENCE DATA			
Fax Number:	9185841718		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	9185872000		
Email:	mkachigian@hjkwlaw.com		
Correspondent Name:	Head, Johnson, Kachigian & Wilkinson, PC		
Address Line 1:	228 West 17th Place		
Address Line 4:	Tulsa, OKLAHOMA 74119		
ATTORNEY DOCKET NUMBER:	SIM572-20/18323-MGK		
NAME OF SUBMITTER:	Mark G. Kachigian		
SIGNATURE:	/markgkachigian/		
DATE SIGNED:	01/23/2019		
Total Attachments: 8			
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TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (this “Trademark Security Agreement”) is made this 18th day of July, 2018, by and among Grantors listed on the signature pages hereof (collectively, jointly and severally, “Grantors” and each individually “Grantor”), and WILMINGTON TRUST, NATIONAL ASSOCIATION, a national banking association (“WTNA”), in its capacity as collateral agent for the Secured Parties (in such capacity, together with its successors and assigns in such capacity, the “Collateral Agent”).

W I T N E S S E T H:

WHEREAS, pursuant to that certain Indenture, dated as of July 18, 2018 (as amended, restated, supplemented, or otherwise modified from time to time, the “Indenture”) by and among SIMMONS FOODS, INC., an Arkansas corporation (“Simmons Foods”), SIMMONS PET FOOD, INC., an Arkansas corporation (“Pet Food”), SIMMONS FEED INGREDIENTS, INC., an Arkansas corporation (“Feed Ingredients”), SIMMONS PREPARED FOODS, INC., an Arkansas corporation (“Prepared Foods”) and SIMMONS ENERGY SOLUTIONS, INC., an Arkansas corporation (“Energy Solutions”; and together with Simmons Foods, Pet Food, Feed Ingredients, Prepared Foods and Energy Solutions, are referred to hereinafter each individually as an “Issuer” and collectively, jointly and severally, as the “Issuers”), WILMINGTON TRUST, NATIONAL ASSOCIATION, as trustee, and the Collateral Agent, the Issuers issued \$250,000,000 aggregate principal amount of 7.75% Senior Secured Notes due 2024; and

WHEREAS, the Grantors have executed and delivered to the Collateral Agent, for the benefit of the Secured Parties, that certain Security Agreement, dated as of July 18, 2018 (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the “Security Agreement”); and

WHEREAS, pursuant to the Security Agreement, Grantors are required to execute and deliver to the Collateral Agent, for the benefit of the Secured Parties, this Trademark Security Agreement.

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor hereby agrees as follows:

1. DEFINED TERMS. All initially capitalized terms used but not otherwise defined herein have the meanings given to them in the Security Agreement or, if not defined therein, in the Indenture, and this Trademark Security Agreement shall be subject to the rules of construction set forth in Sections 1(b) and 1(c) of the Security Agreement, which rules of construction are incorporated herein by this reference, mutatis mutandis.

2. GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL. Each Grantor hereby unconditionally grants, assigns, and pledges to the Collateral Agent, for the benefit of the Secured Parties, to secure the Secured Obligations, a continuing security interest (referred to in this Trademark Security Agreement as the “Security Interest”) in all of such

Grantor's right, title and interest in and to the following, whether now owned or hereafter acquired or arising (collectively, the "Trademark Collateral"):

(a) all of its Trademarks and Trademark Intellectual Property Licenses to which it is a party including those referred to on Schedule I;

(b) all goodwill of the business connected with the use of, and symbolized by, each Trademark and each Trademark Intellectual Property License; and

(c) all products and proceeds (as that term is defined in the Code) of the foregoing, including any claim by such Grantor against third parties for past, present or future (i) infringement or dilution of any Trademark or any Trademarks exclusively licensed under any Intellectual Property License, including right to receive any damages, (ii) injury to the goodwill associated with any Trademark, or (iii) right to receive license fees, royalties, and other compensation under any Trademark Intellectual Property License.

