

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM507113

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Termination and Release of Security Interest in Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Bank of America, N.A., as Administrative Agent		01/23/2019	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	MiMedx Group, Inc.		
Street Address:	1775 W Oak Commons Court, NE		
City:	Marietta		
State/Country:	GEORGIA		
Postal Code:	30062		
Entity Type:	Corporation: FLORIDA		
PROPERTY NUMBERS Total: 8			
Property Type	Number	Word Mark	
Registration Number:	4645611	AMNIOMEND	
Registration Number:	4056906	MIMEDX	
Registration Number:	4054018	HYDROFIX	
Registration Number:	4017234	AMNIOFIX	
Serial Number:	86746503	ALLOVISC	
Serial Number:	86543738	EPIBURN	
Serial Number:	86211928	COLLAFIX	
Serial Number:	85724610	STEM CELL MAGNET	
CORRESPONDENCE DATA			
Fax Number:	7043311159		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7043311000		
Email:	PTO_TMconfirmation@mvalaw.com, maryelizabethzaldivar@mvalaw.com		
Correspondent Name:	Moore & Van Allen PLLC		
Address Line 1:	100 North Tryon Street		
Address Line 2:	Suite 4700, ATTN: IP DEPARTMENT		
Address Line 4:	Charlotte, NORTH CAROLINA 28202		

OP \$215.00 4645611

ATTORNEY DOCKET NUMBER:	031752.000255
NAME OF SUBMITTER:	John Slaughter
SIGNATURE:	/john slaughter/
DATE SIGNED:	01/24/2019
Total Attachments: 3 source=TRSI-T - Bank of America, N.A., as Administrative Agent to MiMedx Group, Inc#page1.tif source=TRSI-T - Bank of America, N.A., as Administrative Agent to MiMedx Group, Inc#page2.tif source=TRSI-T - Bank of America, N.A., as Administrative Agent to MiMedx Group, Inc#page3.tif	

**TERMINATION AND RELEASE OF SECURITY INTEREST
IN TRADEMARKS**

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS**, dated as of January 23, 2019 ("Release"), is made by Bank of America, N.A., as Administrative Agent ("Administrative Agent") in favor of MiMedx Group, Inc., a Florida corporation ("Obligor").

WHEREAS, pursuant to that certain Security and Pledge Agreement dated as of October 12, 2015 (as amended, modified, supplemented, increased, extended, restated, refinanced and replaced from time to time, the "Security Agreement") by and among the Obligor, Administrative Agent, and others party thereto, Obligor granted to the Administrative Agent, for the benefit of the holders of the Obligations ("Secured Parties"), a continuing security interest in, and a right to set off against, any and all right, title and interest of Obligor in and to all Trademarks, Trademark Licenses, and Proceeds of the foregoing (collectively, "Trademark Collateral"); and

WHEREAS, pursuant to the Security Agreement, Obligor executed and delivered to Administrative Agent, for the benefit of the Secured Parties, the Notice of Grant of Security Interest in Trademarks recorded at the United States Patent and Trademark Office ("USPTO") on October 15, 2015 at Reel 5646 Frame 0086 ("Notice").

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Administrative Agent, on behalf of the Secured Parties, and Obligor agree as follows:

SECTION 1. Defined Terms. All capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Security Agreement or Notice.

SECTION 2. Termination and Release. Administrative Agent, on behalf of the Secured Parties, without representation, warranty, or recourse, hereby:

(a) terminates, cancels, discharges, and releases the continuing security interest in, and the right to set off against, Obligor's right, title, and interest in and to the Trademark Collateral, including, but not limited to, the foregoing listed on Schedule A attached hereto, granted pursuant to the Security Agreement or Notice; and

(b) authorizes the recordation of this Release with the USPTO at Obligor's expense.

SECTION 3. Choice of Law. This Release shall be governed by and construed in accordance with the laws of the State of New York.

IN WITNESS WHEREOF, the Administrative Agent, on behalf of the Secured Parties, has caused this Termination and Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.

Administrative Agent:

Bank of America, N.A., as Administrative Agent

By: *[Signature]*
Name: *Erin Jordan*
Title: *AVC*

Schedule A

MiMedx Group, Inc.
(Florida Corporation)

U.S. Trademarks Subject to Security Interest
Granted by MiMedx Group, Inc.
In Favor of Bank of America, N.A., as Administrative Agent
Recorded October 15, 2015 at Reel 5646 Frame 0086

Trademark Registrations

Mark	Reg. No.	Reg. Date
AMNIOMEND	4645611	11/25/14
MIMEDX	4056906	11/15/11
HYDROFIX	4054018	11/08/11
AMNIOFIX	4017234	08/23/11

Trademark Applications

Mark	Appl. No.	Filing Date
ALLOVISC	86746503	09/03/15
EPIBURN	86543738	02/24/15
COLLAFIX	86211928	03/05/14
STEM CELL MAGNET	85724610	09/10/12