

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM507278

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
King Technology of Missouri, LLC		01/23/2019	Limited Liability Company: MISSOURI

RECEIVING PARTY DATA

Name:	JPMorgan Chase Bank, N.A.
Street Address:	10 South Dearborn, FL 22
Internal Address:	IL1-0472
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60603
Entity Type:	National Banking Association: UNITED STATES

PROPERTY NUMBERS Total: 38

Property Type	Number	Word Mark
Registration Number:	5505046	TREELIGHT MOUNT
Registration Number:	5065990	INSTA-LIGHT
Registration Number:	5196374	316 IR+
Registration Number:	4933444	L-TOOL
Registration Number:	4619935	KING INNOVATION
Registration Number:	4623687	KING INNOVATION
Registration Number:	4455174	DBR/Y-600
Registration Number:	4581702	DBYN-600
Registration Number:	4512688	I-TOOL
Registration Number:	4403122	KING GRIPS
Registration Number:	4442717	CONTRACTORS' CHOICE
Registration Number:	4403125	DRYCONN
Registration Number:	4477111	K
Registration Number:	4400013	K
Registration Number:	4313242	SYRINGE SUCKER
Registration Number:	4235582	GORILLA NUTS
Registration Number:	3956280	MAX 5 12S
Registration Number:	3783123	LEAK-B-GONE

TRADEMARK

Property Type	Number	Word Mark
Registration Number:	3791760	
Registration Number:	3778373	GORILLA NUTS
Registration Number:	3460317	
Registration Number:	3523140	BLAZING
Registration Number:	3350722	SIPHON KING
Registration Number:	3409700	SMARTGEL
Registration Number:	3342537	SIPHON KING
Registration Number:	3398958	VISILOCK
Registration Number:	3261706	DBSR
Registration Number:	3303229	AL-COP
Registration Number:	3261703	ALUMICONN
Registration Number:	3265582	ALUMICONN
Registration Number:	3034089	KING GRIPS
Registration Number:	2863470	DRYCONN
Registration Number:	2705301	SNAPTAP
Registration Number:	2633211	COMFORT SQUEEZE
Registration Number:	1703021	"ONE-STEP"
Registration Number:	1726997	KING
Registration Number:	1656164	
Registration Number:	1574705	KING DRAINS

CORRESPONDENCE DATA

Fax Number: 3128637806
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.
Phone: 3128637198
Email: nancy.brougher@goldbergkohn.com
Correspondent Name: Nancy Brougher, Paralegal
Address Line 1: Goldberg Kohn Ltd.
Address Line 2: 55 East Monroe, Suite 3300
Address Line 4: Chicago, ILLINOIS 60603

ATTORNEY DOCKET NUMBER:	1075.293
NAME OF SUBMITTER:	Nancy Brougher
SIGNATURE:	/njb/
DATE SIGNED:	01/25/2019

Total Attachments: 7
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TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (as amended, restated, supplemented or modified from time to time, the "Trademark Security Agreement"), dated as of January 23, 2019, is by KING TECHNOLOGY OF MISSOURI, LLC ("Grantor"), in favor of JPMORGAN CHASE BANK, N.A. (the "Lender").

WITNESSETH:

WHEREAS, pursuant to that certain Credit Agreement dated as of January 23, 2019, by and among the Grantor, the other Loan Parties party thereto from time to time, and the Lender (as it may be amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), the Lender has agreed to make loans to the Borrowers;

WHEREAS, in connection with the Credit Agreement, Grantor executed and delivered to the Lender that certain Pledge and Security Agreement dated as of January 23, 2019 (as it may be amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement"); and

WHEREAS, in connection with the Security Agreement, Grantor has agreed to execute and deliver to the Lender this Trademark Security Agreement.

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor hereby agrees as follows:

1. DEFINED TERMS. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Security Agreement or Credit Agreement, as applicable.

2. GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL. Grantor hereby pledges and grants to the Lender, on behalf of and for the benefit of the Secured Parties, a security interest in all of Grantor's right, title and interest in, to and under the following, whether now owned by or owing to, or hereafter acquired by or arising in favor of Grantor, to secure the prompt and complete payment and performance of all of the Secured Obligations (collectively, the "Trademark Collateral", but in each case of the following, other than any Excluded Assets): (a) all U.S. Trademarks constituting Registered IP owned by such Grantor, including those U.S. trademark registrations and U.S. trademark applications referred to on Schedule I hereto; (b) all licenses of the foregoing, whether as licensee or licensor; (c) all renewals of the foregoing; (d) all income, royalties, damages, and payments now or hereafter due or payable with respect thereto, including, without limitation, damages, claims, and payments for past and future infringements thereof; and (e) all rights to sue for past, present, and future infringements of the foregoing, including the right to settle suits involving claims and demands for royalties owing; provided, the Trademark Collateral shall not include any intent-to-use (or similar) Trademark applications prior to the filing with, and acceptance by, the United States Patent and Trademark Office of a "Statement of Use", "Amendment to Allege Use" or similar filing with respect thereto, to the extent, if any, that, and solely during the period in which, the

grant of a security interest therein would impair the validity or enforceability of such intent-to-use Trademark applications under applicable federal law; provided, that upon submission and acceptance by the United States Patent and Trademark Office of an "Amendment to Allege Use" pursuant to 15 U.S.C. Section 1060(a) (or any successor provision), such intent-to-use Trademark application shall be considered Trademark Collateral.

3. PLEDGE AND SECURITY AGREEMENT. The security interests granted pursuant to this Trademark Security Agreement are granted in conjunction with the security interests granted to the Lender pursuant to the Security Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of the Lender with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

4. FAILURE TO SUPPLEMENT. No failure to so modify this Trademark Security Agreement or amend Schedule I shall in any way affect, invalidate or detract from the continuing security interest of the Lender in all Trademark Collateral, whether or not listed on Schedule I.

