

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM500525

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Release of Security Interest Recorded at Reel/Frame 5820/0905		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Caltius Partners V, LP, as Agent		12/03/2018	Corporation: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	CDC Dental Management Co., LLC		
<b>Street Address:</b>	8950 CAL CENTER DR.		
<b>Internal Address:</b>	SUITE 363		
<b>City:</b>	SACRAMENTO		
<b>State/Country:</b>	CALIFORNIA		
<b>Postal Code:</b>	95826		
<b>Entity Type:</b>	Limited Liability Company: DELAWARE		
<b>PROPERTY NUMBERS Total: 4</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	3459894	KIDS CARE DENTAL GROUP	
<b>Registration Number:</b>	4888081	KIDS CARE DENTAL	
<b>Registration Number:</b>	4920813	KIDS CARE DENTAL	
<b>Serial Number:</b>	86599039	TRUE CARE	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	3128622200		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	3128628738		
<b>Email:</b>	michelle.nowicki@kirkland.com		
<b>Correspondent Name:</b>	Michelle Nowicki		
<b>Address Line 1:</b>	300 N. LaSalle		
<b>Address Line 2:</b>	Kirkland & Ellis LLP		
<b>Address Line 4:</b>	Chicago, ILLINOIS 60654		
<b>ATTORNEY DOCKET NUMBER:</b>	45495-1		
<b>NAME OF SUBMITTER:</b>	Michelle Nowicki		
<b>SIGNATURE:</b>	/Michelle Nowicki/		
<b>DATE SIGNED:</b>	12/04/2018		

CH \$115.00 3459894

**Total Attachments: 4**

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## RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS (this “Release”) is made as of December 3, 2018 (“Effective Date”) by CDC Dental Management Co., LLC, a Delaware limited liability company (the “Grantor”) and Caltius Partners V, LP, in its capacity as agent (“Agent”) for Caltius Partners V, LP, Caltius Partners V-A, LP and Caltius Partners Executive V, LP (collectively with their respective successors and assigns, the “Holders”).

WHEREAS, pursuant to the terms and conditions of that certain Trademark Security Agreement, dated as of June 23, 2016 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “IP Security Agreement”), Grantor granted, assigned, conveyed, mortgaged, pledged, hypothecated and transferred to Holders, and granted to Holders, a security interest in all of Grantor’s right, title and interest in and to the trademarks and trademark applications listed on Schedule 1 attached hereto (the “Trademarks”);

WHEREAS, the IP Security Agreement was recorded with the United States Patent and Trademark Office on June 23, 2016 at Reel/Frame 5820/0905;

WHEREAS, the Holders have consented to the release of the security interest on the Trademark Collateral (as defined in the IP Security Agreement), including, without limitation, the collateral listed on Schedule 1 attached hereto (collectively, the “Intellectual Property Collateral”); and

WHEREAS, the Holders desire to release their security interest in the Intellectual Property Collateral.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Holders hereby covenant and agree as follows:

1. Holders’ security interest in the Intellectual Property Collateral granted pursuant to the IP Security Agreement is hereby terminated and released.

2. To the extent Holders retain any such interest, Holders hereby assign, transfer and convey to Grantor, all of Holders’ right, title and interest, now owned or hereinafter acquired, that it may have whether by assignment or otherwise, in and to any mortgage and continuing security interest in each of the Trademarks including, without limitation, the entire right, title and interest in and to each of the Trademarks, all renewals thereof, all proceeds of infringement suits, the right to sue for past, present and future infringements, and all rights corresponding thereto and the goodwill of the business to which the Intellectual Property Collateral relates. Such assignment, transfer and conveyance by Holders is made without any representation or warranty (express or implied) by Holders.

3. The Agent, on behalf of the Holders, hereby agrees to execute, acknowledge and deliver all such further instruments and to take all such further actions as may be reasonably requested or are required in order to more fully and effectively carry out the purposes of this Release, all at the expense of Grantor. The Holders authorize Grantor (or its agents) to file such

documentation as is necessary to effect the releases of the Intellectual Property Collateral granted hereunder.

4. Delivery of an executed signature page to this Release by facsimile or other electronic transmission shall be effective as delivery of a manually executed copy of this Release.

5. THIS RELEASE SHALL BE A CONTRACT MADE UNDER AND GOVERNED BY THE INTERNAL LAWS OF THE STATE OF NEW YORK APPLICABLE TO CONTRACTS MADE AND TO BE PERFORMED ENTIRELY WITHIN SUCH STATE, WITHOUT REGARD TO CONFLICT OF LAWS PRINCIPLES.

*[Remainder of page intentionally blank; signature page follows.]*

IN WITNESS WHEREOF, Agent, on behalf of the Holders, has caused this Release to be executed by its duly authorized representative as of the Effective Date.

**CALTIUS PARTNERS V, LP, as Agent**

By: GPM V LP, its general partner

By: UGPM V, LLC, its general partner

By: 

Name: Frederick Shuart III

Title: Managing Director

RELEASE OF SECURITY INTEREST IN TRADEMARKS  
SIGNATURE PAGE

4846-7615-8514

**TRADEMARK**  
**REEL: 006541 FRAME: 0456**

**SCHEDULE 1**

<b>Trademark</b>	<b>Application Number</b>	<b>Application Date</b>	<b>Serial Number</b>	<b>Registration Number</b>	<b>Registration Date</b>
Kids Care Dental Group			77-391656	3,459,894	7/1/2008
Kids Care Dental			86-527719	4,888,081	1/19/2016
Kids Care Dental and Design			86-527720	4,920,813	3/22/2016
True Care		4/15/15	86-599039		