

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM498755

| | | | |
|----------------------------------|-------------------------------------|-----------------------|------------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | RELEASE OF SECURITY INTEREST | | |
| SEQUENCE: | 4 | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| BANK OF MONTREAL | | 11/19/2018 | CHARTERED BANK: CANADA |
| RECEIVING PARTY DATA | | | |
| Name: | GLOBAL FRANCHISE GROUP, LLC | | |
| Street Address: | 5555 Glenridge Connector, Suite 850 | | |
| City: | Atlanta | | |
| State/Country: | GEORGIA | | |
| Postal Code: | 30342 | | |
| Entity Type: | Limited Liability Company: DELAWARE | | |
| Name: | MARBLE SLAB FRANCHISE BRANDS, LLC | | |
| Street Address: | 1346 Oakbrook Drive, Suite 170 | | |
| City: | Norcross | | |
| State/Country: | GEORGIA | | |
| Postal Code: | 30093 | | |
| Entity Type: | Limited Liability Company: DELAWARE | | |
| Name: | MAGGIEMOO'S FRANCHISE BRANDS, LLC | | |
| Street Address: | 1346 Oakbrook Drive, Suite 170 | | |
| City: | Norcross | | |
| State/Country: | GEORGIA | | |
| Postal Code: | 30093 | | |
| Entity Type: | Limited Liability Company: DELAWARE | | |
| Name: | HDOS FRANCHISE BRANDS, LLC | | |
| Street Address: | 1346 Oakbrook Drive, Suite 170 | | |
| City: | Norcross | | |
| State/Country: | GEORGIA | | |
| Postal Code: | 30093 | | |
| Entity Type: | Limited Liability Company: DELAWARE | | |
| PROPERTY NUMBERS Total: 7 | | | |

CH \$190.00 4050363

| Property Type | Number | Word Mark |
|----------------------|----------|----------------------------|
| Registration Number: | 4050363 | GLOBAL FRANCHISE GROUP |
| Registration Number: | 4615193 | DIRECT YOUR DELICIOUS |
| Registration Number: | 4828511 | ORIGINALITY IN EVERY SCOOP |
| Registration Number: | 4153674 | DREAM CAKES |
| Serial Number: | 87420581 | ORIGINALITY IN EVERY SLICE |
| Serial Number: | 87574265 | |
| Serial Number: | 87576523 | |

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2122942684

Email: trademarkny@winston.com

Correspondent Name: R. Kader Crawford

Address Line 1: 300 South Tryon Street 16th Floor

Address Line 2: Winston & Strawn LLP

Address Line 4: Charlotte, NORTH CAROLINA 28202

| | |
|-------------------------|------------------------------------|
| ATTORNEY DOCKET NUMBER: | 13757.163 |
| NAME OF SUBMITTER: | R. Kader Crawford |
| SIGNATURE: | /R. Kader Crawford by trademarkny/ |
| DATE SIGNED: | 11/19/2018 |

Total Attachments: 4

source=GFG - IP Supplement Termination (GFG) - Executed#page1.tif

source=GFG - IP Supplement Termination (GFG) - Executed#page2.tif

source=GFG - IP Supplement Termination (GFG) - Executed#page3.tif

source=GFG - IP Supplement Termination (GFG) - Executed#page4.tif

TERMINATION OF SECURITY INTEREST IN TRADEMARKS

This **TERMINATION OF SECURITY INTEREST IN TRADEMARKS**, dated as of November 19, 2018 (this "Termination"), is made by BANK OF MONTREAL, as collateral agent (in such capacity, including any successor thereto, the "Collateral Agent") under that certain IP Supplement dated as of September 15, 2017 (the "IP Supplement") by and among GLOBAL FRANCHISE GROUP, LLC, a Delaware limited liability company, MARBLE SLAB FRANCHISE BRANDS, LLC, a Delaware limited liability company, MAGGIEMOO'S FRANCHISE BRANDS, LLC, a Delaware limited liability company, HDOS FRANCHISE BRANDS, LLC, a Delaware limited liability company (and each other person signatory thereto from time to time, collectively, the "Grantors" and each a "Grantor") and the Collateral Agent. Except as otherwise provided herein, capitalized terms used herein but not otherwise defined have the meanings set forth (or incorporated) in the IP Supplement.

