

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM501358

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Lack's Valley Stores, Ltd.		12/10/2018	Limited Partnership: TEXAS
RECEIVING PARTY DATA			
Name:	Crystal Financial LLC, as Administrative Agent		
Street Address:	Two International Place, 17th Floor		
City:	Boston		
State/Country:	MASSACHUSETTS		
Postal Code:	02110		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	4468753	LACKS	
CORRESPONDENCE DATA			
Fax Number:	6173417701		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	617-951-8132		
Email:	linda.salera@morganlewis.com		
Correspondent Name:	Linda A. Salera, Senior Paralegal		
Address Line 1:	One Federal Street		
Address Line 2:	c/o Morgan, Lewis & Bockius LLP		
Address Line 4:	Boston, MASSACHUSETTS 02110		
NAME OF SUBMITTER:	Linda A. Salera		
SIGNATURE:	/Linda A. Salera/		
DATE SIGNED:	12/10/2018		
Total Attachments: 4			
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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security Agreement dated as of December 10, 2018 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the “Agreement”) by and among the Grantors party thereto (each a “Grantor” and collectively, the “Grantors”) and Crystal Financial LLC, as administrative agent (the “Administrative Agent”) for the Secured Parties referenced therein, the undersigned Grantor has granted to the Administrative Agent for the ratable benefit of the Secured Parties a continuing security interest in and continuing lien upon all of the undersigned Grantor’s trademarks and trademark applications, including without limitation the trademark registrations, recordings, and applications shown on Schedule 1 attached hereto, and the goodwill of the business symbolized by such trademarks.

The undersigned Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

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Very truly yours,

GRANTORS:

LACK'S VALLEY STORES, LTD., a Texas
limited partnership

By: Lack's Aaronson, Inc., its General Partner

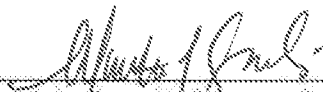
By: Lee R. Aaronson
Name: Lee R. Aaronson
Title: President

Acknowledged and Accepted:

ADMINISTRATIVE AGENT:

CRYSTAL FINANCIAL LLC,
a Delaware limited liability company

By: _____


Name: Matthew J. Governali
Title: Managing Director

SCHEDULE 1

Trademarks

Trademark	Country	Status	Application No.	Filing Date	Registration No.	Registration Date
LACKS	United States of America	Registered	85/770,055	11/02/12	4,468,753	01/21/14