

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM497036

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	ENTITY CONVERSION		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Success Foods Management Group LLC		08/14/2017	Limited Liability Company: TEXAS
RECEIVING PARTY DATA			
Name:	Success Foods Management Group LLC		
Doing Business As:	Torchy's Tacos		
Street Address:	4501 Springdale Road		
City:	Austin		
State/Country:	TEXAS		
Postal Code:	78723		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 6			
Property Type	Number	Word Mark	
Registration Number:	5479009	TACO DOJO	
Registration Number:	4835497	DAMN GOOD TACOS	
Registration Number:	4826902	DAMN GOOD	
Registration Number:	4772764	TORCHY'S	
Registration Number:	4705349	TORCHY'S TACOS	
Registration Number:	3590520	TORCHY'S TACOS DAMN GOOD	
CORRESPONDENCE DATA			
Fax Number:	5124578008		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	5124578000		
Email:	cheusmann@dbcllp.com		
Correspondent Name:	Coti Heusmann		
Address Line 1:	303 Colorado		
Address Line 2:	Suite 2300		
Address Line 4:	Austin, TEXAS 78701		
NAME OF SUBMITTER:	Coti Heusmann		
SIGNATURE:	/Coti Heusmann/		

OP \$165.00 5479009

DATE SIGNED:	11/05/2018
Total Attachments: 2 source=Success Foods Management Group LLC Certificate of Conversion 08142017#page1.tif source=Success Foods Management Group LLC Certificate of Conversion 08142017#page2.tif	

AUG 14 2017

Corporations Section

CERTIFICATE OF CONVERSION
OF
SUCCESS FOODS MANAGEMENT GROUP LLC
(a Texas limited liability company)
to
SUCCESS FOODS MANAGEMENT GROUP LLC
(a Delaware limited liability company)

Pursuant to Section 10.154 of the Texas Business Organizations Code

In lieu of attaching the plan of conversion, Success Foods Management Group LLC, a Texas limited liability company (the "Converting Entity"), certifies to the following statements:

- 1) The name of the converting limited liability company is: Success Foods Management Group LLC
- 2) The jurisdiction of formation of the converting limited liability company is: Texas
- 3) The date of formation of the converting limited liability company is: June 29, 2007
- 4) The file number, if any, issued to the converting limited liability company by the secretary of state is: 800837341
- 5) The limited liability company named above is converting to a limited liability company named Success Foods Management Group LLC (the "Converted Entity").
- 6) The Converted Entity will be formed under the laws of Delaware.
- 7) A signed plan of conversion is on file at the principal place of business of the Converting Entity. The address of the principal place of business of the Converting Entity is: 4501 Springdale Road, Austin, Texas 78723
- 8) A signed plan of conversion will be on file after the conversion at the principal place of business of the Converted Entity. The address of the principal place of business of the Converted Entity is: 4501 Springdale Road, Austin, Texas 78723
- 9) A copy of the plan of conversion will be furnished on written request without cost by the Converting Entity before the conversion or by the Converted Entity after the conversion to any owner or member of the Converting Entity or the Converted Entity.
- 10) The plan of conversion has been approved as required by the laws of the jurisdiction of formation and the governing documents of the Converting Entity.
- 11) This document becomes effective when the document is accepted and filed by the secretary of state.
- 12) In lieu of providing the tax certificate, the Converted Entity is liable for the payment of any franchise taxes of the Converting Entity.

RECEIVED

AUG 14 2017

Secretary of State

TRADEMARK

REEL: 006534 FRAME: 0724

The undersigned signs this document subject to the penalties imposed by law for the submission of a materially false or fraudulent instrument.

Date: August 11, 2017.

SUCCESS FOODS MANAGEMENT GROUP LLC
a Texas limited liability company

By: R. M. Kubena
Name: Rebecca Kubena
Title: Vice President