3. SECURITY FOR SECURED OBLIGATIONS. This Trademark Security Agreement and the Security Interest created hereby secures the payment and performance of the Secured Obligations, whether now existing or arising hereafter. Without limiting the generality of the foregoing, this Trademark Security Agreement secures the payment of all amounts which constitute part of the Secured Obligations and would be owed by Grantors, or any of them, to the Collateral Agent or the other Secured Parties, whether or not they are unenforceable or not allowable due to the existence of an Insolvency Proceeding involving any Grantor.

4. SECURITY AGREEMENT. The Security Interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interests granted to the Collateral Agent, for the benefit of the Secured Parties, pursuant to the Security Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the Security Interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. To the extent there is any inconsistency between this Trademark Security Agreement and the Security Agreement, the Security Agreement shall control.

5. AUTHORIZATION TO SUPPLEMENT. If any Grantor shall obtain rights to any new trademarks, the provisions of this Trademark Security Agreement shall automatically apply thereto. Grantors shall give prompt notice in writing to the Collateral Agent with respect to any such new trademarks. Without limiting Grantors' obligations under this Section, Grantors hereby authorize the Collateral Agent unilaterally to modify this Trademark Security Agreement by amending Schedule I to include any such new trademark rights of each Grantor. Notwithstanding the foregoing, no failure to so modify this Trademark Security Agreement or amend Schedule I shall in any way affect, invalidate or detract from the Collateral Agent's continuing security interest in all Collateral, whether or not listed on Schedule I.

6. COUNTERPARTS. This Trademark Security Agreement is a Security Document. This Trademark Security Agreement may be executed in any number of counterparts and by different parties on separate counterparts, each of which, when executed and delivered,

shall be deemed to be an original, and all of which, when taken together, shall constitute but one and the same Trademark Security Agreement. Delivery of an executed counterpart of this Trademark Security Agreement by telefacsimile or other electronic method of transmission shall be equally as effective as delivery of an original executed counterpart of this Trademark Security Agreement. Any party delivering an executed counterpart of this Trademark Security Agreement by telefacsimile or other electronic method of transmission also shall deliver an original executed counterpart of this Trademark Security Agreement but the failure to deliver an original executed counterpart shall not affect the validity, enforceability, and binding effect of this Trademark Security Agreement.

7. CHOICE OF LAW AND VENUE AND JURY TRIAL WAIVER. THIS TRADEMARK SECURITY AGREEMENT SHALL BE SUBJECT TO THE PROVISIONS REGARDING CHOICE OF LAW AND VENUE AND JURY TRIAL WAIVER SET FORTH IN SECTION 25 OF THE SECURITY AGREEMENT, AND SUCH PROVISIONS ARE INCORPORATED HEREIN BY THIS REFERENCE, MUTATIS MUTANDIS.

8. Collateral Agent. Each reference herein to any right granted to, benefit conferred upon or power exercisable by the "Collateral Agent" shall be a reference to the Collateral Agent, for the benefit of the Secured Parties. In addition to, but not in lieu of, the rights (including indemnification rights), benefits, privileges, protections and immunities granted to the Collateral Agent hereunder, the Collateral Agent shall have all of the rights (including indemnification rights), benefits, privileges, protections and immunities granted to the Collateral Agent in its capacity as such under the Indenture, all of which are incorporated herein mutatis mutandis.

[signature page follows]

IN WITNESS WHEREOF, the parties hereto have caused this Trademark Security Agreement to be executed and delivered as of the day and year first above written.

GRANTORS:

SIMMONS FOODS, INC.

an Arkansas corporation

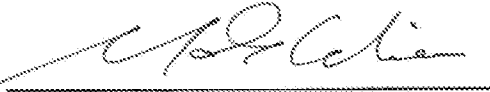
By: 

Name: Mark A. Wiens

Title: Executive Vice President and Chief Financial Officer

SIMMONS PREPARED FOODS, INC.

an Arkansas corporation

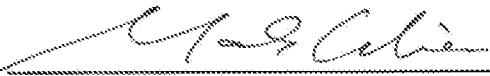
By: 

Name: Mark A. Wiens

Title: Executive Vice President and Chief Financial Officer

SIMMONS PET FOOD, INC.

an Arkansas corporation

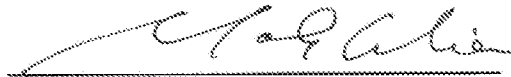
By: 