5. COUNTERPARTS. This Trademark Security Agreement may be executed in any number of counterparts, each of which shall be deemed to be an original, but all such separate counterparts shall together constitute but one and the same instrument. In proving this Trademark Security Agreement in any judicial proceedings, it shall not be necessary to produce or account for more than one such counterpart signed by the party against whom such enforcement is sought. Any signatures delivered by a party by facsimile transmission or by e-mail transmission shall be deemed an original signature hereto.

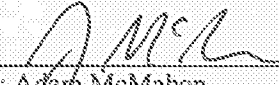
6. CHOICE OF LAW. THIS TRADEMARK SECURITY AGREEMENT SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE INTERNAL LAWS (AND NOT THE LAW OF CONFLICTS) OF THE STATE OF NEW YORK.

7. TERMINATION AND RELEASE. Upon any termination of the Security Agreement in accordance with its terms or any release of any Liens in any Trademark Collateral pursuant to the terms of the Security Agreement, the Lender shall promptly execute, acknowledge, and deliver to the Grantor an instrument or instruments in writing in recordable form and substance reasonably satisfactory to the Grantor releasing the collateral pledge, grant, lien and security interest in the Trademark Collateral under this Trademark Security Agreement.

[signature pages follow]

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

KING TECHNOLOGY OF MISSOURI, LLC

By: 

Name: Adam McMahon

Title: Chief Financial Officer and Secretary


ACCEPTED AND ACKNOWLEDGED BY:

JPMORGAN CHASE BANK, N.A.,
as Lender

By: Robert S. Sheppard
Name: Robert S. Sheppard
Title: Authorized Officer

SCHEDULE I
to
TRADEMARK SECURITY AGREEMENT

U.S. TRADEMARK REGISTRATIONS AND U.S. TRADEMARK APPLICATIONS

Name of Grantor	Trademark	Registration/ Application Date	Registration Number or Application Number
King Technology of Missouri, LLC	TREELIGHT MOUNT TREELIGHT MOUNT	6/26/2018	5505046
King Technology of Missouri, LLC	INSTA-LIGHT INSTA-LIGHT	10/18/2016	5065990
King Technology of Missouri, LLC	316 IR+ 316 IR+	5/2/2017	5196374
King Technology of Missouri, LLC	L-TOOL L-TOOL	4/5/2016	4933444
King Technology of Missouri, LLC	KING INNOVATION KING INNOVATION	10/14/2014	4619935
King Technology of Missouri, LLC	KING INNOVATION 	10/21/2014	4623687
King Technology of Missouri, LLC	DBR/Y-600 DBR/Y-600	12/24/2013	4455174
King Technology of Missouri, LLC	DBYN-600 DBYN-600	8/5/2014	4581702
King Technology of Missouri, LLC	I-TOOL I-TOOL	4/8/2014	4512688
King Technology of Missouri, LLC	KING GRIPS KING GRIPS	9/17/2013	4403122
King Technology of Missouri, LLC	CONTRACTORS' CHOICE	12/3/2013	4442717

	CONTRACTORS CHOICE		
King Technology of Missouri, LLC	DRYCONN DRYCONN	9/17/2013	4403125
King Technology of Missouri, LLC	 K	2/4/2014	4477111
King Technology of Missouri, LLC	 K	9/10/2013	4400013
King Technology of Missouri, LLC	SYRINGE SUCKER SYRINGE SUCKER	4/2/2013	4313242
King Technology of Missouri, LLC	GORILLA NUTS GORILLA NUTS	11/6/2012	4235582
King Technology of Missouri, LLC	 MAX 5 #12S	5/10/2011	3956280
King Technology of Missouri, LLC	LEAK-B-GONE LEAK-B-GONE	5/4/2010	3783123
King Technology of Missouri, LLC	 DESIGN ONLY	5/25/2010	3791760
King Technology of Missouri, LLC	GORILLA NUTS GORILLA NUTS	4/20/2010	3778373
King Technology of Missouri, LLC	 DESIGN ONLY	7/8/2008	3460317
King Technology of Missouri, LLC	BLAZING BLAZING	10/28/2008	3523140
King Technology of Missouri, LLC	SIPHON KING 	12/11/2007	3350722
King Technology of Missouri, LLC	SMARTGEL	4/8/2008	3409700

	SMARTGEL		
King Technology of Missouri, LLC	SIPHON KING SIPHON KING	11/27/2007	3342537
King Technology of Missouri, LLC	VISILOCK VisiLock	3/18/2008	3398958
King Technology of Missouri, LLC	DBSR DBSR	7/10/2007	3261706
King Technology of Missouri, LLC	AL-COP AL-COP	10/2/2007	3303229
King Technology of Missouri, LLC	ALUMICONN ALUMICONN	7/10/2007	3261703
King Technology of Missouri, LLC	ALUMICONN ALUMICONN	7/17/2007	3265582
King Technology of Missouri, LLC	KING GRIPS 	12/27/2005	3034089
King Technology of Missouri, LLC	DRYCONN	7/13/2004	2863470
King Technology of Missouri, LLC	SNAPTAP	4/8/2003	2705301
King Technology of Missouri, LLC	COMFORT SQUEEZE	10/8/2002	2633211
King Technology of Missouri, LLC	ONE-STEP	7/28/1992	1703021
King Technology of Missouri, LLC	KING 	10/27/1992	1726997
King Technology of Missouri, LLC	DESIGN ONLY 	9/10/1991	1656164
King Technology of Missouri, LLC	KING DRAINS	1/2/1990	1574705