

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM508357

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Ace Hardware Corporation		02/01/2019	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	Bank of America, N.A., as Administrative Agent		
Street Address:	101 N. Tryon Street		
Internal Address:	NC1-001-05-45		
City:	Charlotte		
State/Country:	NORTH CAROLINA		
Postal Code:	28255		
Entity Type:	national banking association: UNITED STATES		
PROPERTY NUMBERS Total: 29			
Property Type	Number	Word Mark	
Registration Number:	5410814	ACE	
Registration Number:	4625046	ACE CENTER FOR EXCELLENCE	
Registration Number:	5526077	ACE EXTRA MILE PROMISE	
Registration Number:	5195867	ACE GARDEN PLACE	
Registration Number:	4641819	ACE IS THE PLACE WITH THE HELPFUL HARDWA	
Registration Number:	4223405	BULBS ARE CHANGING. ACE WILL LIGHT THE W	
Registration Number:	3885983	CITIZEN COMMERCE	
Registration Number:	5396817	DISCOVER WHAT'S NEXT	
Registration Number:	4282504	DRIVEN BY YOUR SUCCESS.	
Registration Number:	1491436	EMERY	
Registration Number:	1492537	EMERY-WATERHOUSE	
Registration Number:	1492707	EMERY-WATERHOUSE	
Registration Number:	4613956	EMPOWERING YOU TO AMAZE YOUR CUSTOMERS	
Registration Number:	5525846	EXTRA MILE PROMISE	
Serial Number:	87069450	FAB CORDZ	
Registration Number:	4447587		
Registration Number:	4492315	HOLIDAY CONNECTION	
Registration Number:	4358828	RIVER COTTAGE GARDENS	

OP \$740.00 5410814

Property Type	Number	Word Mark
Registration Number:	4362108	RIVER COTTAGE GARDENS
Registration Number:	4358830	RIVER COTTAGE GARDENS
Registration Number:	5525880	SAVINGSOURCE
Registration Number:	3338351	STALLION
Registration Number:	5473792	STEEL GRIP TOUGH TOOLS FOR TOUGH JOBS
Registration Number:	4447586	THE GROMMET
Registration Number:	5022905	THE PAINT STUDIO
Registration Number:	4567256	THE PAINT STUDIO
Registration Number:	4492021	THE SUPPLY PLACE
Registration Number:	5408508	WRAP IT IN RED
Registration Number:	4358829	RIVER COTTAGE GARDENS

CORRESPONDENCE DATA

Fax Number: 7044448857

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 7044448857

Email: twitcher@mcguirewoods.com

Correspondent Name: Terry L. Witcher, Paralegal

Address Line 1: McGuireWoods LLP

Address Line 2: 201 N. Tryon Street

Address Line 4: Charlotte, NORTH CAROLINA 28202

NAME OF SUBMITTER:	Terry L. Witcher, Paralegal
SIGNATURE:	/s/ Terry L. Witcher
DATE SIGNED:	02/01/2019

Total Attachments: 4

source=Ace - Trademark Notice#page1.tif

source=Ace - Trademark Notice#page2.tif

source=Ace - Trademark Notice#page3.tif

source=Ace - Trademark Notice#page4.tif

**NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS**

February 1, 2019

United States Patent and Trademark Office

Ladies and Gentlemen:

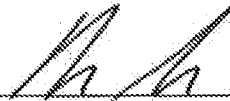
Please be advised that pursuant to the Security Agreement dated as of April 13, 2012 (as the same may be amended, modified, extended or restated from time to time, the “Agreement”) by and among the Grantors party thereto (each a “Grantor” and collectively, the “Grantors”) and BANK OF AMERICA, N.A., as Administrative Agent (in such capacity, the “Administrative Agent”) on behalf of the Secured Parties (as defined in the Credit Agreement reference in the Agreement), the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications set forth on Schedule 1 attached hereto.

[Signature pages follow.]

The Grantors and the Administrative Agent hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

ACE HARDWARE CORPORATION

By: 
Name: William M. Guzik
Title: SUP, CFO + CEO

Acknowledged and Accepted:

BANK OF AMERICA, N.A.,
as Administrative Agent

By: _____
Name:
Title:

The Grantors and the Administrative Agent hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

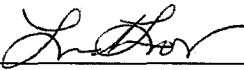
Very truly yours,

ACE HARDWARE CORPORATION

By: _____
Name:
Title:

Acknowledged and Accepted:

BANK OF AMERICA, N.A.,
as Administrative Agent

By:  _____
Name: Linda Lov
Title: Assistant Vice President

Schedule 1

Trademarks and Trademark Applications

Mark Name	Application No.	Application Date	Registration No.	Registration Date
ACE (STYLIZED) (BLACK)	87/411,969	2017-04-14	5410814	2018-02-27
ACE CENTER FOR EXCELLENCE	86/259,901	2014-04-23	4625046	2014-10-21
ACE EXTRA MILE PROMISE & DESIGN (RED)	87/503,975	2017-06-24	5526077	2018-07-24
ACE GARDEN PLACE	86/025,692	2013-08-01	5195867	2017-05-02
ACE IS THE PLACE WITH THE HELPFUL HARDWARE FOLKS	85/850,795	2013-02-15	4641819	2014-11-18
BULBS ARE CHANGING, ACE WILL LIGHT THE WAY	85/575,366	2012-03-21	4223405	2012-10-09
CITIZEN COMMERCE	85/017,001	2010-04-19	3885983	2010-12-07
DISCOVER WHAT'S NEXT	86/712,491	2015-08-03	5396817	2018-02-06
DRIVEN BY YOUR SUCCESS	85/649,650	2012-06-12	4282504	2013-01-29
EMERY	73/683,235	1987-09-04	1491436	1988-06-07
EMERY-WATER HOUSE	73/683,234	1987-09-04	1492537	1988-06-14
EMERY-WATER HOUSE	73/683,236	1987-09-04	1492707	1988-06-14
EMPOWERING YOU TO AMAZE YOUR CUSTOMERS	86/259,912	2014-04-23	4613956	2014-09-30
EXTRA MILE PROMISE	87/436,310	2017-05-04	5525846	2018-07-24
FAB CORDZ & DESIGN	87/069,450	2016-06-13	---	---
GROMMET DESIGN	85/915,495	2013-04-26	4447587	2013-12-10
HOLIDAY CONNECTION	85/810,924	2012-12-27	4492315	2014-03-04
RIVER COTTAGE GARDENS	85/545,038	2012-02-16	4358828	2013-06-25
RIVER COTTAGE GARDENS	85/545,071	2012-02-16	4362108	2013-07-02
RIVER COTTAGE GARDENS	85/545,089	2012-02-16	4358829	2013-06-25
RIVER COTTAGE GARDENS	85/545,121	2012-02-16	4358830	2013-06-25
SAVINGSOURCE AND DESIGN	87/446,358	2017-05-11	5525880	2018-07-24
STALLION	77/082,992	2007-01-15	3338351	2007-11-20
STEEL GRIP TOUGH TOOLS FOR TOUGH JOBS & DESIGN	87/560,178	2017-08-08	5473792	2018-05-22
THE GROMMET	85/915,490	2013-04-26	4447586	2013-12-10
THE PAINT STUDIO & DESIGN	86/114,982	2013-11-11	5022905	2016-08-16
THE PAINT STUDIO & DESIGN	86/114,974	2013-11-11	4567256	2014-07-15
THE SUPPLY PLACE	85/737,646	2012-09-25	4492021	2014-03-04
WRAP IT IN RED	87/230,454	2016-11-08	5408508	2018-02-20