Name: Mark A. Wiens

Title: Executive Vice President and Chief Financial Officer

SIMMONS FEED INGREDIENTS, INC.

an Arkansas corporation

By: 

Name: Mark A. Wiens


Title: Executive Vice President and Chief Financial Officer

[Signature Page to Trademark Security Agreement]

COLLATERAL AGENT:

ACCEPTED AND ACKNOWLEDGED BY:

**WILMINGTON TRUST, NATIONAL
ASSOCIATION, as Collateral Agent**

By: 
Name: Shawn Goffinet
Title: Assistant Vice President

[SIGNATURE PAGE TO TRADEMARK SECURITY AGREEMENT]

**TRADEMARK
REEL: 006533 FRAME: 0250**

SCHEDULE I
to
TRADEMARK SECURITY AGREEMENT

Trademark Registrations

Owner	Registration #	Trademark
Simmons Foods, Inc.	2445829	Simmons
Simmons Foods, Inc.	2354345	Simmons
Simmons Foods, Inc.	3560136	Wafeer
Simmons Pet Food, Inc. ¹	0616316	Cadillac
Simmons Pet Food, Inc.	3314091	Healthy by Design
Simmons Pet Food, Inc.	2704822	Fit & Active
Simmons Pet Food, Inc.	3463169	Strongheart
Simmons Pet Food, Inc.	3441569	Healthy by Design
Simmons Pet Food, Inc.	4574441	Husky
Simmons Pet Food, Inc.	4517258	Pointer
Simmons Pet Food, Inc.	4461800	Twin Pet
Simmons Pet Food, Inc.	4533682	Tony
Simmons Pet Food, Inc.	4574878	Kitty
Simmons Pet Food, Inc.	4533730	KAM
Simmons Pet Food, Inc.	4533729	Vigo
Simmons Pet Food, Inc.	5341886	Strongheart Dog Food and Design
Simmons Pet Food, Inc.	5475007	Healthy by Design and design
Simmons Prepared Foods, Inc.	3253193	Blue Ribbon
Simmons Prepared Foods, Inc.	2228494	Sager Creek Farms
Simmons Prepared Foods, Inc.	0640432	Town & Country
Simmons Prepared Foods, Inc.	0979508	Menu Maker
Simmons Prepared Foods, Inc.	0829553	Town & Country
Simmons Prepared Foods, Inc.	0701087	Town & Country
Simmons Prepared Foods, Inc.	3765598	No-Bones
Simmons Prepared Foods, Inc.	4299359	Mad
Simmons Prepared Foods, Inc.	4444636	Mad Wyngz
Simmons Prepared Foods, Inc.	4868296	ReadyChefGo!
Simmons Prepared Foods, Inc.	4875821	ReadyChefGo! and design
Simmons Prepared Foods, Inc.	4908290	Simmons Signature (stylized)
Simmons Prepared Foods, Inc.	4908289	Simmons Signature

¹ Record owner name Menu Foods, Inc.

Owner	Registration #	Trademark
Simmons Prepared Foods, Inc.	5134195	Clever Chef
Simmons Prepared Foods, Inc.	5134194	Clever Chef and design
Simmons Feed Ingredients, Inc.	4397455	Pro*Temp
Simmons Feed Ingredients, Inc.	3922507	Top Turkey
Simmons Feed Ingredients, Inc.	4564687	Pro*Gel
Simmons Feed Ingredients, Inc.	4669698	Pro*Cal

Trademark Applications:

Owner	Application#	Trademark
Simmons Foods, Inc.	86983971	Simmons (stylized)

Other Trademark Registrations:

Owner	Country	Registration #	Trademark
Simmons Foods, Inc.	China	1,281,531	Simmons

Owner	State	Registration #	Trademark
Simmons Pet Food, Inc.	Oklahoma	12006361	Bolo

Other Trademark Applications:

Owner	Country	Application #	Trademark
Simmons Pet Food, Inc.	Canada	1772900	Healthy by Design

SCHEDULE I (continued)

Trademark Application:

Owner	Serial Number	Trademark	Application Date
Simmons Foods, Inc.	86984218	Simmons (stylized)	February 24, 2016