ETAS ID: TM507495

# CH \$90.00 87443731

### TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

**SUBMISSION TYPE: NEW ASSIGNMENT** 

**NATURE OF CONVEYANCE: SECURITY INTEREST** 

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Schweitzer-Mauduit International, Inc.		01/08/2019	Corporation: DELAWARE
Conwed Plastics Acquisition Company V LLC		01/08/2019	Corporation: DELAWARE

### **RECEIVING PARTY DATA**

Name:	JPMorgan Chase Bank, N.A., as Administrative Agent		
Street Address:	1L1-1145/54/63, P.O. Box 6026		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60680-6026		
Entity Type:	National Banking Association: UNITED STATES		

### **PROPERTY NUMBERS Total: 3**

Property Type	Number	Word Mark
Serial Number:	87443731	ONEFIBER
Serial Number:	87639328	REVONEX
Registration Number:	3794500	GARDENSOXX

### **CORRESPONDENCE DATA**

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

4045723401 Phone:

ssheesley@kslaw.com Email:

**Correspondent Name:** Steven Sheesley

Address Line 1: 1180 Peachtree Street NE Address Line 2: King & Spalding LLP

Address Line 4: Atlanta, GEORGIA 30309

ATTORNEY DOCKET NUMBER:	58708.015017
NAME OF SUBMITTER:	Steven Sheesley
SIGNATURE:	//Steven Sheesley//
DATE SIGNED:	01/28/2019

### **Total Attachments: 6**

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### Supplemental Trademark Security Agreement

This Supplemental Trademark Security Agreement, dated as of January 8, 2019, by SCHWEITZER-MAUDUIT INTERNATIONAL, INC. and CONWED PLASTICS ACQUISITION COMPANY V LLC (individually, a "Pledgor" and, collectively, the "Pledgors"), in favor of JPMORGAN CHASE BANK, N.A., in its capacity as Administrative Agent pursuant to the Credit Agreement (in such capacity, the "Administrative Agent").

### $\underline{W} \underline{I} \underline{T} \underline{N} \underline{E} \underline{S} \underline{S} \underline{E} \underline{T} \underline{H}$ :

WHEREAS, the Pledgors are party to a Pledge and Security Agreement, dated September 25, 2018 (the "Security Agreement") in favor of the Administrative Agent pursuant to which the Pledgors are required to execute and deliver this Supplemental Trademark Security Agreement;

WHEREAS, the Pledgors and the Administrative Agent are parties to that certain Trademark Security Agreement dated as of September 25, 2018 (the "Original Trademark Security Agreement"); and

WHEREAS, the Pledgors desire to supplement the Original Trademark Security Agreement as set forth herein.

NOW, THEREFORE, in consideration of the premises and to induce the Administrative Agent, for the benefit of the Secured Parties, to enter into the Credit Agreement, the Pledgors hereby agree with the Administrative Agent as follows:

SECTION 1. <u>Defined Terms</u>. Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement.

SECTION 2. <u>Grant of Security Interest in Trademark Collateral</u>. Each Pledgor hereby pledges and grants to the Administrative Agent for the benefit of the Secured Parties a lien on and security interest in and to all of its right, title and interest in, to and under all the following Pledged Collateral of such Pledgor:

- (a) Trademarks of such Pledgor listed on Schedule I attached hereto;
- (b) all Goodwill associated with such Trademarks; and
- (c) all Proceeds (other than Excluded Assets) of any and all of the foregoing.

Notwithstanding anything to the contrary contained herein, for the avoidance of doubt, the foregoing Pledged Collateral shall not include any intent-to-use Trademark applications to the extent that, and solely during the period in which, the grant of a security interest therein would impair the validity or enforceability of such intent-to-use Trademark applications under applicable federal law.

SECTION 3. <u>Security Agreement</u>. The security interest granted pursuant to this Supplemental Trademark Security Agreement is granted in conjunction with the security interest granted to the Administrative Agent pursuant to the Security Agreement and Pledgors hereby acknowledge and affirm that the rights and remedies of the Administrative Agent with respect to the security interest in the Trademarks made and granted hereby are more fully set forth in the Security Agreement, the terms and

provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Supplemental Trademark Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control unless the Administrative Agent shall otherwise determine.

SECTION 4. <u>Termination</u>. When all the Secured Obligations (other than (i) contingent indemnification obligations and (ii) obligations and liabilities under Swap Agreements and any contracts governing Banking Services not then due and payable) have been paid in full and the Commitments of the Lenders to make any Loan or to issue any Letter of Credit under the Credit Agreement shall have expired or been sooner terminated and all Letters of Credit have expired or have been terminated or cash collateralized or with respect to which other arrangements reasonably satisfactory to the Administrative Agent and the Issuing Bank shall have been made in accordance with the provisions of the Credit Agreement, this Supplemental Trademark Security Agreement shall terminate. Upon the termination of the Supplemental Trademark Security Agreement, the Administrative Agent shall execute, acknowledge, and deliver to the Pledgors an instrument in writing in recordable form releasing the collateral pledge, grant, assignment, lien and security interest in the Trademarks under this Supplemental Trademark Security Agreement.

SECTION 5. <u>Counterparts</u>. This Supplemental Trademark Security Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Supplemental Trademark Security Agreement by signing and delivering one or more counterparts.

SECTION 6. Governing Law. This Supplemental Trademark Security Agreement and the transactions contemplated hereby, and all disputes between the parties under or relating to this Supplemental Trademark Security Agreement or the facts or circumstances leading to its execution, whether in contract, tort or otherwise, shall be construed in accordance with and governed by the laws (including statutes of limitation) of the State of New York, without regard to conflicts of law principles that would require the application of the laws of another jurisdiction.

[signature page follows]

Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

SCHWEITZER-MAUDUIT INTERNATIONAL, INC.

By:

Name: Jeffrey Kramer
Title: Chief Executive Officer

CONWED PLASTICS ACQUISITION COMPANY V
LLC

By:

By:

Name: Title:

IN WITNESS WHEREOF, each Pledgor has caused this Supplemental Trademark

IN WITNESS WHEREOF, each Pledgor has caused this Supplemental Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

SCHWEITZER-MAUDUIT INTERNATIONAL, INC.

By:
Name:
Title:

CONWED PLASTICS ACQUISITION COMPANY V LLC

By:

Name: Daniel Lister Title: President

Accepted and Agreed:

JPMORGAN CHASE BANK, N.A.,

as Administrative Agent

Name: Ayîtje Focke

Title: Executive Director

### **SCHEDULE I**

### to

# SUPPLEMENTAL TRADEMARK SECURITY AGREEMENT TRADEMARK REGISTRATIONS AND TRADEMARK APPLICATIONS

## Trademark Registrations:

OWNER	REGISTRATION NUMBER	TRADEMARK
Schweitzer-Mauduit	87443731	
International, Inc.		ONEFIBER
Schweitzer-Mauduit	87639328	DEMONEN
International, Inc.		REVONEX
Conwed Plastics	3794500	
Acquisition Company		CARDENGOVY
V LLC		GARDENSOXX

Trademark Applications:

**RECORDED: 01/28/2019** 

None.