

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM507322

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	ENTITY CONVERSION		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Buffalo's Franchise Concepts, Inc.		12/03/2018	Corporation: GEORGIA
RECEIVING PARTY DATA			
Name:	Buffalo's Franchise Concepts, Inc.		
Street Address:	9720 Wilshire Boulevard, Suite 500		
City:	Beverly Hills		
State/Country:	CALIFORNIA		
Postal Code:	90212		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 7			
Property Type	Number	Word Mark	
Registration Number:	1633579	BUFFALO'S	
Registration Number:	4248391	BUFFALO'S	
Registration Number:	2491652	BUFFALO'S CAFE	
Registration Number:	4281791	BUFFALO'S CAFE	
Registration Number:	3464321	BUFFALO'S EXPRESS	
Registration Number:	2859289	BUFFALO'S SOUTHWEST CAFE	
Registration Number:	3433945		
CORRESPONDENCE DATA			
Fax Number:	3102822200		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	3102822000 x2108		
Email:	trademarks@loeb.com		
Correspondent Name:	David W. Grace		
Address Line 1:	10100 Santa Monica Boulevard		
Address Line 2:	c/o Loeb & Loeb LLP, Suite 2200		
Address Line 4:	Los Angeles, CALIFORNIA 90067-4120		
NAME OF SUBMITTER:	David W. Grace		
SIGNATURE:	/DWG/		

OP \$190.00 1633579

DATE SIGNED:	01/24/2019
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Total Attachments: 4

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Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF CONVERSION OF A GEORGIA CORPORATION UNDER THE NAME OF "BUFFALO'S FRANCHISE CONCEPTS, INC." TO A DELAWARE CORPORATION, FILED IN THIS OFFICE ON THE THIRD DAY OF DECEMBER, A.D. 2018, AT 10:11 O'CLOCK A.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.



7176215 8100F
SR# 20187917296

You may verify this certificate online at corp.delaware.gov/authver.shtml

A handwritten signature in black ink, appearing to read "JBULLOCK", is written over a horizontal line. Below the line, the text "Jeffrey W. Bullock, Secretary of State" is printed.

Jeffrey W. Bullock, Secretary of State

Authentication: 204015849
Date: 12-04-18

TRADEMARK
REEL: 006538 FRAME: 0398

STATE OF DELAWARE
CERTIFICATE OF CONVERSION
FROM A NON-DELAWARE CORPORATION TO
A DELAWARE CORPORATION PURSUANT TO
SECTION 265 OF THE DELAWARE GENERAL CORPORATION LAW

December 3, 2018

1. The jurisdiction where the Non-Delaware Corporation first formed is Georgia.
2. The jurisdiction immediately prior to filing this Certificate is Georgia.
3. The date the Non-Delaware Corporation first formed is November 2, 1989.
4. The name of the Non-Delaware Corporation immediately prior to filing this Certificate is BUFFALO'S FRANCHISE CONCEPTS, INC.
5. The name of the Corporation as set forth in the Certificate of Incorporation is Buffalo's Franchise Concepts, Inc.

IN WITNESS WHEREOF, the undersigned being duly authorized to sign on behalf of the converting Non-Delaware Corporation has executed this Certificate as of the day and year first written above.

/s/ Eileen Kang
Eileen Kang, Authorized Person

STATE OF GEORGIA

Secretary of State

Corporations Division

313 West Tower

2 Martin Luther King, Jr. Dr.

Atlanta, Georgia 30334-1530

CERTIFICATE OF CONVERSION

I, **Robyn A. Crittenden**, the Secretary of State and the Corporation Commissioner of the State of Georgia, hereby certify under the seal of my office that articles of conversion have been filed on **12/3/2018** converting

BUFFALO'S FRANCHISE CONCEPTS, INC.

a Domestic Profit Corporation

to

Buffalo's Franchise Concepts, Inc.

a Foreign Non-Qualifying Entity

The required fees as provided by Title 14 of the Official Code of Georgia Annotated have been paid.

WITNESS my hand and official seal in the City of Atlanta
and the State of Georgia on **12/11/2018**.



A handwritten signature in cursive script that reads "Robyn A. Crittenden".

Robyn A. Crittenden
Secretary of State

STATE OF GEORGIA
CERTIFICATE OF CONVERSION
FROM A GEORGIA CORPORATION TO
A DELAWARE CORPORATION PURSUANT TO
SECTION 14-2-1109.3 OF THE GEORGIA BUSINESS CORPORATIONS CODE

1. The name of the Georgia corporation as set forth in the Articles of Incorporation is "BUFFALO'S FRANCHISE CONCEPTS, INC." (the "Georgia Corporation").

2. The Georgia Corporation shall convert to a Delaware corporation (the "Delaware Corporation"). The name of the Delaware Corporation shall be "Buffalo's Franchise Concepts, Inc."

3. The plan of conversion has been adopted as required by Section 14-2-1109.3(c) of the Georgia Business Corporations Code (the "Corporations Code").

4. Pursuant to Section 14-2-1109.3(i)(5) of the Corporations Code, the authority of the Georgia Corporation's registered agent to accept service on its behalf is revoked as of the effective date of the Georgia Corporation's conversion, and the Georgia Secretary of State is irrevocably appointed as the agent for service of process of the Delaware Corporation in any proceeding to enforce an obligation of the Georgia Corporation arising prior to the effective time of such conversion.

5. For purposes of Section 14-2-1109.3(i)(6) of the Corporations Code, the Georgia Secretary of State shall use the following mailing address: 9720 Wilshire Blvd., Suite 500, Beverly Hills, CA 90212. The Georgia Secretary of State shall be notified of any change in such mailing address.

IN WITNESS WHEREOF, the undersigned has executed this Certificate of Conversion on the 3rd day of December, 2018.

By: /s/ Andrew A. Wiederhorn
Name: Andrew A. Wiederhorn
Title: Chief Executive Officer

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DEPARTMENT OF STATE
CORPORATION DIVISION