

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM501203

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
ADA Carbon Solutions, LLC		12/07/2018	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	THE BANK OF NEW YORK MELLON, as Administrative Agent		
Street Address:	2001 Bryan Street, Suite 1000		
Internal Address:	Attention: Stacie Row		
City:	Dallas		
State/Country:	TEXAS		
Postal Code:	95201		
Entity Type:	Banking Corporation: NEW YORK		
PROPERTY NUMBERS Total: 7			
Property Type	Number	Word Mark	
Registration Number:	4688986	FASTPAC	
Registration Number:	4393947	FASTPAC PREMIUM	
Registration Number:	4335165	POWER PAC H20	
Registration Number:	3986235	ADA CARBON SOLUTIONS	
Registration Number:	3796323	POWER PAC PREMIUM	
Registration Number:	3670458	POWER PAC	
Serial Number:	87558536	POWER GAC	
CORRESPONDENCE DATA			
Fax Number:	9192868199		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	919-286-8000		
Email:	PTO_TMconfirmation@mvalaw.com, maryelizabethzaldivar@mvalaw.com		
Correspondent Name:	MOORE & VAN ALLEN PLLC		
Address Line 1:	P.O. BOX 13706		
Address Line 4:	RESEARCH TRIANGLE PK, NORTH CAROLINA 27709		
ATTORNEY DOCKET NUMBER:	043685.000012		

OP \$190.00 4688986

NAME OF SUBMITTER:	John Slaughter
SIGNATURE:	/john slaughter/
DATE SIGNED:	12/07/2018
Total Attachments: 4 source=NGSI-T - ADA Carbon Solutions, LLC to The Bank of New York Mellon#page1.tif source=NGSI-T - ADA Carbon Solutions, LLC to The Bank of New York Mellon#page2.tif source=NGSI-T - ADA Carbon Solutions, LLC to The Bank of New York Mellon#page3.tif source=NGSI-T - ADA Carbon Solutions, LLC to The Bank of New York Mellon#page4.tif	

NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Term Loan and Security Agreement dated as of December 7, 2018 (as the same may be amended, modified, restated or supplemented from time to time, the “Security Agreement”) by and among the Loan Parties (as defined in the Security Agreement) from time to time party thereto (each a “Grantor” and collectively, the “Grantors”), the lenders from time to time party thereto (the “Lenders”) and The Bank of New York Mellon, as Administrative Agent (the “Administrative Agent”) for the Lenders, the undersigned Grantor has granted a continuing security interest in, and a right to set off against, the trademarks and trademark applications shown on Schedule 1 to the Administrative Agent for the benefit of itself and the Lenders.

TRADEMARKS

<u>Trademark No.</u>	<u>Description of Trademark Item</u>	<u>Date of Trademark</u>
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See Schedule 1 attached hereto

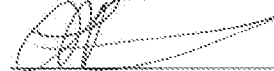
TRADEMARK APPLICATIONS

<u>Trademark Applications No.</u>	<u>Description of Trademark Applied for</u>	<u>Date of Trademark Applications</u>
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See Schedule 1 attached hereto

The undersigned Grantor and the Administrative Agent, on behalf of the Lenders, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,



ADA Carbon Solutions, LLC
a Delaware limited liability company

By: 

Name: L. Heath Sampson
Title: Chief Executive Officer

Acknowledged and Accepted:

THE BANK OF NEW YORK MELLON,
as Administrative Agent

By: _____

Name:

Title:

[Signature Page to Notice of Grant of Security Interest in Trademarks]

The undersigned Grantor and the Administrative Agent, on behalf of the Lenders, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

ADA Carbon Solutions, LLC
a Delaware limited liability company

By: _____
Name:
Title:

Acknowledged and Accepted:

THE BANK OF NEW YORK MELLON,
as Administrative Agent

By: 
Name: LATOYA S. ELVIN
Title: VICE PRESIDENT

[Signature Page to Notice of Grant of Security Interest in Trademarks]

Schedule 1

**ADA Carbon Solutions, LLC
(Delaware Limited Liability Company)**

U.S. Trademarks

Trademark Registrations

Mark	Reg. No.	Reg. Date
FASTPAC	4688986	02/17/15
FASTPAC PREMIUM	4393947	08/27/13
POWER PAC H20	4335165	05/14/13
ADA CARBON SOLUTIONS	3986235	06/28/11
POWER PAC PREMIUM	3796323	06/01/10
POWER PAC	3670458	08/18/09

Trademark Application

Mark	Appl. No.	Filing Date
POWER GAC	87558536	08/07/17