

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM508401

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST IN TRADEMARKS (Releases Reel 5700 Frame 0857)

## CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
CRYSTAL FINANCIAL SBIC LP, AS TERM AGENT		02/01/2019	Limited Partnership: DELAWARE

## RECEIVING PARTY DATA

<b>Name:</b>	ULTIMUS FUND SOLUTIONS, LLC
<b>Street Address:</b>	225 Pictoria Drive, Suite 450
<b>City:</b>	Cincinnati
<b>State/Country:</b>	OHIO
<b>Postal Code:</b>	45246
<b>Entity Type:</b>	Limited Liability Company: OHIO
<b>Name:</b>	ULTIMUS INTERMEDIARY, LLC
<b>Street Address:</b>	225 Pictoria Drive, Suite 450
<b>City:</b>	Cincinnati
<b>State/Country:</b>	OHIO
<b>Postal Code:</b>	45246
<b>Entity Type:</b>	Limited Liability Company: DELAWARE
<b>Name:</b>	ULTIMUS ASSET SERVICES, LLC
<b>Street Address:</b>	225 Pictoria Drive, Suite 450
<b>City:</b>	Cincinnati
<b>State/Country:</b>	OHIO
<b>Postal Code:</b>	45246
<b>Entity Type:</b>	Limited Liability Company: DELAWARE

## PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
<b>Registration Number:</b>	4887572	ULTIMUS
<b>Registration Number:</b>	4872706	ULTIMUS FUND SOLUTIONS

## CORRESPONDENCE DATA

Fax Number: 7147558290

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent*

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*using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Phone:** 714-540-1235  
**Email:** ipdocket@lw.com  
**Correspondent Name:** Latham & Watkins LLP  
**Address Line 1:** 650 Town Center Dr. Suite 2000  
**Address Line 4:** Costa Mesa, CALIFORNIA 92626

<b>ATTORNEY DOCKET NUMBER:</b>	035786-0205
<b>NAME OF SUBMITTER:</b>	Natalie Richards
<b>SIGNATURE:</b>	/Natalie Richards/
<b>DATE SIGNED:</b>	02/01/2019

**Total Attachments: 3**

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**RELEASE OF SECURITY INTEREST IN TRADEMARKS**

This RELEASE OF SECURITY INTEREST IN TRADEMARKS is dated as of February 1, 2019, by CRYSTAL FINANCIAL SBIC LP, in its capacity as administrative agent for the Secured Parties (in such capacity, together with its successors and assigns in such capacity, the “Term Agent”). Terms defined in the Loan Agreement and Security Agreement referred to below and not otherwise defined herein are used herein as defined in the Loan Agreement and Security Agreement, as applicable.

WHEREAS, the Term Agent and Ultimus Fund Solutions, LLC, an Ohio limited liability company, Ultimus Asset Services, LLC (f/k/a Huntington Asset Services, LLC), a Delaware limited liability company, and Ultimus Intermediary, LLC, a Delaware limited liability company (collectively, the “Grantors” and each a “Grantor”), among others, are parties to (i) that certain Amended and Restated Term Loan Agreement, dated as of April 2, 2018 (as amended, modified, extended, restated, replaced, or supplemented from time to time, the “Loan Agreement”), (ii) that certain Guaranty and Security Agreement dated as of December 31, 2015 (as amended, modified, extended, restated, replaced, or supplemented from time to time, the “Security Agreement”), and (iii) that certain Grant of Security Interest in United States Trademarks dated as of December 31, 2015 (as amended, modified, extended, restated, replaced, or supplemented from time to time, the “Trademark Agreement”, and together with the Security Agreement, the “Security Documents”);

WHEREAS, under the Security Documents, the Grantors granted the Term Agent a security interest in, among other things, certain Marks (as defined in the Trademark Agreement), including, without limitation, the Marks listed on Schedule I attached hereto, and the goodwill of the businesses with which the Marks are associated, as security for certain obligations of the Grantors to the Term Agent;

WHEREAS, the Term Agent recorded the Trademark Agreement on January 4, 2016 at Reel 5700, Frame 0857 with the United States Patent and Trademark Office; and

WHEREAS, the Grantors have requested that the Term Agent release its security interests in the Marks listed on Schedule I hereto.

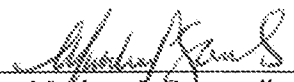
NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Term Agent hereby fully discharges, releases and terminates its security interests in and liens on the Marks listed on Schedule I hereto, and the goodwill of the businesses with which the Marks are associated, and any right, title or interest of the Term Agent and the other Secured Parties in the foregoing under the Loan Agreement and the Security Documents shall hereby cease and become void.

*[Signature page follows]*

IN WITNESS WHEREOF, the Term Agent has caused this Release of Security Interest in Trademarks to be duly executed as of the day and year first above written.

**CRYSTAL FINANCIAL SBIC LP,**  
as Term Agent

By: Crystal SBIC GP LLC, its general partner

By:   
Name: Matthew J. Governali  
Title: Managing Director

[Signature Page to Release of Security Interest in Trademarks]

**TRADEMARK**  
**REEL: 006548 FRAME: 0106**

**Schedule I to Release of Security Interest in Trademarks**

<u>MARK</u>	<u>SERIAL/REG. NO.</u>	<u>APP./REG. DATE</u>
Ultimus	86252228/4887572	April 15, 2014/January 19, 2016
Ultimus Fund Solutions	86252197/4872706	April 15, 2014/December 22, 2015