WHEREAS, pursuant to the IP Supplement which was recorded in the records of the United States Patent and Trademark Office on September 15, 2017 at reel 6155, frame 0856, the Grantors granted to the Collateral Agent a security interest in all of the Grantors' right, title and interest in, to and under all of its Trademark Collateral, including, without limitation those set forth on the attached Schedule A;

WHEREAS, the Secured Obligations have been repaid in full; and

WHEREAS, the Grantors have requested and the Collateral Agent has agreed to provide a document suitable for recording in the United States Patent and Trademark Office evidencing and effecting the release, relinquishment and discharge of its security interest in the Trademark Collateral (the "Released Collateral").

NOW, THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, the Collateral Agent does hereby, in each case, without recourse, representation or warranty of any kind whatsoever, (a) terminate the security interest created under the Trademark Security Agreement in the Released Collateral, (b) release its security interest in the Released Collateral, and (c) discharge any and all rights, title and interest it has in, and the security interest granted to the Collateral Agent in the Released Collateral.

This Termination may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Agreement by signing and delivering one or more counterparts. Delivery of an executed counterpart of a signature page of this Agreement by telecopier or other electronic transmission (PDF or TIFF format) shall be effective as delivery of a manually executed counterpart of this Agreement.

This Termination, and the rights and duties of the parties hereto, shall be construed and determined in accordance with the internal laws of the State of New York.

[Signature Page Follows]

IN WITNESS WHEREOF, the Collateral Agent has caused this Termination of Security Interest in Trademarks to be duly executed by its officer thereunto duly authorized as of the date first set forth above.

COLLATERAL AGENT:

BANK OF MONTREAL

By: 
Name: Tara Cuprisin
Title: Director

Schedule A

U.S. Trademark Registrations and Applications for Registration

U.S. TRADEMARK REGISTRATION – GLOBAL FRANCHISE GROUP, LLC

| Mark | Jurisdiction | Reg. No. | Reg. Date | Owner |
|-----------------------------------|---------------|-----------|------------|-----------------------------|
| GLOBAL FRANCHISE GROUP and Design | United States | 4,050,363 | 11/01/2011 | Global Franchise Group, LLC |

U.S. TRADEMARK REGISTRATIONS — Marble Slab Franchise Brands, LLC

| Mark | Jurisdiction | Reg. No. | Reg. Date | Owner |
|----------------------------|---------------|-----------|------------|-----------------------------------|
| DIRECT YOUR DELICIOUS | United States | 4,615,193 | 09/30/2014 | Marble Slab Franchise Brands, LLC |
| ORIGINALITY IN EVERY SCOOP | United States | 4,828,511 | 10/06/2015 | Marble Slab Franchise Brands, LLC |

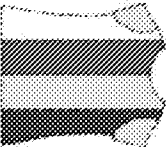
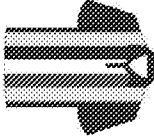
U.S. TRADEMARK APPLICATIONS — Marble Slab Franchise Brands, LLC

| Mark | Jurisdiction | App. No. | File Date | Owner |
|----------------------------|---------------|------------|------------|-----------------------------------|
| ORIGINALITY IN EVERY SLICE | United States | 87/420,581 | 04/21/2017 | Marble Slab Franchise Brands, LLC |

U.S. TRADEMARK REGISTRATIONS — Maggie Moo's Franchise Brands, LLC

| Mark | Jurisdiction | Reg. No. | Reg. Date | Owner |
|-------------|---------------|-----------|------------|------------------------------------|
| DREAM CAKES | United States | 4,153,674 | 06/05/2012 | Maggie Moo's Franchise Brands, LLC |

U.S. TRADEMARK REGISTRATIONS AND APPLICATIONS — HDOS Franchise Brands, LLC

| Country | Mark | Status | Application No. | File Date | Registration No. | Registration Date | Owner Name |
|----------------|---|---------------|------------------------|------------------|-------------------------|--------------------------|----------------------------|
| United States |  SHIRT DESIGN (Color) | Abandoned | 87/574,265 | 08/18/2017 | | | HDOS Franchise Brands, LLC |
| United States |  SHIRT DESIGN with Collar (Color) | Pending | 87/576,523 | 08/21/2017 | | | HDOS Franchise Brands, LLC |

TRADEMARK

REEL: 006539 FRAME: 0650

RECORDED: 11/19/2018