

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM508147

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
PNC Bank, NA		12/21/2018	National Banking Association: UNITED STATES

RECEIVING PARTY DATA

Name:	Prefco Corp.
Street Address:	2030 North Loop West
Internal Address:	Suite 100
City:	Houston
State/Country:	TEXAS
Postal Code:	77017
Entity Type:	Corporation: DELAWARE
Name:	Blue Ribbon, LP
Street Address:	2030 North Loop West
Internal Address:	Suite 100
City:	Houston
State/Country:	TEXAS
Postal Code:	77017
Entity Type:	Limited Partnership: TEXAS
Name:	Carlton Food Products, LP
Street Address:	2030 North Loop West
Internal Address:	Suite 100
City:	Houston
State/Country:	TEXAS
Postal Code:	77017
Entity Type:	Limited Partnership: TEXAS

PROPERTY NUMBERS Total: 7

Property Type	Number	Word Mark
Registration Number:	2459977	BLUE RIBBON BRAND TEXAS TRADITIONS
Registration Number:	2064470	BLUE RIBBON BRAND
Registration Number:	4082802	BLUE RIBBON BRAND SINCE 1946
Registration Number:	4079537	TEXAS TRADITIONS BLUE RIBBON BRAND PURVE TRADEMARK

Property Type	Number	Word Mark
Registration Number:	3913354	TEXAS TRADITIONS
Registration Number:	5377260	TEXAS FAVORITE SINCE 1946
Registration Number:	4584908	TEJANO GOLD FINEST QUALITY

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 8473030737

Email: Intproplaw@aol.com

Correspondent Name: Jeffrey S Wilson

Address Line 1: 2300 N. Barrington Rd., Suite 400

Address Line 4: Hoffman Estates, ILLINOIS 60169

NAME OF SUBMITTER:	Jeffrey S. Wilson
SIGNATURE:	/jsw/
DATE SIGNED:	01/31/2019

Total Attachments: 6

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RELEASE OF MEMORANDUM AND NOTICE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY

This RELEASE OF MEMORANDUM AND NOTICE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY ("Release") is made and effective as of December 21, 2018 and granted by PNC BANK, NATIONAL ASSOCIATION, in its capacity as Agent (the "Agent") under the agreements listed on Exhibit A attached hereto (the "IP Security Agreements"), in favor of BLUE RIBBON, LP, a Texas limited partnership (the "Grantor"), PREFCO CORP., a Delaware corporation ("Prefco"), CARLTON FOOD PRODUCTS, LP, a Texas limited partnership ("Carlton"), and their successors, assigns and legal representatives. Capitalized terms used but not defined herein shall have the meanings ascribed to them in the IP Security Agreements, as applicable.

WHEREAS, pursuant to the IP Security Agreements, the Grantor pledged and granted to the Agent a security interest in and to all of the right, title and interest of such Grantor in, to and under the IP Collateral (as defined below);

WHEREAS, the Grantor has requested that the Agent enter into this Release in order to terminate the Blue Ribbon IP Security Agreement (as defined below) and to effectuate, evidence and record the release and reassignment of any and all right, title and interest the Agent may have in the IP Collateral (as defined below) pursuant to the IP Security Agreements.

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Agent hereby states as follows:

1. Release of Security Interest. Agent, its successors, legal representatives and assigns, hereby terminates the Blue Ribbon IP Security Agreement and terminates, releases and discharges any and all security interests that it has pursuant to the IP Security Agreements in any and all right, title and interest of the Grantor, and reassigns to the Grantor any and all right, title and interest that it may have, in, to and under the following (collectively, the "IP Collateral"):

(a) Any and all Patents, Trademarks and Copyrights of the Grantor (including, but not limited to, the Patents, Trademarks and Copyrights referred to on Exhibit B hereto); and

(b) The Patents, Trademarks and Copyrights set forth on Exhibit B hereto, regardless of whether granted by Grantor or by another Pledgor pursuant to the IP Security Agreements.

2. Further Assurances. Agent agrees to take all further actions, and provide to the Grantor and its successors, assigns and legal representatives all such cooperation and assistance, including, without limitation, the execution and delivery of any and all further documents or other instruments, as the Grantor and its successors, assigns and legal representatives may reasonably request in order to confirm, effectuate or record this Release.

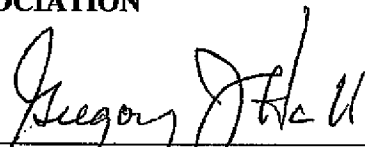
3. Governing Law. This Release and any claim, controversy, dispute or cause of action (whether in contract or tort or otherwise) based upon, arising out of or relating to this Release and the transactions contemplated hereby shall be governed by, and construed in accordance with, the laws of the United States and the State of New

York, without giving effect to any choice or conflict of law provision or rule (whether of the State of New York or any other jurisdiction).

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, Agent has caused this Release to be duly executed and delivered by its officer thereunto duly authorized as of the date first above written.

**PNC BANK, NATIONAL
ASSOCIATION**

By: 

Name: Gregory J. Hall

Its: Senior Vice President

EXHIBIT A

1. Memorandum and Notice of Security Interest in Intellectual Property, dated as of September 29, 2017, by Grantor in favor of Agent (the "Blue Ribbon IP Security Agreement").
2. Memorandum and Notice of Security Interest in Intellectual Property, dated as of September 29, 2017, by Prefco Corp. in favor of Agent.
3. Memorandum and Notice of Security Interest in Intellectual Property, dated as of September 29, 2017, by Carlton Food Products, LP in favor of Agent.

EXHIBIT B

Registered Patents:

None.

Patent Applications:

None.

Trademarks and Service Marks:

Pledgor	Trademark Title	Serial No./ Registration No.	File Date/ Date Registered
Blue Ribbon, LP		87510529	June 29, 2017
Blue Ribbon, LP		2064470	May 27, 1997
Prefco Corp.	BLUE RIBBON BRAND TEXAS TRADITIONS	2,459,977	June 12, 2001
Prefco Corp.		4,079,537	January 3, 2012
Prefco Corp.		4,082,802	January 10, 2012
Prefco Corp.	TEXAS TRADITIONS	3,913,354	February 1, 2011
Carlton Food Products, LP		4584908	August 12, 2014

Trademark and Service Mark Applications:

None.

Trade Names:

None.

Copyrights and Copyright Applications:

None.