

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
 Stylesheet Version v1.2

ETAS ID: TM507893

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	INTELLECTUAL PROPERTY ASSIGNMENT OF SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Midcap Funding X Trust		01/29/2019	Statutory Trust: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Great Rock Capital Partners Management, LLC		
<b>Street Address:</b>	285 Riverside Avenue		
<b>City:</b>	Westport		
<b>State/Country:</b>	CONNECTICUT		
<b>Postal Code:</b>	06880		
<b>Entity Type:</b>	Limited Liability Company: DELAWARE		
<b>PROPERTY NUMBERS Total: 4</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	1524521	BROOKHAVEN	
<b>Registration Number:</b>	968913	ROOMSCAPING	
<b>Registration Number:</b>	646505	WOOD-MODE	
<b>Registration Number:</b>	1639117	WOOD-MODE FINE CUSTOM CABINETRY	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	(212) 318-6532		
<b>Email:</b>	alanagramer@paulhastings.com		
<b>Correspondent Name:</b>	Alana Gramer		
<b>Address Line 1:</b>	200 Park Avenue		
<b>Address Line 2:</b>	Paul Hastings LLP		
<b>Address Line 4:</b>	New York, NEW YORK 10166		
<b>ATTORNEY DOCKET NUMBER:</b>	1041872 TM		
<b>NAME OF SUBMITTER:</b>	ALANA GRAMER		
<b>SIGNATURE:</b>	/ALANA GRAMER/		
<b>DATE SIGNED:</b>	01/30/2019		
<b>Total Attachments: 6</b>			

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## **INTELLECTUAL PROPERTY ASSIGNMENT OF SECURITY INTEREST**

**WHEREAS** Wood-Mode, Incorporated, a Pennsylvania corporation, granted a security interest in the copyrights referred to in Exhibit A (the “**Copyrights**”), the patents referred to in Exhibit B (the “**Patents**”), and the trademarks referred to in Exhibit C (the “**Trademarks**”), to Midcap Funding X Trust (successor-by-assignment to MidCap Financial Trust), in its capacity as administrative agent for and on behalf of itself and the other lenders (“**Assignor**”), pursuant to that certain Intellectual Property Security Agreement, dated as of February 13, 2017 (the “**Security Interest**”), which was recorded with the United States Copyright Office on March 9, 2017 at Volume 9944 Document 028, and recorded with the United States Patent and Trademark Office on February 13, 2017 at Reel/Frame 041234/0113, and Reel/Frame 5987/0765;

**WHEREAS** Assignor has sold, assigned and transferred, set-over and conveyed to Great Rock Capital Partners Management, LLC (“**Assignee**”), and Assignee has assumed, all of Assignor’s right, title and interest and obligations under, among other things, the Security Interest, “as is, where-is and with all faults and defects” and without representation or warranty of any kind, pursuant to that certain Assignment Agreement made as of January 29, 2019.

**NOW, THEREFORE**, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Assignor confirms it has sold, assigned and transferred, set-over and conveyed to Assignee, “as is, where-is and without all faults and defects” and without recourse, representation, warranty or indemnity, express or implied, and Assignee confirms it has assumed, and for greater certainty, Assignor hereby sells, assigns and transfers, sets-over and conveys to Assignee, “as is, where-is and without all faults and defects” and without recourse, representation, warranty or indemnity, express or implied, and Assignee hereby assumes, all of Assignor’s right, title and interest and obligations under the Security Interest, effective as of January 29, 2019.

The parties may sign this Intellectual Property Assignment of Security Interest (this “**Assignment**”) in several counterparts, each of which will be deemed an original but all of which together will constitute one instrument. The parties agree that delivery of this Assignment may be effected by means of an exchange of facsimile or other electronic copies.

[Remainder of the page left blank. Signature page follows.]

IN WITNESS WHEREOF, the parties have executed this Assignment as of the date written above.

**MIDCAP FUNDING X TRUST,**  
(successor-by-assignment to MidCap Financial Trust)

By: Apollo Capital Management, L.P., its investment  
manager

By: Apollo Capital Management GP, LLC, its general  
partner


By:   
Name: Maurice Amsellem  
Title: Authorized Signatory

[SIGNATURE PAGE TO INTELLECTUAL PROPERTY ASSIGNMENT OF SECURITY  
INTEREST]

GREAT ROCK CAPITAL PARTNERS  
MANAGEMENT, LLC

By:

Name:

  
GERARD M. HARRINGTON

Title:

CHIEF RISK OFFICER

[SIGNATURE PAGE TO INTELLECTUAL PROPERTY ASSIGNMENT OF SECURITY  
INTEREST]

**EXHIBIT A**

**COPYRIGHTS**


<b>Description/Title</b>	<b>Registration No.</b>	<b>Registration Date</b>
Wood-Mode, Incorporated computerized dealer profile user's guide	TX0003485169	1993-02-26
A half century of fine cabinetmaking	TX0003510582	1993-01-28
A taste of Wood-Mode: a collection of recipes from the Wood-Mode family	TX0003501001	1993-01-26
Wood-Mode – a taste of Wood- Mode, recipe for design	VA0000507223	1992-02-07
Wood-Mode fine custom cabinetry: [no.] L107-0291	VA0000462674	1991-03-15
Wood-Mode – a taste of Wood- Mode	VA0000435166	1990-11-05
Wood-Mode style & theme guide; Period styling	VA0000406149	1990-02-12
Wood-Mode fine custom cabinetry	VA0000360900	1989-07-10
Wood-Mode fine custom cabinetry: [no.] L107-0689	VA0000361143	1989-07-10
Wood-Mode fine custom cabinetry: [no.] L107-886	VA0000246915	1986-09-26
Wood-Mode fine custom cabinetry, Newport.	VA0000239811	1986-09-26
Baths, with the Wood-Mode touch	VA0000078490	1981-04-09
Wood-Mode cabinetry: manufacturing and construction features...with the Wood-Mode touch	VA0000079697	1981-04-09
Work places...with the Wood- Mode touch	VA0000079696	1981-04-09

**EXHIBIT B**

**PATENTS**

<u>Description</u>	<u>Patent Number</u>	<u>Issue Date</u>
ORGANIZING SYSTEM FOR DRAWERS AND CABINETS	6913156	7/5/05

**EXHIBIT C**  
**TRADEMARKS**

<u>Description</u>	<u>Registration/ Application Number</u>	<u>Registration/ Application Date</u>
BROOKHAVEN	1,524,521	February 14, 1989
ROOMSCAPING	968,913	September 18, 1973
WOOD-MODE	646,505	June 4, 1957
WOOD-MODE FINE CUSTOM CABINETRY AND DESIGN  	1,639,117	March 26, 1991

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