

<b>TRADEMARK ASSIGNMENT COVER SHEET</b>
---

Electronic Version v1.1  
 Stylesheet Version v1.2

ETAS ID: TM500808

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	Notice of Grant of Security Interest in Trademarks

**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
ATLAS ROOFING CORPORATION		11/09/2018	Corporation: MISSISSIPPI

**RECEIVING PARTY DATA**

<b>Name:</b>	BANK OF AMERICA, N.A., as Administrative Agent
<b>Street Address:</b>	2380 Performance Dr., Building C
<b>Internal Address:</b>	Mail Code: TX2-984-03-26
<b>City:</b>	Richardson
<b>State/Country:</b>	TEXAS
<b>Postal Code:</b>	75082
<b>Entity Type:</b>	National Banking Association: UNITED STATES

**PROPERTY NUMBERS Total: 19**

Property Type	Number	Word Mark
Registration Number:	5522056	ASPHALT LIFE
Registration Number:	5365727	CONNECTING FUNCTION WITH FACILITY
Registration Number:	5123344	ENERGYSHIELD
Registration Number:	5360835	GX SERIES
Serial Number:	87853612	ASPHALT LIFE
Serial Number:	87943558	ATLAS HP42"
Serial Number:	86874493	ATLAS PROTECTS
Serial Number:	87853650	ATLAS, LIVE, ROOF, PLAY, ASPHALT, LIFE
Serial Number:	87943618	BUILT WITH HP43" TECHNOLOGY
Serial Number:	88132989	CORE4
Serial Number:	88132091	FLEXCORE
Serial Number:	87853569	LIVE, ROOF, PLAY
Serial Number:	88132202	POLYCORE
Serial Number:	88082809	RAPIDCOVER
Serial Number:	87930112	S
Serial Number:	87930162	SIGNATURE SELECT
Serial Number:	88132118	THERMALCORE
Serial Number:	88132147	WEATHERCORE

**TRADEMARK**

Property Type	Number	Word Mark
Serial Number:	86874473	
<b>CORRESPONDENCE DATA</b>		
Fax Number:	9192868199	
	<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>	
Phone:	919-286-8000	
Email:	PTO_TMconfirmation@mvalaw.com, maryelizabethzaldivar@mvalaw.com	
Correspondent Name:	MOORE & VAN ALLEN PLLC	
Address Line 1:	P.O. BOX 13706	
Address Line 4:	RESEARCH TRIANGLE PK, NORTH CAROLINA 27709	
ATTORNEY DOCKET NUMBER:	017625.004962	
NAME OF SUBMITTER:	John Slaughter	
SIGNATURE:	/john slaughter/	
DATE SIGNED:	12/05/2018	
<b>Total Attachments: 4</b>		
source=NGSI-T - Atlas Roofing Corporation to Bank of America, N.A. 2018#page1.tif		
source=NGSI-T - Atlas Roofing Corporation to Bank of America, N.A. 2018#page2.tif		
source=NGSI-T - Atlas Roofing Corporation to Bank of America, N.A. 2018#page3.tif		
source=NGSI-T - Atlas Roofing Corporation to Bank of America, N.A. 2018#page4.tif		

**NOTICE OF GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS**

November 9, 2018

United States Trademark and Trademark Office Ladies and Gentlemen:

Please be advised that pursuant to the Second Amended and Restated Collateral Agreement dated as of November 9, 2018 (as amended, restated, amended and restated, extended, replaced, supplemented or otherwise modified in writing from time to time, the "Agreement") among the undersigned Grantor, the other grantors party thereto and the Administrative Agent (including any successors and permitted assigns) for the Secured Parties referenced in the Agreement, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the Trademarks identified on Schedule 1 hereto, including the associated goodwill (the "Trademark Collateral") to the Administrative Agent for the ratable benefit of the Secured Parties. Terms used herein but not otherwise defined herein shall have the meaning ascribed to them in the Agreement.

The Grantors and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the grant of a security interest in the Trademark Collateral (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

This Notice of Grant of Security Interest in Trademarks has been entered into in conjunction with the provisions of the Agreement. The Grantor does hereby acknowledge and confirm that the grant of the security interest hereunder to, and the rights and remedies of, the Administrative Agent with respect to the Trademark Collateral are more fully set forth in the Agreement, the terms and provisions of which are incorporated herein by reference as if fully set forth herein.

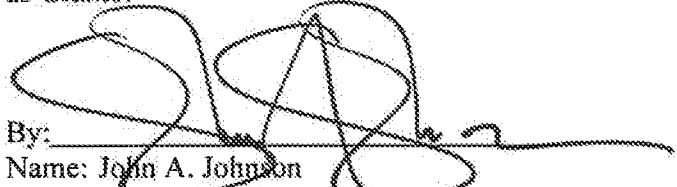
[Signature Page Follows]

ADDRESS OF GRANTOR:

623 North Main Street  
Suite 100  
Hattiesburg, Mississippi 39401

Very truly yours,

ATLAS ROOFING CORPORATION,  
as Grantor

  
By: \_\_\_\_\_  
Name: John A. Johnson  
Title: Vice President and Assistant Treasurer

NOTICE OF GRANT OF SECURITY IN TRADEMARKS

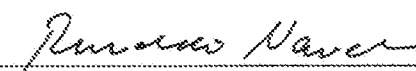
**TRADEMARK**  
**REEL: 006542 FRAME: 0096**

ADDRESS OF ADMINISTRATIVE AGENT:

2380 Performance Dr., Building C  
Mail Code: TX2-984-03-26  
Richardson, TX 75082

Acknowledged and accepted:

BANK OF AMERICA, N.A.,  
as Administrative Agent

By:   
Name: Ronaldo Naval  
Title: Vice President

Schedule 1

Atlas Roofing Corporation  
(Mississippi Corporation)

U.S. Trademarks

Trademark Registrations

Mark	Reg. No.	Reg. Date
ASPHALT LIFE	5522056	07/24/18
CONNECTING FUNCTION WITH FACILITY	5365727	12/26/17
ENERGY SHIELD	5123344	01/17/17
GX SERIES	5360835	12/19/17

Trademark Applications

Mark	Appl. No.	Filing Date
ASPHALT LIFE and Design	87853612	03/28/18
ATLAS HP42"	87943558	05/31/18
ATLAS PROJECTS	86874493	01/13/16
ATLAS, LIVE, ROOF, PLAY, ASPHALT, LIFE and Design	87853650	03/28/18
BUILT WITH HP 43" TECHNOLOGY and Design	87943618	05/31/18
CORE4	88132989	09/26/18
FLEXCORE	88132091	09/26/18
LIVE, ROOF, PLAY	87853569	03/28/18
POLYCORE	88132202	09/26/18
RAPIDCOVER	88082809	08/17/18
S and Design	87930112	05/21/18
SIGNATURE SELECT	87930162	05/21/18
THERMALCORE	88132118	09/26/18
WEATHERCORE	88132147	09/26/18
Design Only	86874473	01/13/16